



Administrator's Guide

SAP BusinessObjects Data Services 4.1 Support Package 1 (14.1.1.0)

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Contents

Chapter 1	Getting Started	9
1.1	Overview of SAP BusinessObjects Data Services	9
1.1.1	SAP BusinessObjects Data Services and the SAP BusinessObjects solution portfolio	9
1.1.2	Software benefits	9
1.1.3	Associated software	11
1.1.4	Interfaces	12
1.2	Naming Conventions	12
Chapter 2	Data Services Architecture	15
2.1	Architecture overview	15
2.2	Standard components	16
2.2.1	Designer	16
2.2.2	Repository	17
2.2.3	Job Server	18
2.2.4	Access Server	18
2.2.5	Management Console	19
2.2.6	SNMP Agent	21
2.2.7	Adapter SDK	21
2.3	Management tools	22
2.3.1	License Manager	22
2.3.2	Repository Manager	22
2.3.3	Server Manager	22
2.4	Operating system platforms	23
2.5	Distributed architecture	23
2.5.1	Host names and port numbers	24
2.5.2	DSN-less and TNS-less connections	25
2.6	SAP integration	26
Chapter 3	Security	29
3.1	Securing administrative functions	29
3.2	Message client library	29
3.3	Temporary cache files	30

3
tool39
40
41
41
43
43
44
· · · · · · · · · · · · · · · · · · ·

6.7Using the ODBC Driver Selector on Windows for server name connections.6.8Using the Repository Manager.6.9Using the License Manager.6.9.1To configure License Manager on Unix.6.9.2To start License Manager.6.9.3To view product activation keycodes.6.9.4To add product activation keycodes.6.9.5To remove product activation keycodes.	77 77 79 79 80 80 81 81 81
6.8Using the Repository Manager.6.9Using the License Manager.6.9.1To configure License Manager on Unix.6.9.2To start License Manager.6.9.3To view product activation keycodes.6.9.4To add product activation keycodes.6.9.5To remove product activation keycodes.	77 78 79 80 80 81 81 81
6.9Using the License Manager.6.9.1To configure License Manager on Unix.6.9.2To start License Manager.6.9.3To view product activation keycodes.6.9.4To add product activation keycodes.6.9.5To remove product activation keycodes.	78 79 79 80 80 81 81
6.9.1To configure License Manager on Unix	79 79 80 81 81 81
6.9.2To start License Manager	79 80 81 81 81
6.9.3To view product activation keycodes.6.9.4To add product activation keycodes.6.9.5To remove product activation keycodes.	80 80 81 81 81
6.9.4To add product activation keycodes.6.9.5To remove product activation keycodes.	80 81 81 81
6.9.5 To remove product activation keycodes	81 81 81
	81 81
6.10 Using the Server Manager on Windows	81
6.10.1 To configure Job Servers	
6.10.2 To configure run-time resources	85
6.10.3 To configure Access Servers	86
6.10.4 To configure SSL paths	87
6.10.5 Verifying that Job and Access servers are running	87
6.11 Using the Server Manager on UNIX systems	88
6.11.1 To configure Job Servers on UNIX	90
6.11.2 To configure run-time resources	92
6.11.3 To configure Access Servers	93
6.11.4 To configure SSL paths	94
6.11.5 To start or stop the service	95
6.11.6 To configure SMTP email	96
6.12 Configuring Metadata Browsing Service and View Data Service	96
6.12.1 Metadata Browsing Service configuration parameters	97
6.12.2 View Data Services configuration parameters	98
6.13 Data Services CMC application settings	.100
Chapter 7 Monitoring	.103
7.1 Monitoring jobs	.103
7.1.1 To view overall status of executed jobs	.103
7.1.2 Statistics	.104
7.1.3 To ignore error status	.106
7.1.4 Deleting batch job history data	.106
7.1.5 Stopping a running job	.107
7.1.6 To delete trace, monitor, and error logs for a batch job	.107
Chapter 8 Lifecycle management	.109
8.1 Migration Basics	.109
8.1.1 Development phases	.109
8.1.2 Migration mechanisms and tools	.111

8.2	Preparing for Migration	114
8.2.1	Naming conventions for migration	114
8.2.2	Datastore and system configurations	
8.2.3	Command line login to the Designer	121
8.3	Export/Import	
8.3.1	Exporting/importing objects	
8.3.2	Backing up repositories	
8.3.3	Maintaining Job Server performance	
8.4	The Enhanced Change and Transport System	
8.4.1	Transporting changes: Business context	
8.4.2	Background information	
8.4.3	Setting up your Data Services change files	131
8.4.4	Configuring the Transport Organizer Web UI	
8.4.5	Providing changes to CTS+ transport system	134
8.4.6	Transport in the System Landscape	
Chapter 9	Integration with SAP and SAP Solution Manager	139
9.1	Integration overview	
9.2	SLD and SAP Solution Manager integration checklist	
9.3	Managing System Landscape Directory registration	
9.3.1	Registration of Data Services in the System Landscape	
9.3.2	To create a slddest.cfg.key file for the SLDReg	141
9.3.3	When is SLD registration triggered?	
9.4	Performance and availability monitoring	142
9.4.1	Solution Manager Diagnostics (SMD) overview	
9.4.2	SMD agent guidelines	
9.4.3	Configuring your system for SMD	
9.4.4	To enable performance instrumentation on Windows	
9.4.5	To enable performance instrumentation on UNIX and Linux	
9.4.6	Heartbeat monitoring	
9.4.7	Alert monitoring	146
Chapter 10	Command line administration	147
10.1	Command lines overview	147
10.2	License Manager	147
10.3	Connection Manager (Unix)	148
10.4	Repository Manager (Windows)	148
10.5	Repository Manager (Linix)	151
10.6	Server Manager (Windows)	153
10.6.1	To add an Access Server	153

To add a Job Server	
To add run-time resources	
Server Manager (Unix)	
To add an Access Server	
To add a Job Server	
To add run-time resources	
Password encryption	
al_engine	
Export and import options	
	To add a Job Server To add run-time resources Server Manager (Unix) To add an Access Server To add a Job Server To add run-time resources Password encryption al_engine Export and import options

Index

Contents

Getting Started

1.1 Overview of SAP BusinessObjects Data Services

About this section

This section introduces SAP BusinessObjects Data Services and explains its place in the SAP BusinessObjects solution portfolio.

1.1.1 SAP BusinessObjects Data Services and the SAP BusinessObjects solution portfolio

The SAP BusinessObjects solution portfolio delivers extreme insight through specialized end-user tools on a single, trusted business intelligence platform. This entire platform is supported by SAP BusinessObjects Data Services. On top of SAP BusinessObjects Data Services, the SAP BusinessObjects solution portfolio layers the most reliable, scalable, flexible, and manageable business intelligence (BI) platform which supports the industry's best integrated end-user interfaces: reporting, query and analysis, and performance management dashboards, scorecards, and applications.

True data integration blends batch extraction, transformation, and loading (ETL) technology with real-time bi-directional data flow across multiple applications for the extended enterprise.

By building a relational datastore and intelligently blending direct real-time and batch data-access methods to access data from enterprise resource planning (ERP) systems and other sources, SAP has created a powerful, high-performance data integration product that allows you to fully leverage your ERP and enterprise application infrastructure for multiple uses.

SAP provides a batch and real-time data integration system to drive today's new generation of analytic and supply-chain management applications. Using the highly scalable data integration solution provided by SAP, your enterprise can maintain a real-time, on-line dialogue with customers, suppliers, employees, and partners, providing them with the critical information they need for transactions and business analysis.

1.1.2 Software benefits

Use SAP BusinessObjects Data Services to develop enterprise data integration for batch and real-time uses. With the software:

- You can create a single infrastructure for batch and real-time data movement to enable faster and lower cost implementation.
- Your enterprise can manage data as a corporate asset independent of any single system. Integrate data across many systems and reuse that data for many purposes.
- You have the option of using pre-packaged data solutions for fast deployment and quick ROI. These solutions extract historical and daily data from operational systems and cache this data in open relational databases.

The software customizes and manages data access and uniquely combines industry-leading, patent-pending technologies for delivering data to analytic, supply-chain management, customer relationship management, and Web applications.

1.1.2.1 Unification with the platform

SAP BusinessObjects Data Services provides several points of platform unification:

- Get end-to-end data lineage and impact analysis.
- Create the semantic layer (universe) and manage change within the ETL design environment.

SAP deeply integrates the entire ETL process with the business intelligence platform so you benefit from:

- Easy metadata management
- Simplified and unified administration
- Life cycle management
- Trusted information

1.1.2.2 Ease of use and high productivity

SAP BusinessObjects Data Services combines both batch and real-time data movement and management to provide a single data integration platform for information management from any information source, for any information use.

Using the software, you can:

- Stage data in an operational datastore, data warehouse, or data mart.
- Update staged data in batch or real-time modes.

- Create a single graphical development environment for developing, testing, and deploying the entire data integration platform.
- Manage a single metadata repository to capture the relationships between different extraction and access methods and provide integrated lineage and impact analysis.

1.1.2.3 High availability and performance

The high-performance engine and proven data movement and management capabilities of SAP BusinessObjects Data Services include:

- Scalable, multi-instance data-movement for fast execution
- Load balancing
- Changed-data capture
- Parallel processing

1.1.3 Associated software

Choose from other SAP BusinessObjects solution portfolio software options to further support and enhance the power of your SAP BusinessObjects Data Services software.

1.1.3.1 SAP BusinessObjects Metadata Management

SAP BusinessObjects Metadata Management provides an integrated view of metadata and its multiple relationships for a complete Business Intelligence project spanning some or all of the SAP BusinessObjects solution portfolio. Use the software to:

- · View metadata about reports, documents, and data sources from a single repository.
- Analyze lineage to determine data sources of documents and reports.
- Analyze the impact of changing a source table, column, element, or field on existing documents and reports.
- Track different versions (changes) to each object over time.
- View operational metadata (such as the number of rows processed and CPU utilization) as historical data with a datetime.

· View metadata in different languages.

For more information on SAP BusinessObjects Metadata Management, contact your SAP sales representative.

1.1.4 Interfaces

SAP BusinessObjects Data Services provides many types of interface components. Your version of the software may provide some or all of them.

You can use the Interface Development Kit to develop adapters that read from and/or write to other applications.

In addition to the interfaces listed above, the Nested Relational Data Model (NRDM) allows you to apply the full power of SQL transforms to manipulate, process, and enrich hierarchical business documents.

For a detailed list of supported environments and hardware requirements, see the *Product Availability Matrix* available at <u>https://service.sap.com/PAM</u>. This document includes specific version and patch-level requirements for databases, applications, web application servers, web browsers, and operating systems.

1.2 Naming Conventions

In this documentation, the following naming conventions apply:

Terminology

- "Data Services system" refers to "SAP BusinessObjects Data Services".
- "BI platform" refers to "SAP BusinessObjects BI platform".

Note:

The BI platform components required by Data Services may also be provided by SAP BusinessObjects Information platform services (IPS).

- "CMC" refers to the Central Management Console provided by the BI or IPS platform.
- "CMS" refers to the Central Management Server provided by BI or IPS platform.

Variables

Variables	Description
<install_dir></install_dir>	The installation directory for the SAP BusinessObjects software.
	Default location:
	Windows platforms
	C:\Program Files (x86)\SAP BusinessObjects
	UNIX platforms
	\$HOME/businessobjects
<bip_install_dir></bip_install_dir>	The root directory of the BI or IPS platform.
	Default location:
	Windows platforms
	<install_dir>/SAP BusinessObjects Enterprise XI 4.0</install_dir>
	UNIX platforms
	<install_dir>/enterprise_xi40</install_dir>
	Note: These paths are the same for both the SAP BusinessObjects BI platform and
	SAP BusinessObjects Information platform services.
<link dir=""/>	The root directory of the Data Services system.
—	Default location:
	All platforms
	<install dir="">/Data Services</install>
	This system environment variable is created automatically during installation.
<ds_common_dir></ds_common_dir>	

Variables	Description
	The common configuration directory for the Data Services system.
	Default location: • Windows (Vista and newer)
	%SYSTEMDRIVE%\ProgramData\SAP BusinessObjects\Data Services
	 Windows (Older versions)
	%SYSTEMDRIVE%\Documents and Settings\All Users\Application Data\SAP BusinessObjects\Data Services
	 UNIX systems (for compatibility)
	<link_dir></link_dir>
	This system environment variable is created automatically during installation.
<ds_user_dir></ds_user_dir>	The user-specific configuration directory for the Data Services system.
	Default location:
	 Windows (Vista and newer)
	%SYSTEMDRIVE%\Users\ <i>username</i> \AppData\Local\SAP BusinessObjects\Data Services
	 Windows (Older versions)
	%SYSTEMDRIVE%\Documents and Settings\ <i>user</i> name\Application Data
	This user environment variable is created automatically during installation.
	Note: This variable is used only for Data Services client applications on Windows, such as the Designer. <i>DS_USER_DIR</i> is not used on UNIX platforms.

Data Services Architecture

2.1 Architecture overview

This section outlines the overall platform architecture, system, and service components that make up the SAP BusinessObjects Data Services platform. The information helps administrators understand the system essentials and help to form a plan for the system deployment, management, and maintenance.

SAP BusinessObjects Data Services is designed for high performance across a broad spectrum of user and deployment scenarios. For example:

- Developers can integrate SAP BusinessObjects Data Services into your organization's other technology systems by using web services, Java, or .NET application programming interfaces (APIs).
- End users can access, create, edit, and interact with Data Services projects and reports using specialized tools and applications that include:
 - Designer
 - Management Console
 - Administrator
 - Impact and Lineage Analysis
 - Operational Dashboard
 - Auto Documentation
 - Data Validation
 - Data Quality
- IT departments can use data and system management tools that include:
 - Central Management Console (CMC)
 - Management Console
 - Server Manager
 - Repository Manager

To provide flexibility, reliability, and scalability, SAP BusinessObjects Data Services components can be installed on one or across many machines.

Server processes can be "vertically scaled" (where one computer runs several, or all, server-side processes) to reduce cost, or "horizontally scaled" (where server processes are distributed between two or more networked machines) to improve performance. It is also possible to run multiple, redundant versions of the same server process on more than one machine, so that processing can continue if the primary process encounters a problem.

2.2 Standard components

The following diagram illustrates how SAP BusinessObjects Data Services components fit in with other software in the SAP BusinessObjects portfolio.



Note:

If you do not have a full SAP BusinessObjects BI platform installation, the basic components required by Data Services can also be provided by SAP BusinessObjects Information platform services.

For a detailed list of supported environments and hardware requirements, see the *Product Availablility Matrix* available at: <u>http://service.sap.com/PAM</u>. This information includes specific version and patch-level requirements for databases, applications, web application servers, web browsers, and operating systems.

2.2.1 Designer

The Designer is a development tool with an easy-to-use graphical user interface. It enables developers to define data management applications that consist of data mappings, transformations, and control logic.

Use the Designer to create applications containing work flows (job execution definitions) and data flows (data transformation definitions).

To use the Designer, create objects, then drag, drop, and configure them by selecting icons in flow diagrams, table layouts, and nested workspace pages. The objects in the Designer represent metadata. The Designer interface allows you to manage metadata stored in a repository. From the Designer, you can also trigger the Job Server to run your jobs for initial application testing.

Related Topics

Repository

Job Server

2.2.2 Repository

The SAP BusinessObjects Data Services repository is a set of tables that hold user-created and predefined system objects, source and target metadata, and transformation rules. Set up repositories on an open client/server platform to facilitate sharing metadata with other enterprise tools. Each repository must be stored on an existing RDBMS and registered in the Central Management Console (CMC).

Each repository is associated with one or more Job Servers which run the jobs you create. There are two types of repositories:

Local repository

A local repository is used by an application designer to store de

finitions of objects (like projects, jobs, work flows, and data flows) and source/target metadata.

Central repository

A central repository is an optional component that can be used to support multi-user development. The central repository provides a shared object library allowing developers to check objects in and out of their local repositories.

While each user works on applications in a unique local repository, the team uses a central repository to store the master copy of the entire project. The central repository preserves all versions of an application's objects, so you can revert to a previous version if needed.

Multi-user development includes other advanced features such as labeling and filtering to provide you with more flexibility and control in managing application objects.

For more details, see the Management Console Guide and the Designer Guide.

2.2.3 Job Server

The SAP BusinessObjects Data Services Job Server starts the data movement engine that integrates data from multiple heterogeneous sources, performs complex data transformations, and manages extractions and transactions from ERP systems and other sources. The Job Server can move data in either batch or real-time mode and uses distributed query optimization, multi-threading, in-memory caching, in-memory data transformations, and parallel processing to deliver high data throughput and scalability.

While designing a job, you can run it from the Designer which tells the Job Server to run the job. The Job Server retrieves the job from its associated repository, then starts an engine to process the job. In your production environment, the Job Server runs jobs triggered by a scheduler or by a real-time service managed by the Access Server. In production environments, you can balance job loads by creating a Job Server group (multiple Job Servers) which executes jobs according to overall system load.

Engine

When Data Services jobs are executed, the Job Server starts engine processes to perform data extraction, transformation, and movement. The engine processes use parallel processing and in-memory data transformations to deliver high data throughput and scalability.

Service

The Data Services service is installed when Job and Access Servers are installed. The service starts Job Servers and Access Servers when you restart your system. The Windows service name is BusinessObjects Data Services. The UNIX equivalent is a daemon named AL JobService.

Related Topics

Access Server

2.2.4 Access Server

The SAP BusinessObjects Data Services Access Server is a real-time, request-reply message broker that collects message requests, routes them to a real-time service, and delivers a message reply within a user-specified time frame. The Access Server queues messages and sends them to the next available real-time service across any number of computing resources. This approach provides automatic scalability because the Access Server can initiate additional real-time services on additional computing resources if traffic for a given real-time service is high. You can configure multiple Access Servers.

Service

The Data Services service is installed when Job and Access Servers are installed. The service starts Job Servers and Access Servers when you restart your system. The Windows service name is BusinessObjects Data Services. The UNIX equivalent is a daemon named AL JobService.

2.2.5 Management Console

Administrator

The Administrator provides browser-based administration of SAP BusinessObjects Data Services resources including:

- Scheduling, monitoring, and executing batch jobs.
- Configuring, starting, and stopping real-time services.
- Configuring Job Server, Access Server, and repository usage.
- Configuring and managing adapters.
- Managing users.
- Publishing batch jobs and real-time services via Web services.

Metadata Reports applications

The Metadata Reports applications provide browser-based analysis and reporting capabilities on metadata that is:

- Associated with your SAP BusinessObjects Data Services jobs
- Associated with other SAP BusinessObjects solution portfolio applications associated with Data Services

Metadata Reports provide several applications for exploring your metadata:

- Impact and lineage analysis
- Operational dashboards
- Auto documentation
- Data validation
- Data quality

2.2.5.1 Impact and Lineage Analysis reports

Impact and Lineage Analysis reports include:

Datastore Analysis

For each datastore connection, view overview, table, function, and hierarchy reports. SAP BusinessObjects Data Services users can determine:

- What data sources populate their tables
- What target tables their tables populate
- Whether one or more of the following SAP BusinessObjects solution portfolio reports uses data from their tables:
 - Business Views
 - Crystal Reports
 - SAP BusinessObjects Universe Builder
 - SAP BusinessObjects Web Intelligence documents
 - SAP BusinessObjects Desktop Intelligence documents
- Universe analysis

View Universe, class, and object lineage. Universe users can determine what data sources populate their Universes and what reports use their Universes.

Business View analysis

View the data sources for Business Views in the Central Management Server (CMS). You can view business element and business field lineage reports for each Business View. Crystal Business View users can determine what data sources populate their Business Views and what reports use their views.

Report analysis

View data sources for reports in the Central Management Server (CMS). You can view table and column lineage reports for each Crystal Report and Web Intelligence Document managed by CMS. Report writers can determine what data sources populate their reports.

Dependency analysis

Search for specific objects in your repository and understand how those objects impact or are impacted by other SAP BusinessObjects Data Services or SAP BusinessObjects Universe Builder objects and reports. Metadata search results provide links back into associated reports.

2.2.5.2 Operational Dashboard reports

Operational dashboard reports provide graphical depictions of SAP BusinessObjects Data Services job execution statistics. This feedback allows you to view at a glance the status and performance of your job executions for one or more repositories over a given time period. You can then use this information to streamline and monitor your job scheduling and management for maximizing overall efficiency and performance.

2.2.5.3 Auto Documentation reports

Auto documentation reports provide a convenient and comprehensive way to create printed documentation for all of the objects you create in SAP BusinessObjects Data Services. Auto documentation reports capture critical information for understanding your jobs so you can see at a glance the entire ETL process.

After creating a project, you can use Auto documentation reports to quickly create a PDF or Microsoft Word file that captures a selection of job, work flow, and/or data flow information including graphical representations and key mapping details.

2.2.5.4 Data Validation dashboard

Data Validation dashboard reports provide graphical depictions that let you evaluate the reliability of your target data based on the validation rules you created in your SAP BusinessObjects Data Services batch jobs. This feedback allows business users to quickly review, assess, and identify potential inconsistencies or errors in source data.

2.2.5.5 Data Quality reports

Data Quality reports allow you to view and export Crystal Reports for batch and real-time jobs that include statistics-generating transforms. Report types include job summaries, transform-specific reports, and transform group reports.

2.2.6 SNMP Agent

SAP BusinessObjects Data Services error events can be communicated using applications supported by simple network management protocol (SNMP) for better error monitoring. Install an SAP BusinessObjects Data Services SNMP agent on any computer running a Job Server. The SNMP agent monitors and records information about the Job Servers and jobs running on the computer where the agent is installed. You can configure network management software (NMS) applications to communicate with the SNMP agent. Thus, you can use your NMS application to monitor the status of jobs.

2.2.7 Adapter SDK

The SAP BusinessObjects Data Services Adapter SDK provides a Java platform for rapid development of adapters to other applications and middleware products such as EAI systems. Adapters use industry-standard XML and Java technology to ease the learning curve. Adapters provide all necessary styles of interaction including:

- Reading, writing, and request-reply from SAP BusinessObjects Data Services to other systems.
- Request-reply from other systems to SAP BusinessObjects Data Services.

2.3 Management tools

SAP BusinessObjects Data Services has several management tools to help you manage your components.

2.3.1 License Manager

The License Manager displays the SAP BusinessObjects Data Services components for which you currently have a license.

2.3.2 Repository Manager

Repository Manager The Repository Manager allows you to create, upgrade, and check the versions of local and central repositories.

2.3.3 Server Manager

The Server Manager allows you to add, delete, or edit the properties of Job Servers and Access Servers. It is automatically installed on each computer on which you install a Job Server or Access Server.

Use the Server Manager to define links between Job Servers and repositories. You can link multiple Job Servers on different machines to a single repository (for load balancing) or each Job Server to multiple repositories (with one default) to support individual repositories (separating test from production, for example).

You can also specify a Job Server as SNMP-enabled.

The Server Manager is also where you specify SMTP server settings for the smtp_to email function.

Related Topics

• Designer Guide: Monitoring Jobs, SNMP support

2.4 Operating system platforms

For a complete list of supported operating systems and hardware requirements, consult the *Product Availability Matrix* available at http://service.sap.com/PAM.

This document includes specific version and patch-level requirements for databases, applications, web application servers, web browsers, and operating systems.

2.5 Distributed architecture

SAP BusinessObjects Data Services has a distributed architecture. An Access Server can serve multiple Job Servers and repositories. The multi-user licensed extension allows multiple Designers to work from a central repository. The following diagram illustrates both of these features.



You can distribute software components across multiple computers, subject to the following rules:

- Engine processes run on the same computer as the Job Server that spawns them.
- Adapters require a local Job Server.

Distribute components across a number of computers to best support the traffic and connectivity requirements of your network. You can create a minimally distributed system designed for developing and testing or a highly distributed system that can scale with the demands of a production environment.

2.5.1 Host names and port numbers

Communication between a Web application, the Access Server, the Job Server, and real-time services occurs through TCP/IP connections specified by IP addresses (or host names) and port numbers.

If your network does not use static addresses, use the name of the computer as the host name. If connecting to a computer that uses a static IP address, use that number as the host name for Access Server and Job Server configurations.

To allow for a highly scalable system, each component maintains its own list of connections. You define these connections through the Server Manager, the Administrator, the Repository Manager, and the Message Client library calls (from Web client).

For more information about the default port numbers used by Data Services, see the "Port assignments" section of the *Installation Guide*.

2.5.2 DSN-less and TNS-less connections

SAP BusinessObjects Data Services provides server name connections (also known as DSN-less and TNS-less connections) to databases that you use as a Data Services repository, source or target. Server name connections eliminate the need to configure the same DSN or TNS entries on every machine in a distributed environment.

For the Data Services repository, the following database types are supported:

- For Oracle databases, you specify the server name, database name, and port instead of the TNS name.
- For DB2, MySQL, and SAP HANA databases, you specify the server name, database name, and port instead of the DSN name.

Note:

When you install Data Services, the repository defaults to a DSN or TNS connection. To use a server name connection:

- Defer repository creation to after installation.
- Invoke the Repository Manager to subsequently create the repository.
 - On Windows, clear the option Use TNS name or Use data source name (DSN).
 - On UNIX, specify the s option to use a server name connection.
- Login to the Central Management Console (CMC) to register the repository and select the repository connection type on the "Data Services Repository Properties" screen:
 - For an Oracle database, select No in the drop-down list for Use TNS name.
 - For a DB2, MySQL, or SAP HANA database, select No in the drop-down list for Use data source name (DSN).

Note:

This Data Services repository connection type setting on the CMC determines the connection type for logging into the Designer, running jobs, scheduling jobs, and so on.

For Data Services sources and targets, the following database types are supported for DSN-less and TNS-less connections:

- DB2 UDB
- Informix
- MySQL
- Netezza
- Oracle
- SAP HANA
- Sybase IQ
- Teradata

Note:

For the most current list of supported databases for server name connections, see the Release Notes.

Related Topics

- Using the Repository Manager
- To register a repository in the CMC
- To configure Job Servers
- To configure Job Servers on UNIX
- Using the ODBC Driver Selector on Windows for server name connections
- Configuring ODBC drivers on UNIX for data sources using DSN-less connections

2.6 SAP integration

SAP BusinessObjects Data Services integrates with your existing SAP infrastructure with the following SAP tools:

• SAP System Landscape Directory (SLD)

The system landscape directory of SAP NetWeaver is the central source of system landscape information relevant for the management of your software life-cycle. By providing a directory comprising information about all installable software available from SAP and automatically updated data about systems already installed in a landscape, you get the foundation for tool support to plan software life-cycle tasks in your system landscape.

The SAP BusinessObjects Data Services installation program registers the vendor and product names and versions with the SLD, as well as server and front-end component names, versions, and location.

SAP Solution Manager

The SAP Solution Manager is a platform that provides the integrated content, tools, and methodologies to implement, support, operate and monitor an organization's SAP and non-SAP solutions.

Non-SAP software with an SAP-certified integration is entered into a central repository and transferred automatically to your SAP System Landscape Directories (SLD). SAP customers can then easily identify which version of third-party product integration has been certified by SAP within their SAP system environment. This service provides additional awareness for third-party products besides our online catalogs for third-party products.

SAP Solution Manager is available to SAP customers at no extra charge, and includes direct access to SAP support and SAP product upgrade path information.

CTS Transport (CTS+)

The Change and Transport System (CTS) helps you to organize development projects in ABAP Workbench and in Customizing, and then transport the changes between the SAP systems in your system landscape. As well as ABAP objects, you can also transport Java objects (J2EE, JEE) and

SAP-specific non-ABAP technologies (such as Web Dynpro Java or SAP NetWeaver Portal) in your landscape.

Monitoring with CA Wily Introscope

CA Wily Introscope is a web application management product that delivers the ability to monitor and diagnose performance problems that may occur within Java-based SAP modules in production, including visibility into custom Java applications and connections to back-end systems. It allows you to isolate performance bottlenecks in NetWeaver modules including individual Servlets, JSPs, EJBs, JCO's, Classes, Methods and more. It offers real-time, low-overhead monitoring, end-to-end transaction visibility, historical data for analysis or capacity planning, customizable dashboards, automated threshold alarms, and an open architecture to extend monitoring beyond NetWeaver environments.

Security

This section details the ways in which SAP BusinessObjects Data Services addresses enterprise security concerns, thereby providing administrators and system architects with answers to typical questions regarding security.

Data Services relies on the Central Management Server (CMS) for authentication and security features. This section highlights differences and additional information specific to your Data Services system.

For complete information about the security features provided by the CMS, see the SAP BusinessObjects BI Platform Administrator's Guide or the SAP BusinessObjects Information Platform Services Administrator's Guide.

3.1 Securing administrative functions

To ensure security for your Data Services environment, use a firewall to prevent unintended remote access to administrative functions.

In a distributed installation, you need to configure your firewall so that the Data Services components are able to communicate with each other as needed.

For information about configuring ports on your firewall, see your firewall documentation.

Related Topics

Host names and port numbers

3.2 Message client library

The Message Client libraries (Java and C++) used in real-time services, does not require authorization to connect. Therefore, it is important to use caution when using these libraries.

For more information about using the Message Client library, see the SAP BusinessObjects Data Services Integrator's Guide.

3.3 Temporary cache files

In Data Services, temporary cache files are generated for a variety of functions and operations. Profiling, joins, table comparison, sorting, lookup, and group_by are some examples. Because these files are not encrypted, by default, care should be taken when working with confidential or other sensitive data. Both pageable and persistent caches create data files that are not encrypted, by default.

Temporary file location

The temporary files that Data Services creates are stored in %COMMON_DIR%/log/pCache/<repos itory string>/. These files can be secured using the appropriate permissions at the OS level.

Pageable cache and key data

The pageable cache option in a data flow stores data in temporary files that are removed automatically after a data flow finishes executing.

Persistent cache

Data Services provides a datastore called Persistent cache. The data in persistent cache is not encrypted, and it is your responsibility to secure it using OS file/directory permissions.

long data

When long data (BLOB or CLOB) data is large, the data is stored in temporary cache files.

If long data is cached (for a join, sort, or table comparison, for example), the cache file is deleted when the dataflow finishes executing.

A long data cache file is also deleted when the data is out of scope. For example:

- The data is loaded into a target.
- The data is filtered out by a Query transform.
- A long datatype is converted to a varchar.

3.3.1 To encrypt certain temporary cache files

There are types of temporary cache files that can be encrypted, if necessary. These include:

- Persistent cache datastore files
- Pageable cache dataflow files
- Functions such as lookup, search_replace, distinct, group_by, and so on.
- Transforms such as Data Quality transforms and Table Comparison

To enrypt these files:

1. Open the DSConfig.txt file, located in %DS COMMON DIR%\conf.

- 2. Set the pageable cache encrypt data parameter, in the String section, to yes.
- 3. Save and close the file.

Note:

Encrypting these files can have a significant negative impact on performance. Remember that these files are deleted immediately after the dataflow finishes executing.

3.4 Configuring SSL for Data Services components

Secure Sockets Layer (SSL) is a cryptographic protocol that provides security and data integrity for communications over networks. Transport Layer Security (TLS) is the standard specification published by the IETF that is based on earlier SSL specifications.

The TLS protocol allows client/server applications to communicate across a network in a way designed to prevent eavesdropping, tampering, and message forgery. TLS provides endpoint authentication and communications confidentially over the network using cryptography.

Protected communication paths

Within the SAP BusinessObjects Data Services platform, SSL is supported for all communication paths between components that communicate over a network.

This diagram illustrates the communication channels within the Data Services architecture that support SSL.



Note:

All TCP/IP communication paths support SSL/TLS. Depending on your web application server communication, clients using HTTP may switch to the HTTPS protocol. The communication path between the SNMP agent and the SNMP monitor uses UDP and is not protected by SSL.

Additionally, when you use a server group and set the distribution level to "Sub data flow", the TCP/IP communication path between sub data flows on different job servers within the server group is also protected by SSL.



Default certificates

By default, a set of SSL certificates is created during installation for secure communication between Data Services components. You can choose to use your own certificates by configuring them after installation has finished. The default certificates use 1024-bit RSA keys and are valid for 30 years.

Related Topics

- To use custom certificates
- To copy certificates in a distributed installation

3.4.1 To copy certificates in a distributed installation

When different Data Services components are installed on different machines and each installation has its own root and intermediate certificate authority (CA) configuration, you must manually copy the trusted certificates from one machine to all other machines.

Note:

Trusted certificate files refers to root and intermediate CA certificate files. These files have a .crt extension, and can be located in the <LINK DIR>/ssl/trusted certs folder.

Remember:

When you copy trusted certificates from one host machine to another, you must always copy the files to and from the <LINK DIR>/ssl/trusted certs folder on each respective machine.

- 1. If the Job Server and Access Server are installed on different machines, configure the hosts with the new certificates.
 - a. Copy the trusted certificates from the Access Server to the Job Server host.
 - b. On the Job Server host machine, run the following script to refresh the <LINK_DIR>/ssl/trusted_certs/jssecacerts keystore file:
 - On Windows: <LINK DIR>/bin/SetupJavaKeystore.bat
 - On UNIX: <LINK DIR>/bin/SetupJavaKeystore.sh

This allows adapters that communicate with the Access Server to use the new certificates.

- c. Copy the trusted certificates from the Job Server to the Access Server host.
- d. Restart the job service on both the Job Server and Access Server host machines.
- 2. If the Access Server and Management Console are installed on different machines, configure the Management Console host with the new certificates.
 - a. Copy the trusted certificates from the Access Server to the Management Console host.
 - b. On the Management Console host machine, run the following script to refresh the <*LINK DIR*>/ssl/trusted certs/jssecacerts keystore file:
 - On Windows: <LINK DIR>/bin/SetupJavaKeystore.bat
 - On UNIX: <LINK DIR>/bin/SetupJavaKeystore.sh
 - c. Restart the web application server that is hosting the Management Console.
- 3. If the Access Server and message client are installed on different machines, configure the message client host with the new certificates.
 - a. Copy the trusted certificates from the Access Server to the message client host.
 - b. If the message client uses Java, import the trusted certificates into the keystore used by the message client application.

For information about creating keystores, see the JDK help for the keytool command.

4. If the Job Server and job launcher or external scheduler are installed on different machines, configure the job launcher or external scheduler host with the new certificates.

Copy the trusted certificates from the Job Server to the job launcher or external scheduler host.

Note:

If the scheduled job connects to multiple Job Servers through a server group, copy the trusted certificates from all Job Servers within the group.

3.4.2 To enable or disable SSL on communication paths

Because Data Services uses multiple communication paths, there are different ways to enable or disable SSL for any given path. You may choose to enable or disable SSL for certain paths, depending on your security and performance requirements.

For adapter management

You can configure SSL for adapter management by enabling SSL support on your Job Servers. Enabling SSL for adapter management protects the communication path used between your Job Servers and adapters, message broker clients, and SNMP agents.

To configure SSL on a Job Server, use the Server Manager.

For real-time messaging

You can configure SSL for real-time messaging by enabling SSL support on your Access Servers. Enabling SSL for real-time messaging protects the communication path used between your Access Servers and their real-time clients.

Note:

- By default, SSL is enabled for real-time messaging. If you disable it on an Access Server, be sure to disable it on any message clients or adapters that communicate with that Access Server.
- SSL can be enabled or disabled on a per-server basis. You are not required to configure it the same way for all Access Servers.

To configure SSL on an Access Server, use the Server Manager.

For peer-to-peer communication

You can configure SSL for peer-to-peer communication by configuring SSL for run-time resources. Enabling SSL for run-time resources protects the communication path used between different sub data flows running on different Job Servers.

Note:

If you run multiple Job Servers within a server group, configure SSL the same way on each Job Server.

To configure SSL for run-time resources, use the Server Manager.

For other communication paths

SSL is mandatory for some communication paths within the Data Services architecture.

For example, SSL is always enabled on the communication paths between a Job Server and the following clients:

- The Administrator application in the Management Console
- Designers
- The job launcher
- Access Servers
- The job execution engine
- Other Job Servers within a server group
- The job service used for monitoring

You must ensure that each client has the correct certificates in these situations, but there is no additional configuration to perform.

Note:

You need to copy the certificates from the Job Server to the Access Server, Management Console, and external job launcher hosts. In all other cases, the certificates are exchanged automatically.

Related Topics

- Using the Server Manager on Windows
- Using the Server Manager on UNIX systems

3.4.3 To use custom certificates

While SAP BusinessObjects Data Services includes a set of SSL certificates by default, you can also choose to use your own certificates. Depending on the nature of your Data Services deployment, not all steps below may be required.

- 1. Generate certificates as needed, and have them signed by a trusted certificate authority (CA). For more information, see the "To generate keys and sign certificates" section.
- 2. Copy all required certificates to the Data Services client machines.

Note:

Each Data Services client requires the certificates for all CAs in the certificate chain when validating the certificate of the Data Services server. The certificates within a certificate chain are called trusted certificates and must be present on the local machine. In most cases, the certificate chain is the same for all clients, and therefore the same certificates must be present on all client machines.

- 3. If you are using Java-based clients, use the JDK keytool utility to generate a keystore containing the trusted certificates.
- 4. Configure server certificate and keyfile paths with the Server Manager.
- 5. Configure certificates for the Designer.
 - a. Choose **Tools > Options** within the Designer.
 - b. Navigate to the SSL category under Designer.
 - c. Specify the locations of the certificate file, the private key file, and the trusted certificates folder.

If you change any SSL options other than **Use SSL protocol for profiler**, you must restart both the Designer and any Data Services servers.

Related Topics

- To configure SSL paths
- To generate keys and sign certificates

3.4.4 To generate keys and sign certificates

To use your own custom certificates for SSL security in Data Services, you must generate the certificates and have them signed by a trusted certificate authority (CA), such as VeriSign.

1. Generate the RSA key and certificate using the openssl tool.

openssl req -config <LINK_DIR>\ssl\conf\openssl.conf -new -newkey rsa:1024 -nodes -keyout mykey.pem -out myreq.pem

where *mykey.pem* is the name of the key file to generate, and *myreq.pem* is the name of the certificate file to generate.

Note:

By default, openssl is installed to <LINK_DIR>\bin. For more information about available options and commands, see the openssl documentation.

- 2. Send the RSA private key and certificate files to your external CA.
- 3. After you receive the signed certificate from your CA, use the Server Manager to specify the path to the new certificate and private key file.

Note:

Trusted certificates from an external CA must be in PEM format. The signed certificates should be copied to the <LINK_DIR>\ssl\trusted_certs directory.

Related Topics

- To configure SSL paths
- To configure SSL paths

3.5 Configuring SSL for the CMS connection

You can use the Secure Sockets Layer (SSL) protocol for all network communications between SAP BusinessObjects Data Services clients and the Central Management Server (CMS).

To set up SSL for all CMS communication, you need to perform the following steps:

- Deploy the SAP BusinessObjects BI platform or Information platform services with SSL enabled.
- · Create key and certificate files for each machine in your deployment.
- Configure the location of these files in the Central Configuration Manager (CCM) and your web application server.

For Data Services, you also need to use the sslconfig utility configure all components that log into the CMS for SSL, including:

- Designer
- Job Servers
- External schedulers and the job launcher
- Management Console (if deployed to a different web application server than the SAP BusinessObjects BI platform or Information platform services web tier)

Note:

For J2EE web application servers, configure SSL by modifying the startup script.
By default, the utility is installed in the following location:

• For Windows:

<INSTALL_DIR>\SAP BusinessObjects Enterprise XI 4.0\win32_x86\sslconfig.exe

For UNIX:

<INSTALL DIR>/sap bobj/enterprise xi40/<platform>/boe sslconfig

Where <platform> matches your UNIX platform.

For more information about using sslconfig and configuring the CMS and its clients for SSL, see "Configuring the SSL protocol" in the SAP BusinessObjects BI Platform Administrator's Guide or the SAP BusinessObjects Information Platform Services Administrator's Guide.

3.6 Configuring SSL for Metadata Browsing and View Data Services

You can use the Secure Sockets Layer (SSL) protocol for all network communications between the SAP BusinessObjects Data Services backend engine and the following EIM Adaptive Processing Server services:

- Metadata Browsing Service
- View Data Service

Data Services provides these services, but they are used by other SAP software products, such as the Data Insight module of SAP BusinessObjects Information Steward.

Data Services provides the following files by default:

Keystore file

The server side (Metadata Browsing Service or View Data Service) requires a Java Server keystore file which contains a single key and all the certificates that are part of the certificate chain involved in signing the key. Passwords for the keystore file and the key are also required.

Data Services places the default keystore file and password files under the <LINK_DIR>\ssl\mds folder.

Trusted Certificates

These certificates are used for signing the key that is stored in the Java keystore used on the server side. The client side (the Data Services backend engine) uses these trusted certificates to communicate with the server.

Data Services places the trusted certificates under <LINK_DIR>\ssl\mds\trusted_certs folder.

3.6.1 To configure SSL for Metadata Browsing and View Data Services

To enable and configure SSL communications for Metadata Browsing and View Data Services:

- 1. Log into the Central Management Console (CMC) as a user with administrative rights to the Data Services application.
- 2. Go to the "Applications" management area of the CMC. The "Applications" dialog box appears.
- **3.** Right-click the Data Services application and select **Settings**. The "Settings" dialog box appears.
- 4. In the drop-down list for Enable SSL communication for Metadata Browsing and View Data Services, select "Yes".
- 5. If you want to use the default keystore and certificates (that Data Services provides or that you generate using the Data Services tool), take the following steps:
 - a. In the drop-down list for Use Default SSL Settings, select "Yes".
 - b. Click Save.
- 6. If you do not want to use the default keystore and certificates and generated your own outside of Data Services, take the following steps:
 - a. Ensure that your keystore is a Java keystore file that contains a single key with all the certificates that are part of the certificate chain involved in signing the key. You must provide a password for the key and a password for the keystore file.
 - b. Ensure that your keystore file exists in the <LINK_DIR>\ssl\mds folder and the corresponding certificate files are placed under <LINK_DIR>\ssl\mds\trusted_certs folder.
 - c. If you have multiple Metadata Browsing Service or View Data Service instances associated with the same CMS server, you must copy the keystore and certificate files to all the machines where these instances are installed.
 - d. In the drop-down list for Use Default SSL Settings, select "No".
 - e. In the KeyStore File box, enter the name of the KeyStore file that you want to use.
 - f. Enter the KeyStore password.
 - g. Enter the Key password.
 - h. Click Save.
- 7. Restart the EIM.AdaptiveProcessingServer as follows:
 - a. Go to the "Servers" management area of the CMC
 - b. Expand the "Service Categories" node and select "Enterprise Information Management Services".
 - c. Select "EIMAdaptiveProcessingServer" in the right pane.
 - d. Click Action > Restart Server.

3.6.2 To create a keystore file and certificates using the Data Services tool

While SAP BusinessObjects Data Services provides a keystore file and set of SSL certificates for the Metadata Browsing Service and View Data Service, you can also create a new key and certificates using the Data Services tool.

To create a new keystore file and SSL certificates to be used as the default SSL settings for the Metadata Browsing Service and View Data Service:

- 1. Run the MDSSetupJavaKeyStore tool.
 - a. In a command-line window, change directory to <LINK DIR>\bin.

cd <LINK_DIR>\bin

b. Run "MDSSetupJavaKeyStore.bat "

MDSSetupJavaKeyStore

The MDSSetupJavaKeyStore tool creates the following files:

- Keystore file DSJavaKeyStore.keystore in <LINK_DIR>\ssl\mds containing a single key and all the certificates that are part of the certificate chain involved in signing the key
- File sslks.key in <LINK DIR>\ssl\mds containing the key password
- File sslstore.key in <LINK DIR>\ssl\mds containing the keystore password
- 2. If you already configured and enabled SSL for Metadata Browsing Service and View Data Service, restart the EIM.AdaptiveProcessingServer.

The restart picks up the new keystore and certificate files as the default ones if you selected "Yes" for the option **Use Default SSL Settings**.

 If you have not yet configured SSL for these services, see <u>To configure SSL for Metadata Browsing</u> and View Data Services.

3.7 Password encryption

Within the SAP BusinessObjects Data Services system, all passwords are encrypted using the AES algorithm with 128-bit keys.

3.7.1 Encryption key storage locations

Because passwords can be stored in multiple places within the Data Services system, an individual key is associated with each storage location.

Password location	Associated key location
Local repository	REPOKEY column in the AL_VERSION table
Central repository	REPOKEY column in the AL_VERSION table
Management Console	admin.key located in the same directory as admin.xml
Access Server	AS.key located in the same directory as AS.xml
Adapter SDK	<ds_common_dir>/adapters/adapter.key</ds_common_dir>
DSConfig.txt	<ds_common_dir>/conf/DSConfig.key</ds_common_dir>
Data Services-managed schedules	If the schedule uses a password file, the password is stored in the password file.
	If the schedule does not use a password file, the password is located in the job command line.
External scheduler com- mand lines	If the schedule uses a password file, the password is stored in the password file.
	If the schedule does not use a password file, the password is located in the job command line.

Caution:

For encryption keys that are stored in files, Data Services protects the security of the key file with strong OS permissions. For example, the software sets owner-only read & write access to the file (chmod 600 on UNIX systems). You should also protect the key file by restricting user access to the server host machine when possible.

3.7.2 Encrypting passwords manually

In most instances, password encryption is handled automatically by the various Data Services applications and utilities. However, for some tasks, you may need to manually encrypt a password. For example, you may want to generate a dataflow on the fly for use with the object creation XML toolkit. If your dataflow contains a datastore that requires a password, it needs to be encrypted before you can import and run it successfully.

When you need to manually encrypt a password, you can use the al_encrypt command-line utility installed with the software.

Related Topics

Password encryption

3.8 Password protection for a Data Services repository

When you log in to the Data ServicesDesigner or open a Data Quality report in the Management Console, by default, you are prompted to enter the user name and password for the Data Services repository you are accessing. You can turn off this default behavior by granting permissions in the BI Platform or Information platform servicesCentral Management Console.

In the CMC, when you grant the **Allow user to retrieve repository password** right, the Data Services' repository password will be sent from the CMS to the client (Designer or Management Console: DQ reports). Although this password is encrypted, and the communication channel can be secured through SSL, sending passwords could pose a risk, and malicious users could obtain access to the password. You can selectively grant this right for repositories. For example, you may want to grant the right for development repositories but not for production repositories.

Related Topics

- Repository management
- Designer Guide: Logging into the Designer
- Management Console Guide: Data Quality reports

3.8.1 To set Data Services repository permissions in the CMC

Use the following steps to add permissions for users to automatically retrieve the Data Services repository password when logging on to the Designer and for accessing Data Quality reports.

- 1. On the Home page of the CMC, click Data Services.
- 2. On the left side of the CMC, select **Repositories**.
- 3. Choose Manage > Security > User Security.
- 4. Select the **Data Services Designer Users** group (for Designer access) or the **Data Services Monitor Users** group (for Data Quality reports access), and then click the **Assign Security** button.
- 5. In the "Assign Security" window, click the "Advanced" tab.
- 6. Click Add/Remove Rights.
- 7. On the left of the "Add/Remove Rights" window, click **Application**, and select **Data Services Repository**.
- 8. Under Specific Rights for Data Services Repository, select Granted for either or both of the following options:
 - Allow user to retrieve repository password
 - Allow user to retrieve repository password that user owns
- 9. Click OK.

By following the preceding steps, you have given all users in the Data ServicesDesigner Users group (or the Data Services Monitor Users group) permissions for all Data Services repositories.

Note:

If you have a Data Services development or test repository, for example, to which you would like to restrict access, you can do this on a case-by-case basis. To do this, access the Add/Remove Rights window using the following steps:

- 1. On the Home page of the CMC, click **Data Services**.
- 2. On the left side of the CMC, select **Repositories**, and then select the repository that you want edit rights for.
- 3. Continue with step 3 above to complete your task.

User and rights management

SAP BusinessObjects Data Services uses the Central Management Server (CMS) for user and rights management.

This section covers information and procedures specific to administrating Data Services. For detailed information about user and rights management, see the *SAP BusinessObjects BI Platform Administrator's Guide* or the *SAP BusinessObjects Information Platform Services Administrator's Guide*.

4.1 User management

In the "Users and Groups" management area of the Central Management Console (CMC), you can specify the details required for a user to access Data Services. In addition to creating a user, you must also grant the user access to any repositories needed.

By default, the Data Services installation program does not create any user accounts. You can use the CMC to create new users, or assign existing users to the Data Services group accounts.

For detailed information about creating user accounts, see "Managing Enterprise and general accounts" in the SAP BusinessObjects BI Platform Administrator's Guide or the SAP BusinessObjects Information Platform Services Administrator's Guide.

Related Topics

Managing security settings for repositories in the CMC

4.2 Group management

Groups are collections of users who share the same account privileges. Therefore, you may create groups that are based on department, role, or location. Groups enable you to change the rights for users in one place (a group) instead of modifying the rights for each user account individually. Also, you can assign object rights to a group or groups.

In the "Users and Groups" area of the Central Management Console (CMC), you can create groups that give a number of people access to the report or folder. This enables you to make changes in one place instead of modifying each user account individually.

In addition to the basic SAP BusinessObjects BI platform or Information platform services group accounts, Data Services includes several default group accounts:

Account name	Description
Data Services Administrator	Members of this group have access to all Data Services administrative functionality.
Data Services Multi-user Ad- ministrator	 Members of this group are limited to managing secure central repositories. This role is a subset of the Data Services Administrator role. Multiuser administrators can: Add and remove secure central repositories. Manage users and groups. View secure central repository reports.
Data Services Monitor User	Members of this group have access limited to options available from the Status tabs. For example, a monitor user can abort batch jobs but cannot execute or schedule them. A monitor user can restart, abort, or shut down an Access Server, service, adapter instance, or client inter- face but cannot add or remove them.
Data Services Profiler Admin- istrator	 Members of this group are limited to managing profiler repositories. This role is a subset of the Administrator role. Profiler administrators can: Manage profiler tasks in any profiler repository. Manage the Profiler configuration.
Data Services Profiler User	Members of this group are limited to managing profiler tasks in the profiler repository that is configured for the user.
Data Services Operator	Members of this group have all Administrator privileges except they cannot modify repository, access, or CMS servers nor update datastore settings.
Data ServicesDesigner	Members of this group have access to the Designer.

4.2.1 Detailed rights

Note:

The Data Services Administrator group account is granted access to all rights in the following table.

Right Name	Designer Users w/ View access	Designer Users w/ Full access	Monitor Users	Multi-us- er Admin- istrator	Operator Users	Profiler Admin. Users	Profiler Users
View webservices status			x		х		
Manage central repository groups				Х			
View profiler sta- tus						Х	Х
Manage RFC client and server configurations					х		
Manage datas- tore configura- tions							
Manage certifica- tion log configura- tions							
Manage access server configura- tions							
Manage batch job history		Х			Х		
Manage status interval configura- tion							
Execute batch job		Х			Х		
View RFC client status			х		Х		
Manage reposito- ry resource					Х		
Manage profiler configurations						х	
Manage real-time service status					х		
Manage real-time client interface status					х		
Manage real-time status					Х		

Right Name	Designer Users w/ View access	Designer Users w/ Full access	Monitor Users	Multi-us- er Admin- istrator	Operator Users	Profiler Admin. Users	Profiler Users
View real-time client interface status			X		х		
Manage real-time logs					x		
View real-time service status			х		х		
View real-time status			х		х		
View adapter sta- tus			х		х		
View real-time logs			х		х		
Manage webser- vices configura- tions					х		
View Validation sample data	х	х	х	x	х	х	х
Access to Data Quality Reports	х	х	х	x	х	х	х
View server group information	х	х	х		х		
Access to Valida- tion Dashboard	х	х	x	x	х	х	х
Access to Opera- tional Dashboard	х	Х	х	x	х	х	х
Access to Auto Documentation	х	Х	х	х	х	х	х
View Data Quality sample data	х	Х	x	х	х	х	х
Access to Admin- istrator	Х	х	x	x	x	х	Х
Access to Impact and Lineage	Х	х	x	x	x	x	х
Manage adapter configurations					х		

Right Name	Designer Users w/ View access	Designer Users w/ Full access	Monitor Users	Multi-us- er Admin- istrator	Operator Users	Profiler Admin. Users	Profiler Users
Administrator overview	x	Х	x	Х	х	х	Х
View batch job history	х	Х	x		х		
Manage server group configura- tions		Х			х		
Access to Design- er	x	х					

Repository management

Before you can access Data Services repositories in other components such as the Designer and Management Console, you must configure them appropriately.

In general, you follow this workflow to configure a Data Services repository.

- 1. Create the repository in a database using the Repository Manager.
- 2. Register the repository in the Central Management Console (CMC).
- 3. Manage security settings for the repository in the CMC.

5.1 To register a repository in the CMC

- 1. Log into the Central Management Console (CMC) as a user with administrative rights to the Data Services application.
- 2. Go to the Data Services application:
 - Click Data Services from the CMC home screen OR
 - Click the Data Services icon
- 3. Configure a repository:
 - Choose Manage > Configure Repository OR
 - Right-click Repositories in the navigation tree and click Configure Repository

The "Add Data Services Repository" screen is displayed.

4. Specify a name and optionally a description for the repository.

The name and description will be displayed to users when they log into applications such as the Designer and Management Console.

5. Enter the connection information for the repository database.

The details required depend on the type of database containing the repository and the connection type you choose.

Tip:

For Microsoft SQL Server and Sybase databases, it is recommended that you do not use <code>localhost</code> as the server name when registering the Data Services repository in the CMC. If you use <code>localhost</code>, other machines will be unable to connect to the repository.

a. For an Oracle database, the default connection type is TNS-less. If you want to use a TNS connection, select Yes in the drop-down menu for Use TNS Name and enter the TNS Name if no value appears.

If the Data Services repository was created using a TNS connection, the software fills in **TNS Name**. Otherwise, you must enter the **TNS Name**.

b. For a DB2, MySQL or SAP HANA database, the default connection type is DSN-less. If you want to use a DSN connection, select Yes in the drop-down menu for Use Data Source Name (DSN) and enter the Data Source Name (DSN) if no value appears.

If the Data Services repository was created using a DSN connection, the software fills in **Data Source Name (DSN)**. Otherwise, you must enter the **Data Source Name (DSN)**.

Note:

- If you subsequently edit the properties of the Data Services repository on the CMC to change the connection type to a TNS or DSN connection, you must fill in TNS Name or Data Source Name (DSN).
- If you are using DNS or TNS connections in a distributed installation, the database connection to the repository must be configured the same on each machine as in the CMC. For example, if an Oracle repository is configured with the TNS name Ora_DS in the CMC, Designer and Job Server machines must also have the Ora DS TNS name configured.
- 6. If you are registering a profiler repository, choose Yes for Is Profiler Repository.
 - a. Enter the host name of the web application server hosting the profiler.
 - b. Enter the port number used by the web application server hosting the profiler.
- 7. Click Test Connection.

The application attempts to verify the connection details without adding the repository to the CMC. If the connection is not successful, review the error message and correct the repository connection information.

8. Click Save to add the repository to the CMC.

The Data Services application screen is displayed, and the new repository appears in the list of registered repositories.

Related Topics

- DSN-less and TNS-less connections
- Using the Repository Manager

5.2 Managing security settings for repositories in the CMC

You can manage security settings for repositories registered in the CMC with the security options on the Manage menu. These options let you assign users and groups to the access control list for the repository, view the rights that a user or group has, and modify the rights that the user or group has to the repository.

- 1. Log into the Central Management Console (CMC) as a user with administrative rights to the Data Services application.
- 2. Navigate to the Data Services application:

- Click Data Services on the CMC home screen OR
- Click the Data Services icon
- 3. Click Repositories in the navigation tree to display the list of registered repositories.

5.2.1 To view rights for a user or group on a repository

In general, you follow this workflow to view rights for a user or group on a repository.

- 1. Select the repository for which you want to view security settings.
- Click Manage > Security > User Security. The "User Security" dialog box appears and displays the access control list for the repository.
- Select a user or group from the access control list, and click View Security. The Permissions Explorer launches and displays a list of effective rights for the user or group on the repository.

5.2.2 To assign users and groups to an access control list for a repository

An access control list specifies the users that are granted or denied rights to a repository. In general, you follow this workflow to assign a user or group to an access control list, and to specify the rights that the user or group has to the repository.

- 1. Select the repository to which you want to add a user or group.
- 2. Click Manage > Security > User Security.

The "User Security" dialog box appears and displays the access control list for the repository.

3. Click Add Principals.

The "Add Principals" dialog box appears.

- 4. Move the users and groups you want to add from the Available users/groups list to the Selected users/groups list.
- 5. Click Add and Assign Security.
- 6. Select the access levels you want to grant the user or group:
 - To grant read-only access to the repository, select View.
 - To grant full read and write access to the repository, select Full Control.
 - To deny all access to the repository, select No Access.

Server management

6.1 Setting UNIX environment variables

When you install SAP BusinessObjects Data Services on UNIX platforms, the Job Server requires that certain environment variables be set up. To set up these variables, users who run or administer Job Servers must run a script (al env.sh).

Run this script with the syntax required by your environment. For example:

\$ cd \$LINK_DIR/bin/
\$. ./al_env.sh

You can also add this command to your login script so that it is always configured. For example, add the following line to the .profile:

. \$LINK_DIR/bin/al_env.sh

If the script fails to run, no error messages appear. To make sure that the variables' values are properly set, check one or more of the following:

Variable	Details
\$LINK_DIR	Data Services installation directory (set by the installation program)
\$DS_COMMON_DIR	References <code>\$LINK_DIR</code> for compatibility (set by the installation program).
\$SHLIB_PATH	If you want to use a 64-bit Oracle client, \$LINK_DIR/bin must be listed before any 64-bit Oracle shared library path.
\$LD_LIBRARY_PATH	For Solaris or Linux. Must include <code>\$LINK_DIR/bin</code> and the location of the database libraries.
	If you want to use a 64-bit Oracle client, <code>\$LINK_DIR/bin</code> must be listed before any 64-bit Oracle shared library path.
\$LIBPATH	For AIX. Must include <code>\$LINK_DIR/bin</code> and the location of the database libraries.
	If you want to use a 64-bit Oracle client, \$LINK_DIR/bin must be listed before any 64-bit Oracle shared library path.

Variable	Details
\$ORACLE_SID	Required for an Oracle source, target, or repository.
\$ORACLE_HOME	Required for an Oracle source, target, or repository.
	If you want to use a 64-bit Oracle client, this must point to the 64- bit Oracle installation.
\$DB2INSTANCE	Required for a DB2 source, target, or repository.
\$DB2DIR	Required for a DB2 source, target, or repository.
\$SYBASE	Required for a Sybase ASE source, target, or repository.
\$SYBASE_OCS	Required for a Sybase ASE source, target, or repository.
\$ODBCINI	Required for ODBC sources or targets, including MySQL and SAP HANA.
\$PATH	Must include <code>\$LINK_DIR/bin</code> and <code>databasehome/bin</code> .

Tip:

Use the echo command to verify environment variable settings.

If the variable settings are not properly configured and you start any Data Services utility, error messages indicate that database server files are missing.

If you see such an error, verify that al_env.sh contains commands to set the appropriate database home locations. Run al_env.sh for the account used by the Job Server, or start the Job Server using an account that has all necessary environment variables defined in its .profile.

Tip:

If you want to use the RFC Server Interface in the Management Console on a 64-bit UNIX platform, see the *Management Console Guide* for additional environment configuration information.

6.1.1 Configuring additional database connectivity

When you install SAP BusinessObjects Data Services on UNIX platforms, the installation setup program configures the following by default:

DSN or TNS connections for the repository database

To use a DSN-less or TNS-less connection, defer repository creation to after installation and when you subsequently invoke the Repository Manager, specify the s option to use a server name connection.

Database connectivity for the repository only

To access other database systems as sources and targets in your jobs, you need to add the appropriate configuration information to the al_env.sh file. Use the Connection Manager that is

installed with Data Services to set the environment variables required for the following database types:

- Attunity
- DB2 on iSeries or zSeries
- Informix
- MySQL
- Netezza
- Oracle
- SAP HANA
- SQL Server
- Sybase ASE
- Sybase IQ
- Teradata

Note:

For the most current list of databases types supported by the Connection Manager, see the Supported Platforms (Product Availability Matrix) https://service.sap.com/PAM.

Related Topics

- Using the Connection Manager for UNIX systems
- · Configuring ODBC data sources on UNIX using DSN connections
- Configuring ODBC drivers on UNIX for data sources using DSN-less connections

6.2 Starting services automatically

On Windows

The SAP BusinessObjects Data Services service and packaged Tomcat service start automatically when the computer restarts. The Data Services service then starts Job Servers and Access Servers on the restarted computer.

You can change service startup to **Manual** in the Windows services window.

On UNIX

To start Job and Access Servers automatically when the server restarts, you must install the actaser vices script with root privileges.

Run the \$LINK DIR/bin/autostrt.sh script:

```
# cd $LINK_DIR/bin/
# autostrt.sh $LINK_DIR
```

6.3 Setting the log retention period

The log retention period provides an automatic way to delete log files. You can view currently stored logs with the Administrator application in the Data Services Management Console .

Follow these steps to set the job server log retention period:

- 1. Open the Central Management Console (CMC) in a web browser and log on as a user with administrative rights.
- 2. Choose **Applications** from the navigation drop-down menu under the "Central Management Console" banner.
- 3. Right-click Data Services Application from the "Application Name" column and select Settings.
- 4. In the **Job Server Log Retention Period** box, type the number of days that you want to retain the following:
 - · Historical batch job error, trace, and monitor logs.
 - · Current service provider trace and error logs.
 - Current and historical Access Server logs.

The software deletes all log files beyond this period. For example:

Enter	Results
1	The software displays the logs for today only. After 12:00 AM these logs clear and the software starts saving logs for the next day.
0	The software does not retain any log files.
-1	The software does not delete any log files.
1095	The software deletes log files older than approximately three years.

5. Click Save.

Changes you make to the log retention period occur as a background clean-up process so they do not interrupt more important message processing. Therefore, logs might not be deleted immediately when you select **Save**. Changes can take up to an hour to take effect.

For more information about viewing log files in the Administrator, see the Management Console Guide.

Related Topics

- Setting the history retention period
- Designer Guide: DSF2 Augment Statistics log files
- Designer Guide: NCOALink logs files
- Management Console Guide: Data Quality Reports

6.4 Setting the history retention period

The log retention period provides an automatic way to delete log files. You can view currently stored logs with the Administrator application in the Data Services Management Console.

Follow these steps to set the History Retention Period:

- 1. Open the Central Management Console (CMC) in a web browser and log on as a user with administrative rights.
- 2. Choose **Applications** from the navigation drop-down menu under the "Central Management Console" banner.
- 3. Right-click Data Services Application from the "Application Name" column and select Settings.
- 4. In the **History Retention Period** box, type the number of days that you want to retain job execution history, which includes the following information:
 - Certification and non-certification log files.
 - Report information.

The software deletes all log files beyond this period. For example:

Enter	Results
1	The software displays the jobs executed today only. After 12:00 AM these logs clear and the software starts saving logs for the next day.
0	The software does not retain any job history files.
-1	The software does not delete any job history files.
1095	The software deletes job history older than approximately three years.

5. Click Save.

Related Topics

- Setting the log retention period
- Designer Guide: DSF2 Augment Statistics log files
- Designer Guide: NCOALink logs files
- Management Console Guide: Data Quality Reports

6.4.1 USPS-required log files and reports

If you have postal certification requirements such as CASS certification, you are required to submit log files to the postal authorities on a periodic basis. For example, if you have included the USA Regulatory

Address Cleanse transform in your data flow, and you use the DSF2 and/or NCOALink functionality and have CASS enabled, you must submit certification log files to the USPS each month. With that in mind, set the log retention period so that you will not lose data prior to the creation and submission of the logs (thus submitting incomplete log files to the USPS).

The default setting of 30 days does not provide enough time for you to export and send the log files to the USPS by the monthly due date. And 30 days does not account for months that include 31 days. Therefore we recommend setting the history retention to longer (50 days for example) to ensure that you submit complete monthly logs to the USPS.

Set the number of retention days in the history retention period setting in the CMC.

In addition to sending monthly data to the USPS, you are required to have report data available for the USPS to examine for several years after the job is processed. (Make sure you are aware of current USPS rules for data retention by viewing your USPS licensing agreement.) To ensure that you retain all required reports and logs before the data is deleted from the repository, we recommend that you export the required reports and logs from the repository to a local folder on a monthly basis. This also prevents the repository contents from becoming so large that the export process "times out" due to the volume of statistics retained.

Related Topics

- Setting the history retention period
- Designer Guide: DSF2 Augment Statistics log files
- Designer Guide: NCOALink logs files

6.5 Using the Connection Manager for UNIX systems

Use the Connection Manager on UNIX to create, edit, or delete ODBC data sources and ODBC drivers after installation.

- 1. If you want to use the graphical user interface, ensure you have installed the GTK+2 library.
- 2. For DSN connections, set \$ODBCINI to a file that will define the DSN. Ensure that the file is readable and writeable.
- 3. Invoke the Connection Manager by entering the following commands:

```
$ cd $LINK_DIR/bin/
$ ./DSConnectionManager
```

The "SAP Data Services Connection Manager" window opens.

Note:

If the GTK+2 library is not installed, the command-line user interface starts.

- For DSN connections, go to the Data Sources tab and configure data sources as needed. See the following sections for specific data sources.
- 5. For server name connections, go to the **Drivers** tab to configure ODBC drivers.
- 6. Click Restart Services to restart the EIM Adaptive Process Service and Data Services Job Service.

Related Topics

• Using the ODBC Driver Selector on Windows for server name connections

6.5.1 Configuring ODBC data sources on UNIX using DSN connections

On UNIX and Linux platforms, SAP BusinessObjects Data Services requires an ODBC driver manager library and ODBC driver library to configure ODBC data sources using data source name (DSN) connections. Some ODBC driver vendors include ODBC driver manager and ODBC driver capabilities in one single library, while others separate them into two individual libraries.

To accommodate all ODBC vendors, Data Services requires configurations in two different files for DSN connections:

1. The UNIX ODBC driver manager configuration file (<LINK DIR>/bin/ds odbc.ini).

This file contains DSN instances that reference ODBC driver manager libraries.

Tip:

For natively supported ODBC databases, you do not need to manually configure ds_odbc.ini. Instead, use the Data Services Connection Manager to properly configure the ODBC driver manager library.

2. The ODBC vendor's configuration files (referenced by the **\$ODBCINI** environment variable).

This file contains DSN instances that reference the ODBC driver libraries, as well as the database server connection information.

Note:

One ODBC configuration file can contain multiple different DSN instances. For example, a file referenced by *SODBCINI* may contain DSNs for MySQL, Netezza, and Teradata.

6.5.1.1 Configuring native ODBC data sources

Data Services supports several ODBC data sources natively with DSN connections, including:

- Attunity
- DB2 on iSeries or zSeries
- Informix
- MySQL
- Netezza
- SAP HANA
- SQL Server
- Sybase ASE

- Sybase IQ
- Teradata

Note:

For the most current list of natively supported ODBC data sources, see the Release Notes.

You can use the Connection Manager to set the Data Services ODBC configuration and associated environment variables required to run a Data Services job that contains a source or target that is one of the above database types. Other generic ODBC data sources require additional manual configuration.

To run the Connection Manager to configure an ODBC source with a DSN connection:

1. Set **SODBCINI** to a file in which the Connection Manager will define the DSN according to your input on the **Data Sources** tab. Ensure that the file is readable and writable.

For example:

export ODBCINI=<dir-path>/odbc.ini
touch \$ODBCINI

2. Invoke the Connection Manager by entering the following command:

\$LINK DIR/bin/DSConnectionManager.sh

- 3. Click the Data Sources tab, and click Add to display the list of database types.
- 4. On the "Select Database Type" window, select the database type and click OK.

The "Configuration for..." window appears with some of the connection information filled in with information that the Connection Manager detected:

- The absolute location of the odbc.ini file in which the DSN will be defined
- Driver (if relevant for database type)
- Driver Version (if relevant for database type)
- 5. Provide values for additional connection properties (such as Server Name, Instance, or Port) for the specific database type.

For a list of relevant properties for each database type, see Properties for ODBC data sources using DSN connections.

- 6. Provide the following properties (they will not be saved for further use).
 - User name
 - Password
- 7. If you want to test the connection, click Test Connection.
- 8. Click Restart Services to restart the following services:

Restart Services

- Both the EIM Adaptive Process Service and Data Services Job Service if Data Services is installed at the same location (machine and folder) as Information Platform Services (IPS) or BI platform. A prompt will appear for the CMS password.
- Only the Data Services Job Service if Data Services is installed without IPS or BI platform.
- 9. If you will run another command such as the Repository Manager, source the al_env.sh script to set the environment variables.

By default, the script is located at <LINK DIR>/bin/al env.sh.

Related Topics

- Configuring other ODBC data sources
- Properties for ODBC data sources using DSN connections

6.5.1.2 Properties for ODBC data sources using DSN connections

The Connection Manager configures the *SODBCINI* file based on the property values that you enter on the **Data Sources** tab. The following table lists the properties that are relevant for each database type.

Database Type	Properties on Data Sources tab
MySQL	 ODBC Ini File DSN Name Unix ODBC Lib Path Driver Driver Version Server Name Port Database User Name Password
SQL Server	 ODBC Ini File DSN Name Server Name Port Database User Name Password
SAP HANA	 ODBC Ini File DSN Name Driver Server Name Instance User Name Password

Database Type	Properties on Data Sources tab
DB2 on iSeries or zSeries	 ODBC Ini File DSN Name Server Name Port Location Collection Package Collection User Name Password
Teradata	 ODBC Ini File DSN Name Teradata Install Path Teradata Version Server Name User Name Password
Netezza	 ODBC Ini File DSN Name Driver Driver Version Server Name Port Database User Name Password
Sybase IQ	 ODBC Ini File DSN Name Driver Server Name This is also known as the host name. For example, a host name may be: vanpgc13b9 Port Engine Name This is also known as the server name. For example, a server name may be: vanpgc13b9_iqdemo Database User Name Password

Database Type	Properties on Data Sources tab
Sybase ASE	 Sybase Home Path OCS Server Name Database User Name Password
Informix	 ODBC Ini File DSN Name Driver Server Name Database User Name Password
Attunity	Attunity Driver Path

6.5.1.3 To configure MySQL ODBC for DSN connections

Run the Connection Manager to set the Data Services ODBC configuration and associated environment variables required to run a Data Services job that contains a MySQL source or target.

- 1. Follow the same steps as in Configuring native ODBC data sources.
- 2. The MySQL ODBC connector driver (libmyodbc<version>.so/sl) has a dependency on the unixODBC driver manager(libodbc.so) provided by www.unixodbc.org.
 - a. If you do not already have the unixODBC driver manager on your system, you must acquire and build the driver manager to resolve this dependency.
 - b. Make sure you have the directory location of libodbc.so from the unixODBC installation as the first directory in the beginning of LD LIBRARY PATH/LIBPATH/SHLIB PATH.

Caution:

If the first directory in LD_LIBRARY_PATH/LIBPATH/SHLIB_PATH has libodbc.so from a location other than the unixODBC installation, a job using MySQL as source/target/repository may not work as expected.

6.5.1.3.1 To install the unixODBC driver for Linux

To install the unixODBC driver, you must be using a version of Linux supported by SAP BusinessObjects Data Services.

There are two ways to install the unixODBC libraries on Linux:

- 1. Install the bundled rpm unixODBC package on the Linux installation CD. For example, the the rpm package name on Redhat 5 64-bit is unixODBC-2.2.11-7.1.
- 2. Download and install the 64-bit unixODBC (x86_64) package from the following location: <u>http://sourceforge.net/projects/unixodbc/files/unixODBC/2.2.14/unixODBC-2.2.14-linux-x86-64.tar.gz/download</u>

For the latest supported versions, refer to the *Product Availability Matrix* available at <u>http://ser</u> vice.sap.com/PAM.

6.5.1.3.2 To build and install the unixODBC driver for AIX

To install the unixODBC driver, you must be using a version of AIX supported by SAP BusinessObjects Data Services, have the VisualAge C++ compiler (version 6.0 or greater), and download the unixODBC source.

- 1. Download and extract the unixODBC package.
 - a. Download unixODBC-2.2.12.tar.gz from http://www.unixodbc.org to the \$TEMP directory.

Note:

The downloaded file will be named unixODBC-2.2.12.tar.tar.

b. Rename the unixODBC package.

mv unixODBC-2.2.12.tar.tar unixODBC-2.2.12.tar.gz

c. Extract the package with gunzip and tar.

gunzip unixODBC-2.2.12.tar.gz tar -xvf unixODBC-2.2.12.tar

d. Change to the newly created unixODBC-2.2.12 directory.

cd \$TEMP/unixODBC-2.2.12

2. Make the libraries and programs.

- a. Ensure that xIC (the C++ compiler) is in the PATH environment variable, and add it if necessary.
 - Using ksh:

export PATH=/usr/vacpp/bin:\$PATH

Using csh:

setenv PATH /usr/vacpp/bin:\$PATH

b. Configure the C compiler to be thread-enabled:

export CC=xlc_r export CCC=xlC_r

c. To compile a 64-bit version of the driver manager using the xlc_r compilers, set the OB JECT MODE and CFLAGS environment variables:

```
export OBJECT_MODE=64
export CFLAGS=-q64
```

d. Build the package.

```
./configure --enable-gui=no --enable-drivers=no
make
make install
```

Note:

By default, the files are installed to /usr/local. You can specify a different location by altering the prefix option:

./configure --prefix=<new location> --enable-gui=no --enable-drivers=no

where <new location> is the location where you want to install the unixODBC libraries.

e. If you will be dynamically loading the driver manager from /prefix/lib, extract libodbc.a, libodbcinst.a, and libodbccr.a.

```
ar -x -X 64 libodbc.a
ar -x -X 64 libodbcinst.a
ar -x -X 64 libodbccr.a
```

f. Create the dynamically linked library.

```
ln -s libodbcinst.so.1 libodbcinst.so
```

3. Add the unixODBC library to the \$LIBPATH environment variable.

For example:

```
export LIBPATH=<install_path>:$LIBPATH
```

where *<install path>* is the location where all the unixODBC libraries are installed.

For the latest supported versions, refer to the *Product Availability Matrix* available at <u>http://ser</u> vice.sap.com/PAM.

6.5.1.3.3 To build and install the unixODBC driver for Solaris

To install the unixODBC driver, you must be using a version of Solaris supported by SAP BusinessObjects Data Services, have the Sun C++ compiler (version 5.5 or greater), and download the unixODBC source.

- 1. Download and extract the unixODBC package.
 - a. Download unixODBC-2.2.12.tar.gz from http://www.unixodbc.org to the \$TEMP directory.

Note:

The downloaded file will be named unixODBC-2.2.12.tar.tar.

b. Rename the unixODBC package.

mv unixODBC-2.2.12.tar.tar unixODBC-2.2.12.tar.gz

c. Extract the package with gunzip and tar.

gunzip unixODBC-2.2.12.tar.gz tar -xvf unixODBC-2.2.12.tar

d. Change to the newly created unixODBC-2.2.12 directory.

cd \$TEMP/unixODBC-2.2.12

2. Make the libraries and programs.

- a. Ensure that CC (the C++ compiler) is in the PATH environment variable, and add it if necessary.
 - Using ksh:

export PATH=/home4/thirdparty/software/sunonecc/8.0-sj/SUNWspro/bin/CC:\$PATH

Using csh:

setenv PATH /home4/thirdparty/software/sunonecc/8.0-sj/SUNWspro/bin/CC:\$PATH

b. Build the package using the standard GNU autoconf process.

./configure CFLAGS="-xarch=v9" LDFLAGS="-xarch=v9" CXXFLAGS="-xarch=v9" --enable-gui=no make make install

Note:

By default, the files are installed to /usr/local. You can specify a different location by altering the prefix option:

./configure --prefix=<new_location>/unixODBC CFLAGS="-xarch=v9" LDFLAGS="-xarch=v9" CXXFLAGS="-xarch=v9"
--enable-gui=no

where <new_location> is the location where you want to install the unixODBC libraries.

3. Add the unixODBC library to the <code>\$LD_LIBRARY_PATH</code> environment variable.

For example:

export LD_LIBRARY_PATH=<install_path>/unixODBC/lib:\$LD_LIBRARY_PATH

where <install path> is the location where all the unixODBC libraries are installed.

For the latest supported versions, refer to the *Product Availability Matrix* available at <u>http://ser</u>vice.sap.com/PAM.

6.5.1.4 Troubleshooting

You might need to troubleshoot the following situations:

• To determine whether all dependent libraries are set properly in the environment variables, you can use the ldd command on the ODBC driver manager library and the ODBC driver library.

For example:

ldd tdata.so

If you see that any dependent libraries are missing, ensure that you have added the environment settings to the session running the job service, or consult your ODBC driver vendor's documentation.

 If an error occurs when using the Connection Manager, invoke it from the command line by using the -c option, and use the -d option to show details in the log.

For example:

\$LINK_DIR/bin/DSConnectionManager.sh -c -d

The log file path is \$LINK DIR/log/DSConnectionManager.log.

Possible errors include the following:

- The Connection Manager cannot connect to database
- The Data Services Job Server cannot connect to database

6.5.2 Configuring ODBC drivers on UNIX for data sources using DSN-less connections

On UNIX and Linux platforms, SAP BusinessObjects Data Services requires an ODBC driver library for ODBC data sources using DSN-less connections. The UNIX ODBC driver configuration file:

- · Contains driver names that reference ODBC driver libraries.
- Is an ODBC instance file referenced by the **\$ODBCINST** environment variable.

Tip:

For natively supported ODBC databases, you do not need to manually configure the ODBC instance file. Instead, set *SODBCINST* to the name of the ODBC instance file and use the Data Services Connection Manager to properly configure the ODBC driver library.

6.5.2.1 Configuring native ODBC drivers on UNIX

Run the Connection Manager to configure the ODBC driver library and associated environment variables required to run a Data Services job that contains one of the following source or target database types using DSN-less connections:

- DB2 UDB
- Informix
- MySQL
- Netezza
- Oracle
- SAP HANA
- Sybase IQ
- Teradata

Note:

For the most current list of database types supported for DSN-less connections, see the Release Notes.

 For a DSN-less connection, set \$ODBCINST to a file in which the Connection Manager will define the ODBC driver according to your input on the **Drivers** tab. Ensure that the file is readable and writable.

For example:

export ODBCINST=<dir-path>/odbc.inst
touch \$ODBCINST

2. Invoke the Connection Manager by entering the following command:

\$LINK_DIR/bin/DSConnectionManager.sh

- 3. Click the Drivers tab, and click Add.
 - a. On the "Select Database Type" window, select the database type and click OK.
 The "Configuration for..." window appears with the value filled in for "ODBC Inst File".
 - b. Provide values for the driver properties. For the relevant driver properties for each database type, see Properties for ODBC data sources using DSN-less connections.
- 4. Provide values for the following properties (they will not be saved for further use).
 - Server name
 - Port (if relevant)
 - Database (if relevant)
 - User name
 - Password
- 5. If you want to test the connection, click Test Connection.
- 6. Click Restart Services to restart the following services:
 - Both the EIM Adaptive Process Service and Data Services Job Service if Data Services is installed at the same location (machine and folder) as Information Platform Services (IPS) or BI platform. A prompt will appear for the CMS password.
 - Only the Data Services Job Service if Data Services is installed without IPS or BI platform.
- 7. If you will run another command such as the Repository Manager, source the al_env.sh script to set the environment variables.

By default, the script is located at <LINK_DIR>/bin/al_env.sh.

6.5.2.2 Properties for ODBC data sources using DSN-less connections

The Connection Manager configures the **\$ODBCINST** file based on the property values that you enter on the **Drivers** tab. The following table lists the properties that are relevant for each database type.

Database Type	Properties on Drivers tab
MySQL	 ODBC Inst File Driver Version Unix ODBC Lib Path Driver Name Driver Server Name Port Database User Name Password
SAP HANA	 ODBC Inst File Driver Version Driver Name Driver Server Name Port User Name Password
Teradata	 ODBC Inst File Driver Version Driver Name Driver Server Name User Name Password
Netezza	 ODBC Inst File Driver Version Driver Name Driver Server Name Port Database User Name Password

Database Type	Properties on Drivers tab
Sybase IQ	 ODBC Inst File Driver Version Driver Name Driver Server Name
	This is also known as the host name. For example, a host name may be: vanpgc13b9
	PortEngine Name
	This is also known as the server name. For example, a server name may be: vanpgc13b9_iqdemo
	DatabaseUser NamePassword
Informix	 ODBC Inst File Driver Version Driver Name Informix Home Path Server Name Database User Name Password
DB2 UDB	 DB2 Client Path Driver Version Server Name Port Database User Name Password
Oracle	 Oracle Home Path Driver Version Server Name Port SID User Name Password

6.6 Configuring other ODBC data sources

In addition to the natively-supported ODBC data sources, Data Services can access other ODBC data sources when you use the bundled DataDirect ODBC driver or another ODBC driver.

6.6.1 To configure DataDirect ODBC

Tip:

It is recommended that you use the Data Services Connection Manager to configure ODBC data sources such as Microsoft SQL server and DB2 on zSeries or iSeries. The Connection Manager is an interactive user interface that simplifies the manual configuration steps of the DataDirect ODBC driver. For details about using the Connection Manager , see Configuring native ODBC data sources.

If you want to use the DataDirect ODBC driver to connect to ODBC data sources such as Microsoft SQL server and DB2 on zSeries or iSeries from Data Services on a Linux or Unix platform, follow these steps:

1. Add the data source to the Data Services ODBC driver manager configuration file

(<LINK_DIR>/bin/ds_odbc.ini).

For Microsoft SQL Server:

```
[test_Microsoft_SQL_SERVER]
Driver = <install_location>/lib/libodbc.so
RebrandedLib = TRUE
```

where <install location> is the location of the DataDirect ODBC driver.

For DB2 on zSeries or iSeries:

[test_DB2] Driver = <install_location>/lib/libodbc.so RebrandedLib = TRUE

where <install location> is the location of the DataDirect ODBC driver.

Note:

RebrandedLib = TRUE is required when using the SAP BusinessObjects rebranded Data Direct driver.

2. Add the data source to the ODBC vendor's configuration file (referenced by SODBCINI).

Note:

- The version number and driver filenames are subject to change with each release. Access <\$LINK DIR>/DataDirect/odbc/odbc.ini to view the current version information.
- EnableQuotedIdentifiers = 1 is required for Microsoft SQL server

For Microsoft SQL Server:

```
[test_Microsoft_SQL_SERVER]
Driver=<install_location>/lib/[DA][DD]msssxx.so
Description=DataDirect <current version number> SQL Server Wire Protocol
AlternateServers=
AnsiNFW=Yes
ConnectionRetryCount=0
ConnectionRetryDelay=3
Database=<database_name>
EnableQuotedIdentifiers=1
HostName=<SQL_Server_host>
LoadBalancing=0
LogonID=
Password=
PortNumber=<SQL_Server_server_port>
QuotedId=No
ReportCodePageConversionErrors=0
DriverExpirationBehavior=1
```

where <install location> is the location of the DataDirect ODBC driver.

For DB2 on zSeries or iSeries:

[test DB2] Driver=<install location>/lib/[DD][DA]db2xx.so Description=DataDirect < current version number> DB2 Wire Protocol AddStringToCreateTable= AlternateID= AlternateServers= ApplicationUsingThreads=1 AuthenticationMethod=0 CatalogSchema= CharsetFor65535=0 #Collection applies to z/OS and iSeries only Collection=<collection_name> ConnectionRetryCount=0 ConnectionRetryDelay=3 #Database applies to DB2 UDB only Database=<database name> DefaultIsolationLevel=1 DynamicSections=200 EncryptionMethod=0 GrantAuthid=PUBLIC GrantExecute=1 GSSClient=native HostNameInCertificate= IpAddress=<DB2_server_host> LoadBalancing=0#Location applies to z/OS and iSeries only Location=<location_name> LogonID= Password= PackageCollection=<package_collection> PackageOwner= ReportCodePageConversionErrors=0 TcpPort=<port number> TrustStore= TrustStorePassword= UseCurrentSchema=1 ValidateServerCertificate=1 WithHold=1 XMLDescribeType=-10

where < install_location> is the location of the DataDirect ODBC driver.

3. Run the \$LINK_DIR/DataDirect/odbc/odbc.sh script to add the environment settings to the session running the job service.
6.6.2 Driver manager configuration file for DSN connections

Enclose data source names in square brackets. Properties follow on subsequent lines and use PropertyName = PropertyValue. For example:

```
[test_source]
Driver = /path/to/driver
OdbcConformanceLevel =
LazyLoading =
ODBC64SqlHandleSize =
ODBC64SqlLenSize =
DriverUnicodeType =
```

In this example, test_source is the name of data source that can be loaded using the specified driver library file. Default values apply when optional properties are left blank.

Follow these guidelines when editing the <LINK DIR>/bin/ds odbc.ini file:

- Each data source name must at least have a driver property defined, which allows the driver manager to load the driver when connecting to the database.
- The pound sign (#) as the first character in any line denotes a comment.
- All leading blanks and trailing blanks in data source names and properties are ignored.

The following table lists the data source configuration parameters for ds_odbc.ini (and ds odbc.ini.sample):

Кеу	Required	Valid value	Example
Driver	Yes	A full path including the ODBC driver library name. The directory containing the dependent libraries must be in the shared library path (for AIX, LIB PATH; for Solaris or Linux, LD_LIBRARY_PATH). Check vendor documentation for what you need to add to the shared library path.	Driv er=/home/mysql/myo dbc/lib/libmyod bc3_r.so
Odbc Confor manceLev el	No	A decimal value specifying the ODBC conformance level of driver. Default value is 0, in which case the driver detects by loading 2.x followed by 3.x functions from the driver. When any value greater than or equal to 4.0 is specified, the driver manag- er prints a run time error.	OdbcConformanceLev el=0 OdbcConformanceLev el=3.0
		Note: An ODBC driver can be compliant to either 2.x or 3.x or both. The UNIX ODBC driver manager detects if the driver is 2.x or 3.x compliant and loads the respective compatible ODBC API functions. If the driver is both 2.x and 3.x compliant, then the driver manager only loads the 2.x ODBC API. You can override this behavior by specifying, for example, OdbcConformanceLevel = 3.0. As a result, the ODBC driver manager only loads 3.x ODBC API functions.	
LazyLoad ing	No	You can specify a Boolean TRUE/YES or FALSE/NO. Default value is FALSE.The UNIX ODBC Driver Manager loads the ODBC driver and instructs the operating system to load all of its de- pendent libraries. This flag is useful when certain dependent libraries of the ODBC driver are not required and the ODBC vendor recommends to load the library in lazy mode.	LazyLoading=TRUE
ODBC64Sql Handle Size	Yes		ODBC64SqlHandle Size=64

Кеу	Required	Valid value	Example
		32 or 64	
		If blank or other, the software uses the default value of 64. The standard definition of the SQL- HANDLE data type in 64-bit ODBC is 64-bit inte- ger. However, some ODBC drivers do not conform to this standard; therefore, use this parameter to specify the actual size of SQLHANDLE. DataDirect 64-bit ODBC drivers conform to the standard, so ignore or set to 64 for DataDirect. For other 64-bit ODBC drivers, contact your vendor to determine the actual size of SQLHANDLE.	
		Note:	
		This option is required only for 64-bit platforms.	
ODBC64Sql	Yes	32 or 64	ODBC64SqlLen
LenSize		If blank or other, the software uses the default value of 64. The standard definition of the SQLLEN data type in 64-bit ODBC is 64-bit integer. Howev- er, some ODBC drivers do not conform to this standard; therefore, use this parameter to specify the actual size of SQLLEN. DataDirect 64-bit ODBC drivers conform to the standard, so ignore or set to 64 for DataDirect. For other 64-bit ODBC drivers, contact your vendor to determine the actu- al size of SQLLEN. Note: This option is required only for 64-bit platforms.	Size=64
DriverUni	Yes	1 (for LITE16)	DriverUnicode
codeType		2 (for UTF8)	Type=2
		If blank, other, or not detectable, the software uses the default value of 2.	
		This integer value specifies the ODBC driver Uni- code type. DataDirect SQL Server ODBC driver only supports W functions; for this driver, specify 2.	
		Note: This option is required only for ODBC drivers that only support W functions.	

6.6.3 To configure Neoview ODBC

To use the Neoview Transporter on UNIX, you must also install the following software components:

- Neoview Transporter Java Client
- Java JRE version 1.5 or newer
- Neoview JDBC Type 4 driver
- Neoview ODBC UNIX drivers
- Neoview Command Interface
- 1. Run the dsdb_setup.sh script to set the Data Services ODBC configuration and associated environment variables required to run a Data Services job that contains a Neoview source or target.

You need to provide the following information when you run the script:

- The absolute location of the odbc.ini file in which the Neoview DSN is defined
- The database version
- · The location of the database client

By default, the script is located at <LINK DIR>/bin/dsdb setup.sh.

2. Add the data source to the ODBC vendor's configuration file (referenced by \$MXODSN).

For example:

```
[test_neoview]
Driver = <install_location>/libhpodbc_drvr[64].so
Description = Default Data Source
Catalog = NEO
Schema = <schema_name>
DataLang = 0
FetchBufferSize = SYSTEM_DEFAULT
Server = TCP:<ip_address>:<port_number>
SQL_ATTR_CONNECTION_TIMEOUT = SYSTEM_DEFAULT
SQL_LOGIN_TIMEOUT = SYSTEM_DEFAULT
SQL_QUERY_TIMEOUT = NO_TIMEOUT
ServiceName = HP_DEFAULT_SERVICE
```

where <install location> is the location of your HP Neoview installation.

3. Run the al env.sh script to set the environment variables.

By default, the script is located at <LINK DIR>/bin/al env.sh.

- 4. Use the Server Manager to restart the Data Services job service.
- 5. Stop and restart the Central Management Server (CMS) and its services to refresh the ODBC environment.
 - a. Navigate to <BIP INSTALL DIR>.
 - b. Stop the CMS and its services:
 - ./stopservers
 - c. Restart the CMS and its services:

./startservers

Note:

You must also change the regional settings to UTF-8 to process multi-byte data.

6.7 Using the ODBC Driver Selector on Windows for server name connections

Run the Data Services ODBC Driver Selector on Windows to configure the ODBC driver library required for a database using server name (also known as DSN-less) connections for the Data Services repository or as a source or target database in a Data Services job.

Note:

For the most current list of database types and versions supported for DSN-less or TNS-less connections, see the Supported Platforms (Product Availability Matrix) https://service.sap.com/PAM.

1. Invoke the ODBC Driver Selector by opening a Command Prompt window and entering the following command:

%LINK DIR%/bin/ODBCDriversSelector.exe

 Go to the database type and version in the column "Database version", and click the cell under the column "ODBC Drivers" to display a list of existing drivers that Data Services detected and the current state of the driver.

Note:

The list of drivers in the ODBC Driver Selector is the same as the list in the Windows ODBC Data Source Administsrator for data sources using DSN connections. The state in the ODBC Driver Selector will have a state of "Installed" for these drivers. However, if you uninstall a driver, the ODBC Driver Selector state is "Not Installed".

3. Select the ODBC Driver for your database type and click OK.

6.8 Using the Repository Manager

Use the Repository Manager to check the version, to upgrade, or to create a repository after installation.

Caution:

It's recommended that you do not use database tools to attempt to quickly replicate additional repositories. By using the Repository Manager to create and seed multiple repositories individually, you can avoid potential issues related to the configuration of repository objects.

1. On Windows, choose Start > Programs > SAP BusinessObjects Data Services 4.1 > Data Services Repository Manager to open the Repository Manager.

You can also access the Repository Manager from the command line on both Windows and UNIX platforms. For more information, see the command-line reference appendix.

- If you are creating a new repository, ensure that you created a database for the new repository to use.
- 3. In the Repository Manager window, select the database type and version of your repository.

- 4. For a DB2, MySQL or SAP HANA database, the default connection type is DSN-less (the **Use data source name (DSN)** checkbox is not selected).
 - If you want to use a DSN-less connection, type in the **Database server name**, **Database name** (for DB2 and MySQL) and **Port**.
 - If you want to use a DSN connection, select the check box for **Use data source name (DSN)** and enter the **Data source name**.
- 5. For an Oracle database, the default connection type is TNS-less (the **Use TNS name** checkbox is not selected).
 - If you want to use a TNS-less connection, type in the Hostname, SID, and Port
 - If you want to use a TNS connection, select the check box for **Use TNS name** and enter the **TNS name**.
- 6. For other database types, complete the information.
- 7. Enter the user name and password that you want to use for your repository.
- 8. Select one of the following repository types:

Repository type	Description
Local	(Default) Stores definitions of objects in your local repository.
Central	Stores definitions of objects in a central repository for multiple-user users.
Profiler	Stores information generated by the Data Profiler for determining the quality of your data.

- 9. If you are creating a new repository, click **Create**. If you are upgrading an existing repository, click **Upgrade**.
- 10. If you want to create or upgrade another repository, repeat steps 1 through 6.
- 11. When you finish creating or upgrading repositories, click **Close**.

Note:

Before you can access the repository, you must associate it with a Job Server and register it in the Central Management Console (CMC)

Related Topics

- DSN-less and TNS-less connections
- To register a repository in the CMC
- Using the Server Manager on Windows
- Installation Guide: Preparing the repository database

6.9 Using the License Manager

License Manager lets you manage your product activation keycodes—the alphanumeric codes that are referred to each time that you run certain software. By using License Manager, you can view, add, and remove product activation keycodes for SAP BusinessObjects solution portfolio software (such as SAP BusinessObjects Data Services) that require them.

Note:

- License Manager accesses keycodes on the local system only; you cannot access the keycodes from a remote system. When updating keycodes, make the changes on all SAP BusinessObjects Data Services computers by launching License Manager on each computer, including Designer and Job Server computers.
- If you are running a Windows operating system, you will not be able to add or remove license keycodes unless you have Administrator privileges. For those with non-administrator privileges, the License Manager interface will appear in read-only mode. For the command-line interface, only the -v and --view parameters are available for use.

6.9.1 To configure License Manager on Unix

Before you can use License Manager on UNIX platforms, you need to set the environment variable BOE_REGISTRYHOME. If you've already configured the SAP BusinessObjects Data Services environment by running al_env.sh script, the BOE_REGISTRYHOME variable should already be set. If the variable has not been set, manually add it to your .profile, .login, or .cshrc file.

If you use Bourne shell, add product entries to your .profile or .login file.

BOE_REGISTRYHOME=\$LINK_DIR/registry ; export BOE_REGISTRYHOME

If you use C shell (Berkeley), add product entries to your .cshrc file.

setenv BOE_REGISTRYHOME \$LINK_DIR/registry

6.9.2 To start License Manager

You can run License Manager after the SAP BusinessObjects Data Services installation has completed.

On Windows

Choose Start > Programs > SAP BusinessObjects Data Services 4.1 > BusinessObjects License Manager.

Note:

You can also use License Manager in command-line mode.

On UNIX

Run LicenseManager from the command line without specifying any options:

\$ cd \$LINK_DIR/bin
\$./LicenseManager

Note:

If X-Windows is not available, you can use License Manager in command-line mode.

6.9.3 To view product activation keycodes

- Start License Manager. The License Manager window displays your keycode(s) sorted alphabetically.
- 2. Select a licensed product or feature in the Registered Keycodes tree to view detailed information:
 - Product or feature keycode
 - Whether the keycode is a trial version
 - Whether the keycode is expired
 - · Number of days remaining until the keycode expires

Related Topics

To start License Manager

6.9.4 To add product activation keycodes

- 1. Start License Manager.
- In the Product Activation Keycodes text box, enter the keycode(s) that you want to add (each keycode must be on a separate line) and click Add.
 The keycodes that will be added are displayed in the Registered Keycodes tree and highlighted.
- When you are satisfied with the changes that will be made, click Save. The keycode highlighting is removed.

Tip:

If you do not want to save the keycode changes, close License Manager without saving the changes.

- 4. After you have saved your changes, click **Close** to exit License Manager.
- 5. To make sure the new keycode(s) take effect, restart the software.

Related Topics

To start License Manager

6.9.5 To remove product activation keycodes

- 1. Start License Manager.
- 2. In the **Registered Keycodes** tree, select the keycode(s) that you want to remove and click **Remove**. The keycodes that will be removed are crossed out, and any affected nodes are highlighted.
- 3. When you are satisfied with the changes that will be made, click **Save**. The crossed-out keycodes are removed.

Tip:

If you do not want to save the keycode changes, close License Manager without saving the changes.

- 4. After you have saved your changes, click **Close** to exit License Manager.
- 5. Restart the software.

Related Topics

To start License Manager

6.10 Using the Server Manager on Windows

Use the Server Manager to create, edit, or delete Job Servers and Access Servers after installation.

1. Choose Start > Programs > SAP BusinessObjects Data Services 4.1 > Data Services Server Manager.

The Server Manager utility window opens. This window shows the Job Servers and Access Servers currently configured to run on your computer.

- 2. Configure Job and Access servers as needed.
- 3. In the Server Manager window, click Restart.

6.10.1 To configure Job Servers

- 1. Open the Server Manager, click the Job Server tab and click Edit.
- 2. Decide which configuration task to perform:
 - To add a new Job Server, click Add.

Continue to the remaining configuration steps.

• To edit an existing Job Server, select the Job Server and click **Edit**.

Continue to the remaining configuration steps.

• To remove an existing Job Server, select the Job Server and click Delete.

No additional configuration steps are required.

Note:

If the Job Server has associated repositories, you must first delete those and then click **OK** before you can delete the Job Server.

- 3. In the Job Server Properties window, enter configuration information for the Job Server.
- 4. In the Associated Repositories section, configure any local or profiler repositories that you want to associate with the Job Server. Each Job Server must be associated with at least one local repository.
 - a. If you want to use a DSN-less connection (for DB2, MySQL, or SAP HANA database types), clear the **Use data source name (DSN)** checkbox.
 - b. If you want to use a TNS-less connection for an Oracle database type, clear the **Use TNS name** checkbox.
 - c. When you have finished configuring associated repositories, including one default, click OK.
- 5. Click **OK** to return to the Server Manager window.
- 6. Click **Restart** to restart the services with any updated configurations.

6.10.1.1 Job Server properties

Property	Description
Job Server name	Specifies a name that uniquely identifies the Job Server.
Job Server port	Specifies the TCP/IP port that the Job Server uses to receive commands from the Designer and the Access Server. If a computer hosts multiple Job Servers, each Job Server must have a unique port number. Additionally, the post number must not be used by another process on the computer. If you are unsure of which port number to use, use the default part number and increment it for each additional
	Job Server that you configure.
Support adapter, message broker, and SN- MP communication	Enables communication between the Job Server and adapters or an SNMP agent. Each computer that hosts adapters and an SNMP agent must have exactly one Job Server designated to manage them.
Use SSL protocol for adapter, message broker, and SNMP communication	Enables SSL security on the communication paths be- tween the Job Server and any adapters, message bro- kers, and SNMP agents.
Communication port	Specifies the TCP/IP port number that the Job Server uses for communicating with adapters or an SNMP agent. The default port is 4001.
Enable SNMP	Enables the Job Server to send events to an SNMP agent.

6.10.1.2 To configure associated repositories

Each Job Server must be associated with at least one local repository, and can be associated with other local and profiler repositories. Configure associated repositories in the Associated Repositories section of the Job Server Properties window in the Server Manager.

To add an associated repository

- 1. Click Add to associate a new local or profiler repository with the Job Server.
- 2. Enter the required connection information for your repository database. The details required vary depending on the database type.

- 3. Enter the user name and password that you want to use for your repository.
- 4. Check **Default repository** if this is the default repository for the Job Server. You must specify exactly one default repository.

Note:

Do not check Default repository if you are adding a profiler repository.

5. Click **Apply** to save your entries and associate the repository with the Job Server.

The associated repository entry updates with the Job Server's computer name and port number.

To edit an associated repository

- 1. Select the repository you want to change and click Edit.
- 2. Under Repository Information, enter the password.
- 3. Check or uncheck **Default repository**, indicating whether this is the default repository for the Job Server.
- 4. Click **Apply** to save the changes to the Job Server configuration.

Note:

You can change only whether an associated repository is the default for the Job Server. If you need to make other changes, delete the existing associated repository and add a new one with the updated configuration information.

To delete an associated repository

- 1. Select the repository you want to delete and click Delete.
- 2. Under Repository Information, enter the password.
- 3. Click **Apply** to remove the associated repository from the Job Server configuration.

6.10.1.3 To resynchronize associated repositories

Situations when you must resynchronize the Job Server and the local repository include:

- The Job Server information is not available or not correct in the local repository.
- You have uninstalled Data Services and are reinstalling the same version without creating a new local repository.
- You created a new local repository using the Repository Manager after creating a repository and Job Server when you installed Data Services.

To resynchronize Job Servers:

- 1. In the Job Server Configuration Editor window, select the name of your Job Server.
- 2. Click Resync with Repository.
- 3. In the Job Server Properties window, select an associated local repository.
- 4. Click Resync.
- 5. When asked whether to update this associated repository with this local machine information, click **OK**.
- 6. Under **Repository Information**, enter the local repository password.

- 7. Click Apply.
- 8. Click **OK** on the Job Server Properties window.

6.10.2 To configure run-time resources

- 1. In the Server Manager window, click the Run-time resources tab.
- 2. For the Specify a directory with enough disk space for pageable cache option, accept the default directory (<LINK_DIR>\Log\PCache) or click the ellipses button to browse to a different directory.

Note:

For memory-intensive operations such as Group By, Order By, and Detailed profiling, specify a pageable cache directory that fulfills the following criteria:

- The directory contains enough disk space for your data. To estimate the amount of space required for pageable cache, consider factors such as:
 - Number of concurrently running jobs or data flows.
 - Amount of pageable cache required for each concurrent data flow.
- The directory exists on a separate disk or file system from the SAP BusinessObjects Data Services system and operating system (such as the C: drive on Windows, or the root file system on UNIX systems).
- The directory limits the disk space that data flows consume. The pageable cache uses all available disk space on the file system that contains the pageable cache directory. So, to limit the disk space that data flows consume, create a file system (or partition on Windows) with a limited size. Use the new file system (partition on Windows) as the pageable cache directory.

The software uses this directory in the following situations:

- For pageable caching, which is the default cache type for data flows.
- When selecting a file transfer type and Automatic is specified in the Data_Transfer transform.
- 3. In the "Peer-to-peer options" area, change the values for **Start port** and **End port** to restrict the number of ports used by the software. The default values for **Start port** and **End port** are 1025 and 32767, respectively.

The software uses these ports for peer-to-peer communications when sending data between data flows or sub data flows.

Note:

If you want to enable SSL security on the communication paths between data flows and sub data flows, select **Use SSL protocol**.

4. Click **Apply** to save any configuration changes.

Related Topics

Reference Guide: Data_Transfer

6.10.3 To configure Access Servers

When you configure the location for an Access Server installation, SAP BusinessObjects Data Services creates space for the Access Server log files.

- 1. Open the Server Manager, click the Access Server tab and click Edit.
- 2. Decide which configuration task to perform:
 - To add a new Access Server, click Add.

Continue to the remaining configuration steps.

• To edit an existing Access Server, select the Access Server and click Edit.

Continue to the remaining configuration steps.

- To remove an existing Access Server, select the Access Server and click **Delete**.
 No additional configuration steps are required.
- 3. In the "Access Server Properties" window, enter the Access Server configuration information and click **OK**.

Property	Description
Directory	Specifies the location of the log files for this instance of the Access Server. Click the ellipses button to browse to the Log directory under the directory where you installed the software. Do not change this value after the initial configuration.
Communication Port	Specifies the port on this computer that the Access Server uses to listen for incoming messages from clients. Make sure that this port number is unused and is unique for each Access Server.
Parameters	Specify any additional Access Server parameters. Note: Additional Access Server parameters can be viewed by typing AL_AccessServer at the command line. For more information, see "Real Time Performance" in the <i>Management Console Guide</i> .
Use SSL protocol	Enables SSL security for real-time messaging on this Access Server.

Property	Description
Enable Access Server	Controls whether the Access Server is automatically started when the Data Services service starts.

- 4. Click **OK** to return to the Server Manager window.
- 5. Click **Restart** to restart the services with the updated configuration.

6.10.4 To configure SSL paths

Use the Server Manager to configure the paths to SSL certificates and keyfiles.

Note:

- By default, the paths for the SSL certificate and keyfiles are automatically configured during installation. You do not need to change them unless you want to use your own certificates.
- If you change the SSL certificate configuration, you must resync all repositories associated with the Job Server before you can run jobs successfully.
- 1. Open the Server Manager and click the SSL tab.
- 2. Specify the locations of the server certificate file, the server private key file, and the trusted certificates folder.

Note:

The server certificate must be in PEM format. Valid extensions for certificates in the trusted certificates folder include .pem, .crt, and .cer. Regardless of the file extension, all certificate file contents must be in PEM format.

- 3. If you want to specify a private key password file, select **Use server private key password file** and specify the location of the password file.
- 4. Click **Close and Restart** to close the Server Manager and restart any Data Services servers on the machine with the updated certificate information.

Note:

The certificate information specified in the Server Manager applies to all Data Services servers running on that physical machine. For example, any Job Servers, Access Servers, and so on.

6.10.5 Verifying that Job and Access servers are running

To verify that Job Servers are running:

- 1. Check in the Windows Task Manager **Processes** tab for:
 - al jobservice.exe (represents the SAP BusinessObjects Data Services service)
 - al_jobserver.exe (one per Job Server)
 - AL_AccessServer.exe (one per Access Server)
- 2. If you do not see all the processes expected, check for error messages in the Job Server event log in <LINK DIR>/log/JobServer name/server eventlog.txt.

Note:

Access Server logs are in AccessServerPathName/error_mm_dd_yyyy.log

6.11 Using the Server Manager on UNIX systems

Use the Server Manager to create, edit, or delete Job Servers and Access Servers after installation.

The Server Manager displays the following:

Job Server information

Option	Description
Server name	This name uniquely identifies the Job Server. The Job Server name cannot be changed.
TCP/IP port number	The port number is a TCP/IP port that the Job Server uses to receive com- mands from the Designer and an Access Server. If a computer hosts multiple Job Servers, each Job Server must have a unique port number. Choose a port number that is not used by another process on the computer. It's recom- mended that you use 3500. If you are unsure of which port number to use, use the default port number and increment it for each additional Job Server you configure.
Supports adapter and SNMP communication on port	If this computer hosts adapters or the SNMP agent, you must designate one (and only one) Job Server to support them. Once a Job Server is set to support adapters and SNMP communication (a port is entered and saved), it is marked on the Job Server Configuration screen with this label.
Enable SNMP	This option enables SNMP support on the Job Server. After one Job Server per computer is set as the one supporting adapters and SNMP, it and additional Job Servers can be enabled for SNMP.

Run-time resource information

Option	Description
Pageable cache directo- ry	This directory contains the pageable cache that the software uses for memory-intensive operations and for file transfer types when Automatic is specified in the Data_Transfer transform.
Start port	The software uses this starting port number for peer-to-peer communication between data flows or sub data flows that are running on different Job Servers. The default is 1025.

Access Server information

Option	Description
Server number	This sequence number uniquely identifies the Access Server on this machine. The Access Server number cannot be changed.
Directory	The directory containing Access Server information.
Communication port	This port number is used to communicate between the Access Server and the Administrator. The default is 4000.
Parameters	Additional parameters used by the Access server. View Access Server parameters by typing AL_AccessServer at the command line. For more information, see "Real Time Performance" in the <i>Management</i> <i>Console Guide</i> .
Enable	Enter Y to activate the Access Server.

Option	Description
Service executable path	The directory containing AL_JobService information.
Status	Status of the Data Services service: Running Not running

Job service information

SMTP Server information

Option	Description
Server	The name or IP address of the SMTP server (for example, mail.compa- ny.com).
Sender	The email address that will appear in the From field of the email.

6.11.1 To configure Job Servers on UNIX

1. Ensure required environment variables are set, and run the Server Manager.

```
$ cd $LINK_DIR/bin/
$ . ./al_env.sh
$ ./svrcfg
```

The Server Manager main screen appears.

2. Enter 3 to configure a Job Server.

The Job Server information screen appears.

Note:

The repository information for each configured Job Server is displayed in one of the following formats:

• For a DSN or TNS connection:

Database Type	Format of Repository String
Oracle	username@TNSname_user
SAP HANA	
DB2	username @DSNname_user
MySQL	

• For a server name connection (also known as DSN-less or TNS-less connection):

Database Type	Format of Repository String
Oracle	username@server_SID_user
SAP HANA	username@server_port_user
MySQL	username@server_database_user
DB2	

• For Sybase:

username@server_database_user

3. Enter the command for the configuration task you want to perform:

Command	Configuration task
с	Add a new Job Server.
e	Edit an existing Job Server.
d	Delete an existing Job Server.
а	Add a repository connection to a Job Server.
u	Update a repository connection on a Job Server.
r	Remove a repository connection from a Job Server.
s	Set the default repository connection for a Job Server.
У	Resynchronize a Job Server configuration with a repository.
	 You must resynchronize your Job Server and repository when: You have uninstalled Data Services and are reinstalling the same version without creating a new repository. You have created a new repository using the Repository Manager after installing the software
	If you resynchronize your Job Server configuration with a repository, you must re-add a connection for this repository to the Administrator. For more information, see the <i>Management Console Guide</i> .

- 4. When you add or edit a Job Server, you must specify additional configuration details:
 - a. Enter the name for the Job Server.
 - b. Specify the TCP/IP port that the Job Server uses to receive commands from the Designer and the Access Server.

Note:

If a computer hosts multiple Job Servers, each Job Server must have a unique port number. Additionally, the post number must not be used by another process on the computer. If you are unsure of which port number to use, use the default port number and increment it for each additional Job Server that you configure.

- c. If you want to manage adapters and SNMP communication with the Job Server, enter Y.
- d. If you want to manage adapters and SNMP communication with the Job Server, specify the TCP/IP port number to use.
- e. If you want to enable SSL on the adapter management and SNMP communication paths used by the Job Server, enter Y.
- 5. When you add or edit a repository connection, you must specify the database connection information.
 - a. If you want to use a DSN-less connection (for a DB2, MySQL, or SAP HANA database), enter N when the Server Manager asks you if you want to use an ODBC data source.
 - b. If you want to use a TNS-less connection for an Oracle database, enter N when the Server Manager asks you if you want to use a TNS name.
 - c. If you want to use a DSN or TNS connection, you must specify the following additional database connection information:

Database	Required information
Oracle	The TNSNAME specified in tnsnames.ora
MySQL	The DSN entry specified in odbc.ini
SAP HANA	The DSN entry specified in odbc.ini
DB2	The DB2 instance name

d. If your database type is Sybase, specify the Sybase server name specified in the Interfaces file.

Note:

The Server Manager for UNIX systems does not prompt for the repository password except when creating a Job Server or adding a repository. To update the repository password in the $<DS_COM$ $MON_DIR>/conf/DSConfig.txt$ file, enter u. All options use the updated password from DSConfig.txt file.

6. When you are satisfied with your configuration changes, enter q and then x to exit the Server Manager.

Related Topics

DSN-less and TNS-less connections

6.11.2 To configure run-time resources

1. Ensure required environment variables are set, and run the Server Manager.

```
$ cd $LINK_DIR/bin/
$ . ./al_env.sh
$ ./svrcfg
```

The Server Manager main screen appears.

2. Enter 4 to configure run-time resources.

The run-time resource information screen appears.

- 3. Enter e to edit the run-time resource configuration.
- 4. Accept the default Pageable Cache Directory, or specify a different location.

Restriction:

The Pageable Cache Directory path cannot exceed 70 characters.

Note:

For memory-intensive operations such as Group By, Order By, and Detailed profiling, specify a pageable cache directory that fulfills the following criteria:

- The directory contains enough disk space for your data. To estimate the amount of space required, consider factors such as the number of concurrently running jobs or data flows and the amount of pageable cache required by each concurrent data flow.
- The directory exists on a separate disk or file system from the Data Services system and operating system.
- The directory limits the disk space that data flows consume. The pageable cache uses all available disk space on the file system that contains the pageable cache directory. To limit the disk space that data flows consume, create a file system with a limited size. Use the new file system as the pageable cache directory.

The software uses this directory in the following situations:

- For pageable caching, the default cache type for data flows. For more information, see the *Performance Optimization Guide*.
- When the software selects a file transfer type and Automatic is specified in the Data_Transfer transform.
- 5. Change the values for **Start port** and **End port** to restrict the number of ports used by the software for peer-to-peer communications. The default values are 1025 and 32767, respectively.

The software uses these ports for peer-to-peer communications when sending data between data flows or sub data flows that are running on different Job Servers.

- 6. Specify whether you want to use the SSL security protocol on the communication paths between data flows and sub data flows.
- 7. Enter q and then x to exit the Server Manager.

6.11.3 To configure Access Servers

When you configure the location for an Access Server installation, SAP BusinessObjects Data Services creates space for the Access Server log files.

1. Ensure required environment variables are set, and run the Server Manager.

```
$ cd $LINK_DIR/bin/
$ . ./al_env.sh
$ ./svrcfg
```

The Server Manager main screen appears.

2. Enter 4 to configure an Access Server.

The Access Server information screen appears.

3. Enter the command for the configuration task you want to perform:

Command	Configuration task
c	Create a new Access Server.
e	Edit an existing Access Server.
d	Delete an existing Access Server.

- 4. When you create or edit an Access Server, specify additional configuration details:
 - a. If you are editing an existing Access Server, enter the number of the Access Server shown in the Access Server configuration information screen.
 - b. Specify the directory for the Access Server.
 - c. Specify the TCP/IP port that the Access Server should use for communication.

Note:

You can configure more than one Access Server on the same computer, but each must have separate ports. If you enter a port number already in use, an error message appears.

d. Specify any additional parameters for the Access Server.

Note:

Additional Access Server parameters can be viewed by typing AL_AccessServer at the command line. For more information, see "Real Time Performance" in the *Management Console Guide*.

- e. Specify whether you want to use the SSL security for real-time messaging on this Access Server.
- f. Specify whether you want to enable the Access Server.
- 5. When you delete an Access Server, specify the number of the Access Server to delete.

Note:

When you delete an Access Server, all Access Servers are stopped. When you exit the Server Manager, any remaining Access Servers restart.

6. When you are satisfied with your configuration changes, enter q and then x to exit the Server Manager.

6.11.4 To configure SSL paths

Use the Server Manager to configure the paths to SSL certificates and keyfiles.

Note:

By default, the paths for the SSL certificate and keyfiles are automatically configured during installation. You do not need to change them unless you want to use your own certificates. 1. Ensure required environment variables are set, and run the Server Manager.

```
$ cd $LINK_DIR/bin/
$ . ./al_env.sh
$ ./svrcfg
```

The Server Manager main screen appears.

2. Enter 7 to configure SSL paths.

The SSL configuration information screen appears.

- 3. Enter e to edit the SSL configuration.
- 4. Specify the SSL configuration information when prompted:
 - a. The path to the server certificate file
 - b. The path to the server private key file
 - c. Whether you want to use a private key password file and the path to that file
 - d. The directory where your trusted certificates are stored

Note:

The server certificate must be in PEM format. Valid extensions for certificates in the trusted certificates folder include .pem, .crt, and .cer. Regardless of the file extension, all certificate file contents must be in PEM format.

5. When you are satisfied with your configuration changes, enter q and then x to exit the Server Manager.

Note:

The certificate information specified in the Server Manager applies to all Data Services servers running on that physical machine (for example, any Job Servers, Access Servers, and so on.)

6.11.5 To start or stop the service

The SAP BusinessObjects Data Services service (AL_JobService) is a daemon associated with \$LINK_DIR that starts locally-configured Job Servers and Access Servers and then monitors them and attempts to restart them if they are not running.

After you exit the Server Manager, AL_JobService automatically retrieves any changes made to Job Servers or Access Servers. You do not need to restart AL_JobService.

1. Run the Server Manager.

```
$ cd $LINK_DIR/bin/
$ . ./al_env.sh
$ ./svrcfg
```

Note:

The second command sets required environment variables before ./ ${\tt svrcfg}$ starts the Server Manager.

The Server Manager main screen appears.

- 2. Enter 1 to control the service (Job service).
- 3. Start or stop the Job service.

- Enter s to start the Job service.
- Enter o to stop the Job service.
- 4. Enter q and then x to exit the Server Manager.

6.11.6 To configure SMTP email

The Server Manager can be used to specify SMTP server settings for the smtp_to email function. For more information, see "To define and enable the smtp_to function" in the *Reference Guide*.

6.12 Configuring Metadata Browsing Service and View Data Service

The installation process of Data Services configures the following services (under the server EIMAdaptiveProcessingServer) with default settings.

- Metadata Browsing Service
- View Data Service

These services are used by Information Steward to connect and view data in profiling sources. You might want to change the configuration settings to more effectively integrate Information Steward with your hardware, software, and network configurations.

- 1. Go to the "Servers" management area of the CMC.
- 2. Expand Service Categories in the tree panel and select Enterprise Information Management Services.
- 3. Double-click computername. EIMAdaptiveProcessingServer in the list in the right pane.
- 4. On the "Properties" window, find the applicable service for which you want to change settings.
- 5. After making desired changes in the service, click Save or Save & Close.

Note:

Not all changes occur immediately. If a setting cannot change immediately, the "Properties" window displays both the current setting (in red text) and the updated setting. When you return to the "Servers" management area, the server will be marked as **Stale**. When you restart the server, it will use the updated settings from the "Properties" dialog box and the **Stale** flag is removed from the server.

Related Topics

- Metadata Browsing Service configuration parameters
- View Data Services configuration parameters

6.12.1 Metadata Browsing Service configuration parameters

Server Configuration Pa- rameter	Description	Possible Values
Service Name	Name of the service configuration.	Alphanumeric string with a maximum length of 64. The Service Name cannot contain any spaces. Default value: MetadataBrows- ingService
	Maximum number of data source connections	integer
Maximum Data Source	that can be opened at any time under a service instance.	Defeult veluer 200
Connections		Default value: 200
Retry attempts to launch Service Provider	Maximum number of attempts to launch a new service provider when there is contention to access a shared service provider.	Default value: 1
Stateful Connection Timeout (seconds)	Maximum duration which a stateful connection is open. Stateful connections include SAP Applications and SAP BW Source.	Default value: 1200
Stateless Connection Timeout (seconds)	Maximum duration which a stateless connection is open. Stateless connections include all relational database sources.	Default value: 1200
Recycle Threshold	Maximum number of requests that will be pro- cessed by a service before the Data Services backend engine is recycled to free memory that was allocated for metadata browsing.	Default value: 50000

You can change the following properties of the Metadata Browsing Service.

Server Configuration Pa- rameter	Description	Possible Values
Log Level	Level of logging of trace messages to the log file. Note: If there is more than one instance of Metadata Browsing Service configured in the CMS, the same level of information is collected from all in- stances. The log level defined for the first running service is the level used.	 Information Steward logs: None: Logging disabled. Info: Logging disabled. (same as None) Finer: All traces, requests, and responses. Data Services logs: None: Logging disabled. Info: All traces. Finer: All traces, requests, and responses. Default level is Info.
Collect Connection Statistics	Enable or disable the collection of statistic infor- mation for each open connection.	Default is enabled.
Listener Port	Port number used to communicate with the Data Services backend engine. If you change the port number, you must restart the EIMAdaptiveProcessingServer for the change to take effect.	Four-digit port number that is not currently in use. Default value: 4010
JMX Connector Port	Port number used for the JMX Connector. If you change the port number, you must restart the EIMAdaptiveProcessingServer for the change to take effect.	Four-digit port number that is not currently in use. Default value: 4011

6.12.2 View Data Services configuration parameters

You can change the following properties of the View Data Service.

Server Configuration Pa- rameter	Description	Possible Values
Service Name	Name of the service configuration.	Alphanumeric string with a maximum length of 64. The Service Name cannot contain any spaces.
		Detault value: ViewData
	Port number used to communicate with the Data Services backend engine.	Four-digit integer. Default value: 4012
Listener Port	If you change the port number, you must restart the EIMAdaptiveProcessingServer for the change to take effect.	
	Port number used for the JMX Connector.	
JMX Connector Port	If you change the port number, you must restart the EIMAdaptiveProcessingServer for the change to take effect.	Four-digit integer. Default value: 4013
	Size of the data to be stored in a view data re- sponse.	Minimum value: 1000
Batch Size (kilobytes)		Maximum value: 50000
		Default value: 1000
Minimum Shared Service Providers	Minimum number of shared Data Services back- end engines that need to be launched at the startup time of the service.	Default value: 1
Maximum Shared Service Providers	Maximum number of shared Data Services backend engines that can be launched during the time to service the view data requests.	Default value: 5
Maximum Dedicated Ser- vice Providers	Maximum number of dedicated Data Services backend engines that can be launched at any in- stant of time.	Default value: 10
Recycle Threshold	Maximum number of requests that will be pro-	Any integer.
	backend engine is recycled to free memory that was allocated for viewing data.	Default value: 200
Number of attempts to launch service provider	Number of attempts to be made to try launching the Data Services backend engine instance.	Default value: 1

Server Configuration Pa- rameter	Description	Possible Values
Maximum idle time for shared service provider (minutes)	Maximum number of minutes that a Data Services backend engine can remain without processing any requests. After this time is exceeded, the Data Services backend engine is shut down.	Default value: 120
Log Level	Level of logging of trace messages to the log file. Note: If there is more than one instance of View Data Service configured in the CMS, the same level of information is collected from all instances. The log level defined for the first running service is the level used.	 Information Steward logs: None: Logging disabled. Info: Logging disabled. (same as None) Finer: All traces, requests, and responses. Data Services logs: None: Logging disabled. Info: All traces. Finer: All traces, requests, and responses.

6.13 Data Services CMC application settings

You can change the following settings of the Data Services Application on the CMC.

Data Services Application	Description
History Retention Period	 Number of days to retain the job execution history. Default value: 30 If you enter 0, then no job history is maintained. If you enter a negative number, then job history is deleted.
Job Server Log Retention Period	 Number of days to retain the Job Server log files. Default value: 30 If you enter 0, then no job history is maintained. If you enter a negative number, then job history is deleted.

Data Services Application	Description
Enable SSL communication for	Specifies whether or not to use SSL communications for Metadata Browsing Service and View Data Service of the EIM Adaptive Process- ing Server.
Metadata Browsing and View Data Services	Other SAP software products, such as SAP BusinessObjects Informa- tion Steward, use the Metadata Browsing Service and View Data Service service to browse and import metadata and to view the data in connections.
	Specifies whether or not to use the default SSL keystore and certificates.
Use Default SSL Settings	Default value: No
	If you specify No, then you must enter values in KeyStore File , Key-Store Password , and Key Password .
KevStore File	File name of the keystore that contains the key and all the certificates that are part of the certificate chain involved in signing the key.
	Default value: DSJavaKeyStore.keystore
KeyStore Password	Password to the keystore file.
Key Password	Password to the key inside the keystore file.
	Passphrase to use for encrypting passwords that are sent as part of requests to the Metadata Browsing Service and View Data Service.
Encryption passphrase	Other SAP software products, such as SAP HANA, use this Encryp- tion passphrase to encrypt passwords when sending an open connec- tion request. The backend engine will use this passphrase to decrypt the password and process the open connection request.

Monitoring

7.1 Monitoring jobs

Using the Administrator, you can monitor job execution of any batch job in a connected repository. You can monitor jobs that you run from the Administrator or from the Designer.

This section discusses how you can use the Administrator to view a batch job's overall status and statistics.

7.1.1 To view overall status of executed jobs

The "Batch Job Status" page lists each batch job execution. Use this list to view the overall status of each execution and to access more detailed statistics and log files.

1. Select **Batch** > *repository*.

To view jobs in all repositories from this page, select **Batch > All Repositories**. (The All Repositories option appears under the Batch Job node if more than one repository is connected to the Administrator.)

The "Batch Job Status" page shows each instance of job execution for the selected repository.

2. You can filter the list of batch jobs displayed by selecting a job name and/or when the job executed. To filter by job, select the job name from the drop-down Job name list. Or type the name, or type part of the name and a wildcard character (% or *), into the wildcard search string box and click Search. The Search field is not case sensitive and spaces are allowed.

To filter by when the job(s) executed, select one of the following options:

- Show last execution of a job.
- Show status relative to today—Select the number of previous days over which to view job executions.
- Show status as a set period—Type the date range or select the dates by clicking the calendar icons.
- 3. Click **Search** to update the list.
- 4. To sort the values in each column in ascending or descending order, click the column heading.
- 5. Find the overall status of a batch job execution by examining the indicator in the **Status** column.

Indicator	Description	
٢	A green icon indicates that the batch job ran without error.	
9	A yellow icon indicates that the batch job has one or more warnings.	
8	A red icon indicates that the batch job experienced an error.	

Check the End Time column to see if or when the job completed.

- 6. If a batch job execution has a red status, examine the trace, monitor, and error logs for more information.
- **7.** To view detailed information about a particular job execution, look at the data on the Batch Job Status page.

If the job includes a server group icon in the Job Server column, this indicates that the job was executed by a server group. You can roll your cursor over the server group icon to view the name of the server group. The Job Server listed is the Job Server in the server group that executed the job.

Note:

All jobs can be executed by an explicitly selected Job Server or by a server group. If you choose to execute a job using a server group, you can use this page to see which Job Server actually executed the job. If you explicitly select a Job Server to execute a job, then even if it is also part of a server group, the server group icon does not appear for the job in the Job Server column on this page.

Related Topics

Management Console Guide: Setting the status interval

7.1.2 Statistics

For each job execution, the Administrator shows statistics. Statistics quantify the activities of the components of the job. You can view the following types of statistics:

- Job statistics such as time spent in a given component of a job and the number of data rows that streamed through the component.
- Data flow object statistics such as the cache size used by a transform within a data flow.

7.1.2.1 To view job statistics

To help tune the performance of a job, review job statistics.

1. Select **Batch** > *repository*.

2. On the Batch Job Status page, find a job execution instance.

Identify an instance using the page sub-title (which provides the name of the repository on which SAP BusinessObjects Data Services stores the job) and the following column headings on this page:

Column	Description	
Status	See Overall Status.	
Job Name	The name that you gave the job in the Designer.	
System Configura- tion	Name of a set of datastore configurations that the job uses to connect to source and target databases when it executes. Each value in this column is a link. Click the link to view the set of datastore configurations in the system configuration. To change the system configuration, click the Batch Job Configuration tab, then use the Execute , Add Schedule or Export Execution Command pages.	
Job Server	The server that ran this job.	
Start Time	The date and time that the job execution instance started.	
End Time	The date and time that this job execution instance stopped.	
Duration	The time (in seconds) that the job took to complete.	
Run #	The number of times that this instance ran before completing.	

3. Under Job Information for an instance, click Monitor.

The Administrator opens the Job Server Monitor Log Viewer page. This page shows several statistics about this instance of job execution starting with the name of the monitor log file.

Column	Description
Path Name	Indicates which object (step in a data flow) is executing.
State	Indicates the run-time order of the processes in the execution of the transform object and the states of each process. These are not error status states. However, if a process state is Proceed and it never changes to Stop , this indicates the process ran with errors.
Initializing	Indicates that the job is initializing.
Optimizing	Indicates that the job is optimizing.
Proceed	Indicates that the process is executing.
Stop	Indicates that the process ended without error.

After the file name, each line in the log provides the following information:

Column	Description
Row Count	Indicates the number of rows processed through this object. This value updates based on the Monitor sample rate (# of seconds) set as an execution option on the Execute Batch Job page.
Elapsed Time	Indicates the time (in seconds) since the object received its first row of data.
Absolute Time	Indicates the time (in seconds) since the execution of this entire data flow (including all of the transforms) began.

Related Topics

• To view overall status of executed jobs

7.1.2.2 Data flow statistics

To help tune the performance of a data flow, review data flow statistics.

Related Topics

· Performance Optimization Guide: Measuring performance of jobs

7.1.3 To ignore error status

The "Batch Job Status" page includes an option to **Ignore Error Status**. Use this option if you are working through jobs with warnings or errors on this page and you want to mark a row so that you know you are finished looking at its logs.

- 1. On the "Batch Job Status" page, select the job or jobs that you want to ignore.
- 2. Click the Ignore Error Status button.

The page refreshes and the rows you selected now display a green status icon.

7.1.4 Deleting batch job history data

The "Batch Job Status" page includes an option to delete information about how a job ran. If you want to manually delete rows from this page, select the rows that you want to delete, then select **Delete**. You can also manage this information by setting the Administrator's log retention period.

Note:

When you delete this job information, the software also clears data validation statistics from Data Validation Metadata Reports.

7.1.5 Stopping a running job

The "Batch Job Status" page includes an option to abort batch jobs. If a batch job is running and you need to stop it, select the check box next to the job name and click **Abort**.

7.1.6 To delete trace, monitor, and error logs for a batch job

You can view and delete trace, monitor, and error logs for job instances from the "Batch Job Status" page. The corresponding Job Server must be up and running to view or delete these logs.

You can set trace log options on the "Execute Batch Job" page.

You can use the **Delete** button on the "Batch Job Status" page to delete a set of batch log history files from a Job Server computer and its corresponding repository.

- 1. Select **Batch** > *repository*.
- 2. Select the job or jobs for which you want to delete logs. Alternately, you can click **Select All**.
- 3. Click Delete.

The batch log history files are deleted from the Job Server computer and its corresponding repository.

Related Topics

- · Management Console Guide: Batch job logs
- Statistics
- Reference Guide: Objects, Log
Lifecycle management

8.1 Migration Basics

About this section

Migration as it relates to SAP BusinessObjects Data Services is the process of moving applications through multiple development phases into production. The software supports simple and complex application migration through all phases into production.

Related Topics

- Development phases
- · Migration mechanisms and tools

8.1.1 Development phases

The ETL application development process typically involves three distinct phases:

- Design phase
- Test phase
- Production phase

You can use SAP BusinessObjects Data Services in all three phases. Because each phase might require a different repository to control environment differences, the software provides controlled mechanisms for moving objects from phase to phase.

Each phase could involve a different computer in a different environment with different security settings. For example, design and initial test may only require limited sample data and low security, while final testing may require a full emulation of the production environment including strict security.



8.1.1.1 Design phase

In this phase, you define objects and build diagrams that instruct SAP BusinessObjects Data Services in your data movement requirements. The software stores these specifications so you can reuse them or modify them as your system evolves.

Design your project with migration to testing and final production in mind. Consider these basic guidelines as you design your project:

- Construct design steps as independent, testable modules.
- Use meaningful names for each step you construct.
- Make independent modules that can be used repeatedly to handle common operations.
- Use test data that reflects all the variations in your production data.

8.1.1.2 Test phase

In this phase, you use SAP BusinessObjects Data Services to test the execution of your application. At this point, you can test for errors and trace the flow of execution without exposing production data to any risk. If you discover errors during this phase, return the application to the design phase for correction, then test the corrected application.

Testing has two parts:

- The first part includes designing the data movement using your local repository.
- The second part includes fully emulating your production environment, including data volume.

The software provides feedback through trace, error, and monitor logs during both parts of this phase.

The testing repository should emulate your production environment as closely as possible, including scheduling jobs rather than manually starting them.

8.1.1.3 Production phase

In this phase, you set up a schedule in SAP BusinessObjects Data Services to run your application as a job. Evaluate results from production runs and when necessary, return to the design phase to optimize performance and refine your target requirements.

After moving the software into production, monitor it in the Administrator for performance and results. During production:

• Monitor your jobs and the time it takes for them to complete.

The trace and monitoring logs provide information about each job as well as the work flows and data flows contained within the job.

You can customize the log details. However, the more information you request in the logs, the longer the job runs. Balance job run-time against the information necessary to analyze job performance.

Check the accuracy of your data.

To enhance or correct your jobs:

- Make changes in your design environment.
- Repeat the object testing.
- Move changed objects back into production.

8.1.2 Migration mechanisms and tools

SAP BusinessObjects Data Services provides two migration mechanisms:

- Export/import migration works best with small to medium-sized projects where a small number of developers work on somewhat independent Data Services applications through all phases of development.
- Multi-user development works best in larger projects where two or more developers or multiple teams are working on interdependent parts of Data Services applications through all phases of development.

Regardless of which migration mechanism you choose, it is recommended that you prepare for migration using one or more tools that best fit your development environment for more information). The mechanism and tools you use will depend on the needs of your development environment.

If your source data will come from multiple, homogeneous systems, it is recommended that you use Datastore and system configurations tools.

When migrating applications in a multi-user environment, it is strongly recommended that you use Naming conventions for migration.

Related Topics

- Export/import migration
- Designer Guide: Multi-user development
- Preparing for Migration
- Datastore and system configurations
- Designer Guide: Datastores, Creating and managing multiple datastore configurations
- Naming conventions for migration

8.1.2.1 Which mechanism is best?

Although SAP BusinessObjects Data Services supports a multi-user environment, you may not need to implement this architecture on all projects. If your project is small to medium in size and only consists of one or two developers, then a Central Repository may not be a necessary solution to integrating the work of those developers.

For example, only two consultants worked on a certain HR data mart application. The Development system was designed so that while Consultant 1 managed the Master Repository, Consultant 2 worked on a new section within a complete copy of the Master Repository.

Consultant 2 then exported this new section back into the Master Repository using the export utility that allows objects to be 'Created', 'Replaced', or 'Ignored'. After updating the Master Repository, Consultant 2 took a new complete copy of the Master Repository, overwriting the previous copy.

Use the following matrix to help you determine which mechanism and tools would work best in your environment.

Situation / require	Migration Mechanisms		Tools	
ments	Export/import	Multi-user	Naming conven- tions	Configurations
Small to medium- sized project	x		0	0

Situation/require ments	Migration Mechanisms		Tools	
	Export/import	Multi-user	Naming conven- tions	Configurations
Multiple-team project		х	х	0
Source data from multiple, homoge- neous systems			х	х
Different source or target database among environ- ments			х	x
Need a "fast and easy" migration solution	0		х	
Optimal solution: X Compatible solution: O				

8.1.2.2 Export/import migration

Export/import is the basic mechanism for migrating SAP BusinessObjects Data Services applications between phases. First, you export jobs from the local repository to another local repository or to an intermediate file which you can then import into another local repository. For example, when moving from design repository to test repository, you export from the design repository to a file, then import the file to your test repository.



If you find application errors during testing, you can correct them in the development environment, then export the corrected version and import it back into the test repository for retesting.

Related Topics

Export/Import

8.1.2.3 Multi-user migration

You can also migrate SAP BusinessObjects Data Services applications between phases in more complex development environments. Instead of exporting and importing applications, multi-user development provides a more secure check-in, check-out, and get mechanism, using a central repository to store the master copies of your application elements. Multi-user development includes other advanced features like labeling and filtering to provide you more flexibility and control in managing application objects.

Related Topics

• Designer Guide: Migrating multi-user jobs

8.2 Preparing for Migration

About this section

Before you develop SAP BusinessObjects Data Services applications, it is recommended that you first set up a comprehensive structure to facilitate the migration process between development phases.

This section discusses tools that can help you build your migration structure.

It is recommended that you implement standardized naming conventions for connectivity between computer systems. Add datastore and system configurations to more easily work with multiple homogeneous systems.

Related Topics

- Naming conventions for migration
- Datastore and system configurations

8.2.1 Naming conventions for migration

The best way to ensure fast and seamless migration is to use common naming conventions across all systems and phases of all your development environments.

Just as it is recommended that you standardize object prefixes, suffixes, and path name identifiers to simplify your projects internally, we also recommend the use of naming conventions externally for migration purposes.

To ease migration, use common naming conventions for:

- Connections to external datastores
- Directory locations
- Schema structures and owners

You want to make it as quick and easy as possible to migrate applications between users and between phases. This translates to significantly reducing or eliminating time spent reconfiguring your jobs to work in each specific environment.

While the actual data you are extracting, transforming, and loading usually differs by database, the essential structure of the data should be the same on every database with which you want the same applications to work. Therefore, it makes the most sense to standardize your database naming and structuring before starting the development process.

Related Topics

- Designer Guide: Projects and Jobs, Naming conventions for objects in jobs
- Connections to external datastores
- Directory locations
- Schema structures and owners

8.2.1.1 Connections to external datastores

Migration is the process of moving objects between local repositories, whether directly using the Export/Import method or indirectly using the Multi-user development method. Regardless of method, you must consider how the migration will impact connection configurations associated with your jobs.

Using generic naming for similar external datastore connections reduces the time you spend on reconfiguring the connections to the same database type. For example, you should choose the same logical name for all your Oracle datastore connections to the same type of database structure regardless of migration phase environment.

You can make connection names meaningful to a certain phase and specific computer system names (Test_DW, Dev_DW, Prod_DW), however if you choose this naming structure, it is recommended that you use datastore configurations for migration purposes.

Development phase	Test phase
User name: Dev_DW	User name: Test_DW

Development phase	Test phase
Password: Dev_DW	Password: Test_DW
Host String: Dev_DW	Host String: Test_DW

For a job to run against Test and Development, it would have to use Test_DW and Dev_DW and this would require you to create different datastore configurations for when the job runs against the Test or the Dev instance, respectively.

Alternatively, you could call the connection string DW and regardless of what instance you ran the job against, it would run without users having to create multiple datastore configurations.

Development Phase		Test Phase	
Database A	Datastore Connec- tion	Database B	Datastore Connec- tion
User name: DW	User name: DW	User name: DW	User name: DW
Password: DW	Password: DW	Password: DW	Password: DW
Host string: DW	Owner name: DW	Host String: DW	Owner name: DW

Examples:

• There is one Oracle source system in your company that processes

order entry data. Multiple instances of this system exist for development, test, and production purposes. Therefore, you name the connection string to your Oracle source system "ORDER_SYSTEM". Then in all phases, you configure that name to point to the correct (phase-specific) instance of the system.

• Name the connection string to your target data warehouse "DW" then point it to different databases depending on whether you are in the development, test, or production environment.

When you use this generic, cross-phase naming method, you cannot access both dev and test from the same computer (since the connection string maps only to one instance). If you require access to both, use multiple datastore configurations.

Related Topics

Export/Import

Designer Guide: Multi-user development

8.2.1.2 Directory locations

It is recommended that you use logical directory names (for example, $X: \)$ or point to common local drives to standardize directory location. For example, since every computer has a C: $\$ drive, pointing to the directory location, C: $\$ DEMP would be a safe, reproducible standard.

8.2.1.3 Schema structures and owners

To further facilitate a seamless structure between development phases, give all your database instances the same owner name for the same schema structures from which you are reading and to which you are loading. Regardless of name, the owner of each schema structure can vary and the software will reconcile them.



8.2.2 Datastore and system configurations

Datastore and system configurations are powerful tools for reducing the configurations required to execute the same logic against different datastore environments. With configurations, migration between development phases becomes faster and more simplified.

Related Topics

- · Datastore configurations and migration
- · Multiple configurations in multi-user environments

8.2.2.1 Datastore configurations and migration

Without multiple configuration datastores, each time you export/import from one repository to another, you may need to spend time reconfiguring datastore connections to work with the new repository (and sometimes new host computer).

Without multiple configurations, each job in a repository can run only against one datastore configuration.



With multiple configurations, instead of a separate datastore (and datastore configuration) for each database instance, you can associate multiple datastore configurations with a single datastore definition.

Each system configuration defines a set of datastore configurations that you want to use together when running a job. You must create datastore configurations for the datastores in your repository before you can create system configurations.



All objects you want to import into a multiple configurations datastore must share the same owner.



Related Topics

• Designer Guide: Datastores, Creating and managing multiple datastore configurations

8.2.2.2 Multiple configurations in multi-user environments

SAP BusinessObjects Data Services also supports a multi-user development environment. A team can work together on an application during development, testing, and production phases. Further, different teams can work on the different phases simultaneously.

Individual users work on an application in their unique local repositories. The team uses a central repository to store, check in, and check out objects that belong to the application master copy. The central repository preserves all versions of an application's objects, allowing you to revert to a previous version if needed.

The easiest way to set up your environment to work with multi-user functionality is by establishing the exact same environment naming standards among your developers. In each developer's environment, the configuration would be different. For example a database connection string would point to their local

database. However, if implementing these naming standards is not possible, you can still save time and streamline your multi-user environment by using multiple-configuration datastores.

For example, if your developers use databases with the same metadata structure but different database instances and owners, you can define a datastore configuration for each developer on your design team, mapping different owners to a common set of aliases used by all. This way, they can share and contribute to the same projects without having to set up their datastore connection information each time they check out a project from the central repository.

Related Topics

- Designer Guide: Multi-user development
- · Designer Guide: Multi-user environment setup
- · Designer Guide: Working in a multi-user environment
- Designer Guide: Migrating multi-user jobs

8.2.3 Command line login to the Designer

You can log in to the Designer from the command line. This feature facilitates logging into multiple repositories, such as DEV, TEST, PROD, or different departments, and different versions.

With this feature you can create different shortcuts on your Desktop with different connection parameters, and you can choose the repository you want to connect to merely by clicking its shortcut.

Option	Description
-U user	User namee
-P password	Password
-S server	 This option contains one of the following: Oracle: Database connection name DB2: DB2 data source Microsoft SQL Server: Database server name Sybase: Database server name MySQL: ODBC DSN SAP HANA: ODBC DSN
- Q database	Microsoft SQL Server: Database nameSybase: Database name
-N dbtype	Database type, which can be Oracle, DB2, MySQL, Microsoft, Sybase, or SAP HANA.

The following table describes the AL Designer command options.

Option	Description
-g	Windows authentication mode, which applies to SQL Server only

8.3 Export/Import

Overview of export/import

The simplest type of migration in Data Services is called export/import.

This section discusses the export/import method.

8.3.1 Exporting/importing objects

The export feature gives you the flexibility to manage and migrate projects involving multiple developers and different execution environments. When you export a job from a development repository to a production repository, you can change the properties of objects being exported to match your production environment.

In particular, you can change datastore definitions—application and database locations and login information—to reflect production sources and targets.

You can export objects to another repository or a flat file (.atl or .xml). If the destination is another repository, you must be able to connect to and have write permission for that repository, and your repository versions must match.

You cannot export read-only transform configurations.

Related Topics

- The Export editor
- Exporting objects to another repository
- Exporting objects to a file
- Exporting a repository to a file
- Importing from a file
- Export and import options

8.3.1.1 The Export editor

In the Export editor, specify the objects you want to export and an export location. Choose **Tools** > **Export** or select an object and right-click **Export** to open the export editor.

To specify an object to export, drag the object from the object library into the Objects to Export window.

The Object to Export window shows the final list of objects to be exported. When you drag any object from the object library, the datastores, file formats, custom functions, and transform configurations included in the object definition are automatically added to the other export sections. Each object in an export window opens to show objects called by this object.

You can control which associated objects to exclude or include. For example, you can export a work flow and all tables contained in the work flow without exporting an associated data flow.

Option	Description
Export	Starts the export process.
Exclude	Removes only the selected object from the list of objects to be exported. The object remains in the list, but its exclusion is indicated by a red "x" on the object icon. All occurrences of the object are excluded. When you export the list, excluded objects are not copied to the destination. Objects called by this object are not removed from the list of objects to be exported,
	unless they are specifically excluded. Note: You cannot export read-only transform configurations, so they are automatically excluded.
Include	Adds an excluded object to the export plan. The red "x" on the icon disappears. All occurrences of the object are included. When you export, the included objects are copied to the destination.
Exclude Tree	Removes the selected object and all objects called by this object from the export. The objects remain in the list, but their exclusion is indicated by a red "x" on the icons—the selected object and any objects it calls are excluded. When you export the list, the excluded objects are not copied to the destination.

To control which objects to export, either select an object, right-click, and choose a shortcut menu option, or select the white space in the Export editor, right-click, and choose a shortcut menu option:

Option	Description
Include Tree	Adds the selected excluded object and the objects it calls to the export list. The red "x" on the selected object and dependents disappears. When you export the list, the included objects are copied to the destination.
	Removes all connections (datastores and formats) and their dependent content (tables, files, functions) from the objects in the Export editor. Note that if you exclude datastores during export, data flows that depend on those datastores will not execute properly unless your destination repository has the same set of datastores with the same database types and versions (connection strings can be different).
Evelude Environ	When you export, excluded objects are not copied to the destination.
Exclude Environ- mental Informa- tion	From the white space in the Export editor, right-click to select Exclude environmen- tal information from the menu. Using this option you can export jobs without con- nections as a way to avoid connection errors. If you decide to use this option, it is recommended that you configure datastores and formats for the new environment separately.
	Note: It is recommended that instead of excluding environmental information you simply add additional datastore configurations that match the destination environment either before or after the export (and import, if exported to a file).
Clear All	Removes all objects from all sections of the editor.
Delete	Removes the selected object and objects it calls from the Export editor. Only the selected occurrence is deleted; if any of the affected objects appear in another place in the export plan, the objects are still exported.
	I his option is available only at the top level. You cannot delete other objects; you can only exclude them.

Related Topics

Designer Guide: Datastores, Database datastores

• Designer Guide: Datastores, Creating and managing multiple datastore configurations

Reference Guide: Datastore

8.3.1.2 Exporting objects to another repository

You can export objects from the current repository to another repository. However, the other repository must be the same version as the current one. The export process allows you to change environment-specific information defined in datastores and file formats to match the new environment.

1. In the object library, choose an object to export. Right-click and choose Export.

The Export editor opens in the workspace. To add more objects to the list of objects to export, drag the objects from the object library into the Objects to Export section of the editor.

2. Refine the list of objects to export.

You can use the options available in the right-click menu for each object to include or exclude the object from the export list.

- 3. When your list is complete, right-click and choose Export.
- 4. In the "Export to repository" window, enter your user credentials for the Central Management Server (CMS).

Option	Description
System	Specify the server name and optionally the port for the CMS.
User name	Specify the user name to use to log into CMS.
Password	Specify the password to use to log into the CMS.
Authentication	Specify the authentication type used by the CMS.

5. Click Log on.

The software attempts to connect to the CMS using the specified information. When you log in successfully, the list of local repositories that are available to you is displayed.

- 6. Select the repository you want to use as the export target.
- 7. Click Next to continue exporting to the selected repository.
- 8. In "Export Confirmation" window, verify the components to export.

The Destination status column shows the status of the component in the target database and the proposed action.

Destination Status	Action
Does not exist	Create/Exclude
Exists	Replace/Exclude

To edit an action, select any number of objects (using the SHIFT and CTRL keys) and select either **Create**, **Exclude**, or **Replace** from the Target Status list box.

- 9. Click Next.
- **10.** In the "Datastore Export Options" window, select the datastore, change the owner of a table or the connection properties of the datastore as necessary, and click **Advanced**.

- 11. Change the database connection information as required by the target database and click **Next**.
- 12. In the "File Format Mapping" dialog, select a file and change the Destination Root Path, if necessary.

You can change the Destination Root Path for any file formats to match the new destination.

13. Click Finish.

SAP BusinessObjects Data Services copies objects in the Export editor to the target destination. When copying is complete, the objects display in the "Output" window. The "Output" window shows the number of objects exported as well as a list of any errors.

8.3.1.3 Exporting objects to a file

You can also export objects to a file. If you choose a file as the export destination, Data Services does not provide options to change environment-specific information.

1. Right-click an object in the object library, and click Export.

The Export editor opens in the workspace. To add more objects to the list of objects to export, drag the object from the object library into the Objects to Export section of the editor.

2. Refine the list of objects to export.

You can use the options available in the right-click menu for each object to include or exclude the object from the export list.

3. When your list is complete, right-click the editor and click **Export to ATL file** or **Export to XML file**, depending on the type of file format that you want to export.

Tip:

ATL is the software's proprietary format. Using XML might make repository content easier for you to read. XML can also be used with the object creation XML toolkit. For more information, see the *Integrator's Guide*.

By default, non-executable elements are excluded from exported XML files to improve readability. For example, the exact arrangement of transforms within a dataflow would not be maintained, and the transforms would be arranged automatically when imported back into the software.

If you want to include these elements, deselect **Exclude non-executable elements from exported XML document**. This option is available in the**Designer > General** group in the**Tools > Options** menu.

- 4. Specify the location for the exported file.
- 5. Enter the case-sensitive passphrase to use to encrypt any passwords that are stored in the objects you are exporting and click **OK**.

Note:

You must enter the same passphrase when you import the file back into a repository. If you use an incorrect passphrase, the software will still import the objects, but any stored passwords will be removed.

Important:

This option (**Export to XML file**) allows SAP BusinessObjects Data Quality Management SDK developer to configure Data Quality transforms within the Data ServicesDesigner and export the settings to XML files for use with the Data Quality Management SDK.

However, if you employ Data Services as a configuration tool for the Data Quality Management SDK, Data Services does not support the creation of a change log for changes to the configuration. You can employ the Data Services central repository concept to manage changes to the Data Quality transforms, but no change log is created.

8.3.1.4 Exporting a repository to a file

You can also export an entire repository to a file. When you export or import a repository, jobs and their schedules (created in SAP BusinessObjects Data Services) are automatically exported or imported as well. Schedules cannot be exported or imported without an associated job and its repository.

If you choose a file as the export destination, the software does not provide options to change environment-specific information.

1. From the object library, right-click and choose Repository > Export To File.

A window opens to prompt you for the destination of the export file. You can browse the directory to change the location, set the file type (XML or ATL), and enter a name for the file.

- 2. Click Save.
- Enter the case-sensitive passphrase to use to encrypt any passwords that are stored in the repository and click Export.

Note:

You must enter the same passphrase when you import the file back into a repository. If you use an incorrect passphrase, the software will still import the objects, but any stored passwords will be removed.

The repository is exported to the file.

8.3.1.5 Importing from a file

Importing objects or an entire repository from a file overwrites existing objects with the same names in the destination repository.

1. There are two ways to import repository files into another repository. Use **Tools > Import from file**, or in the object library, right-click and choose **Repository > Import from File**.

A window opens for you to specify the file to import. You can import individual files or the whole repository using either an ATL, XML, DMT, or FMT file type. (ATL is the software's internal scripting

language. DMT and FMT are files exported from the SAP BusinessObjects Data Quality Management or IQ8 products.)

- 2. Select a file to import and click Open.
- 3. Enter the passphrase that was used to encrypt passwords when the file was exported and click **Import**.

Note:

If the passphrase does not match the passphrase you used to export the file, the import will continue, but any passwords will be emptied and need to be reset manually.

- 4. Perform any additional steps that may vary depending on the type of the file you are importing.
 - If you attempt to import an ATL file saved from an earlier version of SAP BusinessObjects Data Services, a warning displays indicating that the version of the ATL file is lower than the repository version and that the ATL file you are about to import might contain objects that do not make optimal use of your upgraded repository. For example, new options for some features might not be available. To update an ATL file, import it into a repository of the same version then upgrade that repository. To abort the import, click **No**. To continue with the import, click **Yes**.
 - If you attempt to import an ATL file saved from a repository that is later than your current version, an error message displays indicating that the version of the ATL file is higher than the repository version and cannot be imported. Click **OK**.
 - If you attempt to import a DMT or FMT file, the software displays the File Format Editor to allow you to allow you to complete missing values for the properties of the file. Also, because DMT and FMT formats support field names longer than 60 characters, you must uniquely rename any field names longer than 60 characters prior to importing the file.

8.3.2 Backing up repositories

Use your DBMS utilities to back up your repositories regularly. For information, refer to your DBMS documentation.

8.3.3 Maintaining Job Server performance

If you are designing jobs, typically you might use the same computer for your Designer, repository, and Job Server. In addition, you might use the same datastore for both your repository and your target database.

However, when you migrate your jobs into a test environment, the Job Server could move to a separate computer (typically from a Windows to a UNIX platform). The SAP BusinessObjects Data Services Job Server computer uses source, target, and repository database client libraries to extract, transform, and

load data according to a job's design. Therefore, the Job Server computer must have a database client installed for each database you are using to run a job. In addition, you can localize source and target databases using locale and code page settings.

When migrating jobs between different Job Servers verify that the code page used by each source and target database is the same as the code page set for the corresponding database client on the Job Server's computer.

The database client code page used by a Job Server on a Windows might be different from the one used on UNIX. For example, the Oracle client code page MS1252 on Windows should be changed to the ISO88591 code page on UNIX.

The software allows different code pages to be used in sources and targets. Mismatched locale settings do not cause errors and the software attempts to treat equivalent settings without any transcoding. However, mismatches may result in performance degradation from transcoding done by the software during job execution.

If your jobs do not require the use of different locales, you can increase performance by ensuring that default locales are not mismatched. After migration, if you notice a significant difference between the speed of design and test environments, check locale settings. In the Designer, check to see that datastore code pages for sources and targets match client code pages on the Job Server computer.

8.4 The Enhanced Change and Transport System

The Change and Transport System (CTS) transports changes between SAP systems in your system landscape. The Enhanced CTS (CTS+) promotes non-SAP (non-ABAP) contents across repositories, i.e. enables you to transport application objects between systems in your system landscape, if required, alongside ABAP objects. You can administer non-ABAP systems in a CTS transport domain in SAP NetWeaver Application Server ABAP. You transport these objects in a transport requests. When you run imports in Transport Management System (TMS), the system performs the appropriate copying of objects in an automatic and controlled manner.

The enhanced CTS functions are available with Support Package Stack (SPS) 15 of SAP NetWeaver 7.0. You also require an SAP Application Server Java with the same Support Package level.

Related Topics

SAP Note: 1003674

8.4.1 Transporting changes: Business context

Very often Data Services is installed in multi-tier system landscapes. Typically the Data Services customer development is done in a development Data Services system, the changes then are

consolidated in a test/consolidation Data Services system and at the end the changes are brought to the production Data Services system.

To support controlled transport from the development system to the follow-up systems the SAP NetWeaver CTS transport management system was developed. With Enhanced CTS (CTS+) this is extended to Non-ABAP transports, for example for Data Services change files.

The integration of Data Services CTS+ transport management allows to provide all development changes made in the Development System to the Quality System and then to the Production System in a system controlled way.

With the transport of Data Services changes using a CTS+ system the following goals are achieved:

- Trace changes performed in an application system landscape.
- Avoid multiple erroneous manual modifications on different dependent repositories, when changes are done in a development system, tested in a test system and used in a production system.
- Transport changes through a customer-defined multi-tier application system landscape is possible.
- Guarantee similarity or even equality of all systems on the transport route in the application system landscape, regarding the application customer development.

8.4.2 Background information

Change and Transport System: Overview (BC-CTS)

The first reference to be consulted is the standard Change and Transport system documentation - CTS Reference Manual: <u>http://help.sap.com/saphelp_nw70/helpdata/EN/3b/df</u> ba3692dc635ce10000009b38f839/frameset.htm

The SP stack levels of the CTS system mentioned in this guide refer to the SP stacks of SAP NetWeaver. Keep in mind that SP stack levels for SAP Solution Manager are different and do not contain the same functionality as an SP stack for SAP NetWeaver. Take a look at the basis release and SP stack of SAP NetWeaver that your Solution Manager is using.

SAP Note: 1003674 Central Note on enhanced CTS.

Transporting Non-ABAP Objects in Change and Transport System

The documentation on non-ABAP Transports in the Change and Transport System can be found in the following manual: http://help.sap.com/saphelp_nw70/helpda ta/en/45/EC25370FDC3481E10000000A1553F6/frameset.htm

Configuring TMS

Information about configuration of the transport management system (TMS) you find here: http://help.sap.com/saphelp_nw70/helpdata/en/44/b4a09a7acc11d1899e0000e829fbbd/frameset.htm

Transport Organizer Web UI

The Transport Organizer Web UI is used to manage the CTS+ change requests. Read the CTS+ User Reference Manual – Transport Organizer Web UI: <u>http://help.sap.com/saphelp_nw70/helpda</u>ta/EN/46/028ec7469204abe10000000a114a6b/frameset.htm

CTS+ Command Line Tool

The CTS+ command line tool allows handling CTS+ requests from a command batch file. For details about the use refer to "SAP Note 1278181".

How-To Guide: Best Practices for Implementing CTS+

This document provides an overview about the CTS+ configuration and the CTS+ landscape setup. https://www.sdn.sap.com/irj/sdn/go/portal/prtroot/docs/library/uuid/10456aac-44f7-2a10-1fbe-8b7bcd7bcd58

Solution Manager 7.0 Change Request Management (ChaRM)

Change Request Management (ChaRM) enables you to manage your maintenance, implementation, template, and upgrade projects: Starting with change management and project planning, through resource management and cost control, to physical transports of changes from the development environment into the productive environment. The processes supported by Change Request Management include urgent corrections for implementing fast and direct changes in the productive environment, and activities for maintenance projects, and implementation, upgrade, or template projects. Cross-system and cross-component changes are supported.

ChaRM is the logical management of all changes, for example the transport requests of PCM systems. This includes the management and control of periods or situations, in which transport requests are approved and imported into target systems. Change Request Management works with the underlying TMS/CTS system. It also defines and controls emergency correction procedures and personnel responsible and authorized to participate in the change processes etc.

More information: http://help.sap.com/saphelp_sm40/helpda ta/en/0c/5b2160f6fa4b83a3674a210b1cdeb0/frameset.htm

More information on the SAP Solution Manager: <u>http://help.sap.com/saphelp_sm40/helpdata/en/45/51fb</u> dbd4941803e10000000a1553f7/frameset.htm

8.4.3 Setting up your Data Services change files

You can send files, exported from Data Services, through the CTS+ system. These files can be in XML or ATL format, and can represent any of the following objects:

- Repositories
- Jobs
- Workflows
- Datastores
- Transform configurations
- Any other object in the Object Library

These files will need to be exported to a directory that CTS+ will be able to access during import to the CTS+ system. Similarly, you may also want to create a directory that will house the files you will receive from CTS+ that you import into your repository.

You will use the normal Data Services import and export procedures to produce these files and update your objects. You may also want to implement a file naming convention to help keep track of the files.

Example: Creating a source directory

You may want to create a directory structure in the Data Services install location, such as </LINK_DIR>\cts\source to specify that the folder contains files ready to be output to CTS+. When you set up a source system in CTS+, you will point to this directory.

Example: Creating a target directory

You may want to create a directory structure in the Data Services install location, such as </LINK_DIR>\cts\target to specify that the folder contains files received from CTS+. When you set up a target system in CTS+, you will point to this directory.

Related Topics

Export/Import

8.4.4 Configuring the Transport Organizer Web UI

CTS+ provides an ABAP Web Dynpro application called the Transport Organizer (CTS_BROWSER) that you use to create transport requests and to attach transportable objects. You must perform configuration steps to run and use this application.

For more information, see: <u>http://help.sap.com/saphelp_nw70/helpdata/en/ea/6213584a3f49119ec</u> cd7d739e55d5d/frameset.htm

Activate all of the services that are required to run ABAP Web Dynpro applications as well as the web service CTS_BROWSER using transaction SICF (Maintain Services). This includes all services for ABAP WDA outlined in SAP Note 517484 and 1088717. If after the activation of services the Transport Organizer cannot be called and the response displays error messages as outlined in SAP Note 1088717 (for example, Service is not active or equivalent), activate the services displayed in the error messages and retry.

8.4.4.1 Configuring the Transport Landscape

Create the systems of your Data Services system landscape as non-ABAP systems in TMS. Follow the steps outlined in this documentation. In TMS, as is true for any SAP ABAP and SAP Java based system, systems are represented by a three alphanumeric character identifier, called system identifier or SID. This SID is representing the system not only in TMS, but also in other managing applications, for example the SAP System Landscape Directory, the SAP Solution Manager, etc. Please provide your Data Services with a SID, for example DSD for the development system, DSQ for the test system, DSP for the production system. If you use the System Landscape Directory (SLD) to register Data Services systems, please use the same SIDs as reported to SLD. Systems are thereafter connected to so called transport routes. They provide a clear understanding to the Data Services administrators who are using the Transport Organizer Web UI and TMS to manage and control the transport requests.

For details, refer to reference manual (Defining and Configuring Non-ABAP Systems): http://help.sap.com/saphelp_nw70/helpdata/en/45/f64a3dbc1a04a9e10000000a114a6b/frameset.htm

8.4.4.1.1 Define the System Landscape

- 1. Log on to the CTS+ system and start transaction STMS (Transport Management System).
- 2. Choose System Overview to get the list of all systems defined in the CTS system.

8.4.4.1.2 Create the source system

In this step, you will need to define Data Services as a new non-ABAP System.

1. Choose SAP System > Create > Non-ABAP System.

The "TMS: Configure Non-ABAP System" window is displayed.

- 2. Create the Data Services System with a system ID (using the system's SID) and a description
- 3. Select the CTS+ system as the communication system.
- 4. Define the Data Services system as a source system by selecting the **Activate Transport Organizer** option.
- 5. Enter the client where you want to use the Transport Organizer.
- 6. Save your settings and confirm that you want to distribute the TMS configuration.
- 7. Add location information for the common file share for Data Services output/CTS+ inbox by selecting the newly created system from the list and double-clicking it.
- 8. In the "Transport Tool" tab, add the additional parameter: NON_ABAP_WBO_INBOX for the development system.

For example, <LINK DIR>\cts\source.

Note:

Alternatively, you may upload rom a local machine (client) in the Transport WebUI.

For more information, see http://help.sap.com/saphelp_nw70/helpda ta/EN/6f/90813e26b1443d9d3642bb5cd8234c/frameset.htm

8.4.4.1.3 Create the target system

In this step you will create a target systems (test and production) in the same way you created the source system.

1. Choose SAP System > Create > Non-ABAP System.

The "TMS: Configure Non-ABAP System" window is displayed.

- 2. Create the Data Services System with a system ID (using the system's SID) and a description.
- 3. Select the CTS+ system as the communication system.
- 4. Define the Data Services system as a target system by selecting the **Activate Deployment Service** option.
- 5. Select the **File** checkbox as your preferred deployment method.
- 6. In the **Directory** field, enter the file share where CTS+ is providing the change data to the target system.

For example, <LINK DIR>\cts\target.

This value then appears in the DEPLOY_OUTBOX parameter in the "Transport Tool" tab. For more information, see http://help.sap.com/saphelp_nw70/helpda ta/EN/2e/674953194c4299abae253152544fab/frameset.htm.

7. Save your settings and confirm that you want to distribute the TMS configuration.

8.4.4.2 Defining transport routes

You systems are now ready to be included in a transport route in CTS.

To define transport routes, you will use the Graphical Editor in STMS. To do this, log on to Domain Controller (in client 000), start transaction STMS, and click the **Transport Routes** icon.

Create one standard transport layer, which is the default.

Using the Graphical Editor for definition of transport routes is explained in the following manual: http://help.sap.com/saphelp_nw70/helpdata/en/44/b4a2a27acc11d1899e0000e829fbbd/frameset.htm.

Now the Data Services systems are defined in the transport system landscape, and a transport route is defined from a development Data Services system to a production Data Services system.

8.4.5 Providing changes to CTS+ transport system

After the changes performed in the Data Services development system are extracted (exported), the next step is to provide the change file to the CTS+ Transport Control System. To do this, you will need to create a new transport request and import the change file into the new CTS+ transport request. You can do this in one of two ways:

- Using the Transport Organizer Web UI
- Using the CTS+ Command Line Tool

Note:

The installation and setup of the CTS+ system and the CTS+ Transport Organizer Web UI are not part of this manual. Links to this documentation (including the CTS+ command line tool) can be found in the Background information topic.

8.4.5.1 Change file attachment with CTS Transport Organizer Web UI

The CTS+ Transport Organizer Web UI is the UI that allows you to create and administrate Data Services change requests. It also provides the functionality to attach the change file to the change request.

For sharing with CTS, you need to define a shared folder on the CTS host where exported Data Services change files can be accessed from the CTS host. In this documentation, we use the following example share for data exchange: \\<CTSServer>\DSOutbox - a shared folder that is physically stored on the same server where the CTS application server is implemented. This folder is used as shared folder for the source Data Services change extraction output. (In customer installations this should be the <LINK DIR>\cts\source folder)

8.4.5.1.1 Provide change data via NON_ABAP_WBO_INBOX

The change files from <LINK_DIR>\cts\source have to be accessible by CTS+ by sharing this folder either with the CTS+ system or with your local desktop. To directly access it from CTS host the parameter NON_ABAP_WBO_INBOX has to be defined to point to the share where Data Services puts its exported data (Parameter NON_ABAP_WBO_INBOX == \\CTSServer>\DSOutbox).

8.4.5.1.2 Start the Transport Organizer Web UI

- 1. Log in to the Domain Controller, within the client as specified when creating the source system.
- Start transaction STMS.
 Now the Transport Organizer Web UI can be started via Environment > Transport Organizer Web UI.
- 3. Enter the SID of the Data Services source system.

8.4.5.1.3 Create a new transport in CTS

- 1. Click the Create Request button to begin the creation of the new CTS+ change request.
- 2. Enter a short description and check for the correct owner.
- 3. Click Create.

A new transport request is created, and it appears in the **Requests** column.

8.4.5.1.4 Attach change file to the transport request

- 1. Select the transport request, then click the "Object List" tab to see if there are already attached objects.
- 2. To attach the change file, click the Attach button.

The "Attach file object" window appears.

- 3. Select Other in the Application option.
- 4. Select **Client** if the change file is on the same local client that the Transport Organizer Web UI is running. If the Data Services Outbound folder is shared on the CTS server, select **Server**.
- 5. Click Browse to find the shared file and to upload it to the CTS+ system.
- 6. Select the correct change file, and click **Open**.
- 7. Click **OK** to upload the file to the transport request and to CTS.

8.4.6 Transport in the System Landscape

After you have attached all of the Data Services files that you want to transport with one transport request, you have to release your transport request and start the import to the target system, which is the next system in your transport route. During the import, the files are copied to the Data Services inbound folder.

In the CTS+ configuration, you can specify whether the Import Queue is handled automatically or if the queued transports have to be imported manually.

The deployment of a Data Services-specific transport orders in the current version is done with provisioning the change files to the CTS+ outbox folder defined for the Data Services target system, where the Data Services administrator has to pick it up for manual deployment.

8.4.6.1 Release transport request

- 1. Open the Transport Organizer Web UI.
- 2. Select the transport request to be released.
- 3. Click the Release button.

The transport request is now assigned a status of **Released**.

Note:

If any issues occur with the release process, you may find helpful details in the Logs tab in the Transport Organizer Web UI.

8.4.6.2 Starting the import from the Import Queue

Processing the import will send the attached change file to the CTS outbox (or Data Services Inbound from a Data Services perspective, parameter DEPLOY_OUTBOX).

- 1. Start the transaction STMS, and click the **Import Overview** icon.
- 2. Select the target system to see the import queue for this target sytem. In the selected row, you see the icon (with a plus sign) that specifies that there are imports to be processed.
- 3. Double-click the target system to open the import queue.

If you do not see the new transport request, click Refresh.

- 4. Select the transport order, and click the Import Request icon. Check the CTS+ DEPLOY_OUTBOX folder in the target sytem before and after the import and you will see a new directory with the name of the transport order. The"Import Transport Request" window appears.
- 5. Select an option to import immediately or at a later time.
- 6. Click **Yes** to import.

Because a file sharing between the CTS+ outbound and the Data Services Inbound has been defined for the target system (CTS+ Parameter DEPLOY_OUTBOX), the imported change file in now also accessible on the file share server you assigned.

If you encounter issues when importing, you will find details in import logs. You can mark the request in question and choose **Request** > **Display** > **Logs**.

For more information about performing transports, see http://help.sap.com/saphelp_nw70/helpda ta/en/44/b4a3507acc11d1899e0000e829fbbd/frameset.htm.

Integration with SAP and SAP Solution Manager

9.1 Integration overview

Data Services can be integrated into a number of SAP solutions to take advantage of their features. The System Landscape Directory and Solution Manager Diagnostics products help you manage, monitor, and maintain your Data Services deployment.

SAP System Landscape Directory (SLD)

The system landscape directory of SAP NetWeaver is the central source of system landscape information relevant for the management of your software life-cycle. By providing a directory comprising information about all installable software available from SAP and automatically updated data about systems already installed in a landscape, you get the foundation for tool support to plan software life-cycle tasks in your system landscape.

The SAP BusinessObjects Data Services installation program registers the vendor and product names and versions with the SLD, as well as server and front-end component names, versions, and location.

Solution Manager Diagnostics (SMD)

The SMD component of SAP Solution Manager provides all functionality to centrally analyze and monitor a complete system landscape. Data Services can be monitored by the SMD server if an SMD Agent is installed. The SMD Agent gathers information for the SMD which can then be used for root cause analysis.

Data Services provides support for this performance monitoring through CA/Wily Introscope in Solution Manager Diagnostics through an integration with the NCS library, which is installed automatically with Data Services.

9.2 SLD and SAP Solution Manager integration checklist

The following table summarizes what components are required to enable SLD and SAP Solution Manager to provide support for Data Services.

Support for	Required for SAP BusinessObjects Data Services
	 SAPHOSTAGENT must be installed to enable registration of Data Services servers.
SLD registration	Note: The Data Services installer will automatically register servers if SAPHOSTAGENT is already installed.
	• Must create a slddest.cfg.key and slddest.cfg file for the SLDReg data supplier reporting on the back-end servers.
SMD integration	Must download and install SMD Agent (DIAGNOSTICS.AGENT) on all hosts of Data Services servers.
Performance instrumentation	 SMD Agent must be installed. Introscope Agent must be configured to connect to Introsope Enterprise Manager. Use the Data ServicesServer Manager (Windows) or ServerConfig utility (UNIX) to configure the NCS options.

9.3 Managing System Landscape Directory registration

9.3.1 Registration of Data Services in the System Landscape

The System Landscape Directory (SLD) is a central repository of system landscape information that is relevant for the management of the software lifecycle. The SLD contains a description of the system landscape - the systems and software components that are currently installed.

SLD data suppliers (SLDReg) register the systems on the SLD server and keep the information up-to-date. Management and business applications access the information stored in the SLD to perform tasks in a collaborative computing environment.

SLDReg is installed when you install the SAPHOSTAGENT. Once SLDREG has been installed, you need to create a slddest.cfg and slddest.cfg.key file to enable it to connect to the SLD server.

The data supplier is provided for every installation of Data Services to report on the following components:

- Server components (job server, access server)
- Services deployed on the Business Intelligence Platform (RFC Server, View Data and Metadata Browsing Service, Administrator Service)

• Web applications deployed on an application server (Management Console)

Note:

SAP NetWeaver has a built-in SLD-DS supplier that registers the NetWeaver application server as well as hosted web applications and services. This SLD-DS is relevant for Data Services deployments that are integrated within an SAP NetWeaver environment.

For information on how to configure the specific data supplier for WebSphere, see the *SAP Web Application Deployment Guide*.

During the installation of Data Services, information required for registering Data Services is stored in a configuration file. This file contains information used by the SLDReg to connect to the Data Services database.

9.3.2 To create a slddest.cfg.key file for the SLDReg

Before creating a slddest.cfg.key file for the SLD data supplier, you need to download and install the SAPHOSTAGENT.

Note:

If you selected to add SLD during the Data Services installation, you do not need to create this file. If you are choosing to activate SLD after installing Data Services, follow this procedure.

The slddest.cfg.key file is required for SLD registration with the data supplier that reports on Data Services servers.

Note:

This procedure creates both the slddest.cfg and the slddest.cfg.key file. Both of these files are required for SLD integration to work.

- 1. Open a command line console.
- 2. Navigate to the default SAPHOSTAGENT install path.
 - On Windows: Program Files\SAP\hostctrl\exe
 - On UNIX: /usr/sap/hostctrl/exe
- 3. Run the following command:

sldreg -configure slddest.cfg

- 4. Enter the following configuration details:
 - User name
 - Password
 - Host
 - Port number
 - Specify to use HTTP

The sldreg tool will create the slddest.cfg.key file that will automatically be used by the data supplier to push information to the SLD server.

Important:

SLDReg needs to be running in the <LINK_DIR>/sldreg directory, or these files need to be manually copied to this directory for SLD integration to work.

9.3.3 When is SLD registration triggered?

The Data Services service invokes SLDReg (the data supplier for Data Services) to handle SLD registration.

9.4 Performance and availability monitoring

9.4.1 Solution Manager Diagnostics (SMD) overview

The Solution Manager Diagnostics (SMD) component of SAP Solution Manager provides all functionality to centrally analyze and monitor a complete system landscape. Data Services can be monitored by the SMD server if an SMD Agent is installed. The SMD Agent gathers information for the SMD which can then be used for root cause analysis. Information collected and sent to the SMD server includes back-end server configurations and the location of server log files.

Data Services provides support for performance and availability monitoring through CA Wily Introscope in Solution Manager Diagnostics through an integration with the NCS library, which is installed automatically with Data Services.

Components of SMD

- SAP Solution Manager: You must have Solution Manager 7.01 SP26 or later installed. For more information, see https://service.sap.com/solutionmanager.
- **SMD Agent:** A local agent (DIAGNOSTICS.AGENT) that collects and sends the information to the SMD server. This agent must be downloaded and installed on each Job Server that you want to monitor. The Data Services installation does not install this agent for you.

Information on installing and configuring the agent is available at: https://service.sap.com/diagnostics.

 CA Wily Introscope: An application performance management framework. Introscope Enterprise Server is part of Solution Manager. There is no need to perform a separate installation. For more information, see https://service.sap.com/diagnostics • **SAPOSCOL:** The SAP Operating System Collector provides operating system data to the SMD and Introscope.

All of these components are available for download from http://service.sap.com/swdc.

9.4.2 SMD agent guidelines

The SMD Agent is a local agent (DIAGNOSTICS.AGENT) that collects and sends the information to the SMD server.

All of these components are available for download from http://service.sap.com/swdc.

Guidelines for working with the SMD Agent

The following are provided as guidelines for using SMD agents to monitor Data Services:

- The installation order of the monitored system and agent is not critical. You can install the SMD Agent before or after installing and deploying Data Services.
- If the servers are deployed on a distributed system, you should install an SMD Agent on every machine hosting a server.

Related Topics

http://service.sap.com/diagnostics

9.4.3 Configuring your system for SMD

There are a few settings and files to configure to get SMD working properly on your system.

- You must enable the feature in the Server Manager for each of the Job Servers for which you want to get performance metrics.
- If you have problems, you can edit the ncs.conf file. This file controls the information sent to the SMD Agent. Normally, you can keep the default settings. Descriptions of the options are included in the file. It is located in the <LINK_DIR>\bin directory of your Data Services installation.
- SMD Agent files. There are two files in your SMD Agent installation location: SapAgentConfig.xml and IntroscopeSapAgent.profile. Configuring these files is necessary to provide information to the Solution Manager server.

9.4.4 To enable performance instrumentation on Windows

Before you can monitor performance on a Job Server, you must enable it.

- 1. Open the Data ServicesServer Manager.
- 2. Click the Native Component Supportability tab.
- 3. Select Enable instrumentation in NCS (Native Component Supportability) library.

In most circumstances, you can leave the default settings for the rest of the options.

9.4.4.1 Server Manager: Native Component Supportability options

Option	Description
Enable instrumentation in NCS (Native Compo- nent Supportablility) li- brary	Select to enable performance monitoring of the jobs run on this server.
Tracing level threshold	Indicates the tracing level that the instrumented code needs to go under to produce a trace:
	0: Use the value from ncs.conf configuration file
	1-5: No tracing (NONE)
	6-10: Tracing major points (MAJOR)
	11-15: Tracing minor points (MINOR)
	16-20: Tracing fine details (FINE)
	>20: Max details (FINEST)
Execution interval	Indicates execution interval for CPU usage/process memory metrics to be sent to Wily Enterprise Manager in seconds. 0 means that the default NCS scheduler will be used.
Execution time offset	Indicates execution time offset with regard to the interval in seconds.
	For example, if the interval is 3600 (every one hour) and the offset is 1800 (every half an hour), the information will be sent to SMD agent at 3:30, 4:30, 5:30, and so on. If the interval is smaller than the NCS library scheduler interval defined in parameter "datasending_interval", the offset parameter will be bypassed.
Tracing level	This option is not currently used.
Application passport	This option is not currently used.
9.4.5 To enable performance instrumentation on UNIX and Linux

If you are running Data Services on a UNIX or Linux platform, you will need to edit the DSConfig.txt file to enable instrumentation.

- 1. Navigate to <DS COMMON DIR>/conf.
- 2. Open the DSConfig.txt file.
- 3. Set the Wily_instrumentation parameter to True.

The other parameters (found in the Engine section) can be left with the default values.

Wily instrumentation=TRUE

Wily instrumentation Level Threshold=0

Wily instrumentation Interval=0

Wily_instrumentation_Offset=

Wily instrumentation TraceLevel=3487

Wily_instrumentation_App_Passport=

9.4.6 Heartbeat monitoring

Availability monitoring (heartbeat) lets you use the SAP Solution Manager to check whether a component such as a Job Server or Access Server is up and running. You can also get information about real-time services for Access Servers.

From CA Wily Introscope under the "Status" node, you can view each monitored Job Server or Access Server's status. For heartbeat, a value of 1 indicates the server is running; 0 indicates it is not.

In addition, you can view an Access Server's real-time service status. The status indicators are:

0	not running
1	starting
2	started
3	shutting down

4	warning
5	error
9	disabled

9.4.7 Alert monitoring

Alerts let you view critical errors in the SAP Solution Manager. From Data Services, Job Servers send alerts when a job fails.

From CA Wily Introscope under the "Status" node, you can view each monitored Job Server's status. For alerts, a value of 1 indicates a job has failed in that Job Server's repository.

Command line administration

10.1 Command lines overview

This section lists the command-line options that control the behavior of each Data Services component.

Throughout this section, values provided in square brackets [] are optional.

Note:

The following tables list the supported command-line options. Data Services components use a number of internal options that are not listed in these tables. These internal options should not be modified.

10.2 License Manager

License Manager includes a command-line mode that you can use if you don't want to use the graphical interface, or need to script License Manager operations.

Syntax

LicenseManager [-v | -a keycode | -r keycode [-l location]]

Parameter	Description
	Displays the stored product activation keycodes in a format similar to the License Manager graphical interface. For example:
-v orview	Registered Keycodes EIM Titan Suite 12.0 Data Services XI 3.1 Premium Keycode: 00000-0000000-0000 Trial Option: Yes Expired: No Days Remaining: 54

Parameter	Description	
-a oradd <i>keycode</i>	 Adds the specified license keycode, and displays the stored keycodes in a format similar to the License Manager graphical interface. Returns status messages for the following conditions: An internal error occurred. Successfully added the keycode. Successfully added the keycode and replaced a trial version. Keycode not added because it is invalid. Keycode not added because it is a duplicate. 	
-r orremove key code [-l location]	 Removes the specified product activation keycode, and displays the stored keycodes in a format similar to the License Manager graphical interface. If <i>location</i> is specified, the removal is restricted to that node. Returns status messages for the following conditions: An internal error occurred. Removed one keycode. Removed multiple keycodes. Keycode not removed because it is invalid. Keycode not removed because it was not found. 	

10.3 Connection Manager (Unix)

The Connection Manager (DSConnectionManager) is a graphical interface used to configure ODBC databases and ODBC drivers that you want to use for Data Services repositories, sources and targets after installation on Unix platforms. The Connection Manager includes a command-line mode that you can use if you do not want to use the graphical interface, or need to troubleshoot errors.

To use DSConnectionManager.sh from the command line, use the -c parameter which must be the first parameter.

If an error occurs when using the Connection Manager, use the -d option to show details in the log

For example:

\$LINK_DIR/bin/DSConnectionManager.sh -c -d

10.4 Repository Manager (Windows)

You can use RepoManBatch.exe to create or update repositories from the command line on Windows platforms. By default, RepoManBatch.exe is installed to the <LINK_DIR>\bin directory.

Specify parameters using a command prompt.

```
C:\Program Files\SAP BusinessObjects\Data Services\bin>RepoManBatch.exe
     -U<User> : Repository login user
-P<Password> : Repository login password
-s : Use Server name based connection
-S<Server> : Repository server name
-p<PortNo> : Repository server
Usage:
     -N<DatabaseType> : Repository database type
     -Q<Database> : Repository database
     -V<Database version> : Repository database server version
                       : Repository using Windows Authentication (Microsoft
     -q
                                  SQL Server only)
     -t<Type>
-c
                         : Repository type: local, central, profiler
                         : Repository create
      -u
                         : Repository upgrade
      -v
                         : Repository version
      -d
                         : Show details
                          : Repository security
      -a
```

C:\Program Files\SAP BusinessObjects\Data Services\bin>

For example:

```
RepoManBatch -Usa -P -NMicroSoft SQL Server -SServer -QJake -c -tcentral -d
```

or

RepoManBatch -UJake -PJake -NOracle -Sdbsvr -v

Usage:

Flag	Description
-U	Repository login user This parameter is required for all database types.
-P	Repository login password This parameter is required for all database types.
-s	Specify this parameter to use a server name (also known as DSN-less or TNS-less) connection to the repository. If you specify this parameter, you must specify the $-p$ and $-v$ parameters.

Flag	Description
-S	 Repository server name: For Microsoft SQL Server: database server name For Oracle: database connection name For DB2: data source For SAP HANA: ODBC data source name For Sybase ASE: server For MySQL: ODBC data source name This parameter is required for all database types.
-р	Repository database port number This parameter is required if you specified -s for a server name connection.
-N	Repository database type: • Microsoft_SQL_Server • DB2 • HANA • Oracle • Sybase • MySQL This parameter is required for all database types.
-Q	Repository database name This parameter is required only for Microsoft SQL Server and Sybase ASE.
-V	Repository database version This parameter is required if you specified -s for a server name connection.
-g	Specify this parameter to use Windows authentication to connect to this repository (Microsoft SQL Server only).
-t	<pre>Repository type: local central profiler</pre>
-c	Create repository
-u	Upgrade repository
-v	Get repository version
-d	Show details

Flag	Description
-a	Central repository security

10.5 Repository Manager (Unix)

You can use the executable called repoman to create or update repositories from the command line on Unix platforms. By default, repoman is installed to the <LINK DIR>/bin directory.

Specify parameters using a command prompt.

```
$ ./repoman
Usage:
     -U<User>
     -U<User> : Repository login user
-P<Password> : Repository login password
-S<Server> : Repository server name
                      : Repository login user
     -N<DatabaseType> : Repository database type: Sybase, MySQL, HANA,
                            DB2, Oracle
     -Q<Database> : Repository database
                        : Connect Repository database by DSN-less (ODBC) or
     -s
                             TNS-less for Oracle
     -V<databaseVersion> : Repository database version (only available
                             with -s):
                                MYSQL 5.0, MYSQL 5.1 (default)
                                HANA 1.X (default)
                                DB2 UDB 9.X
                                ORACLE 11G, ORACLE 10G
     -p<port>
                       : Repository database port
                       : Repository type: local, central,
     -t<Type>
                             profiler
     -b
                       : Check database connectivity
                       : Repository create
     -c
     -u
                       : Repository upgrade
                       : Repository version
     -v
     -d
                       : Show details
     -a
                       : Repository security
                       : Create log file
     -1
                       : Create error file
     -z
                             (local, central, profiler modes)
```

For example:

./repoman -Usa -P -NDB2 -SServer -QJake -c -tcentral -d
or
./repoman -UJake -PJake -NOracle -Sdbsvr -v

Usage:

Flag	Description
-U	Repository login user This parameter is required for all database types.
-P	Repository login password This parameter is required for all database types.
-s	Specify this parameter to use a server name (also known as DSN-less or TNS-less) connection to the repository. If you specify this parameter, you must specify the $-p$ and $-v$ parameters.
-S	 Repository server name: For Oracle: TNSNAME defined in tnsnames.ora For DB2: data source For SAP HANA: ODBC data source name For Sybase ASE: server For MySQL: ODBC data source name This parameter is required for all database types.
-p	Repository database port number This parameter is required if you specified -s for a server name connection.
-N	Repository database type: DB2 HANA Oracle Sybase MySQL This parameter is required for all database types.
-Q	Repository database name This parameter is required only for Sybase ASE.
-V	Repository database version This parameter is required if you specified -s for a server name connection.
-t	Repository type: • local • central • profiler

Flag	Description
-c	Operation mode: Creates repository
-u	Operation mode: Upgrades repository
-v	Operation mode: Gets repository version
-d	Operation mode: Shows details
-a	Central repository security
-0	Overwrite existing repository

10.6 Server Manager (Windows)

The Server Manager (AWServerConfig.exe) is used to create, edit, or delete Job Servers and Access Servers after installation on Windows platforms. In addition to the default graphical user interface, AWServerConfig.exe also supports command-line parameters for several tasks:

- Adding a Job Server
- Adding an Access Server
- Adding run-time resources

Note:

On Windows platforms, there is no command-line option to start or stop the Data Services service using AWServerConfig.exe because it is installed as a Windows service. The Data Services srevice can be started and stopped using the standard net command.

Example: Start Data Services services

net start "BusinessObjects Data Services"

Example: Stop Data Services services

```
net stop "BusinessObjects Data Services"
```

10.6.1 To add an Access Server

To use AWServerConfig.exe to add an Access Server from the command line, use the -n parameter, along with additional Access Server-specific parameters. -n must be the first argument.

Access Server parameters

Parameter	Description
-Raccess_serv	Specifies the directory path for the Access Server.
er_dir	Replace <i>access_server_dir</i> with the Access Server directory path.
-Aport	Specifies the port assigned to the Access Server.
	Replace <i>port</i> with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.
-E	Indicates that the Access Server should be enabled. If not specified, the Access Server is created but not enabled.
-Tparam	Specifies a parameter for the Access Server.
	Replace <i>param</i> with the desired parameter.

Example: Create and enable an Access Server on port 4000

AWServerConfig.exe -n -RC:\DataServices\AccessServer -A4000 -E

10.6.2 To add a Job Server

To use AWServerConfig.exe to add a Job Server from the command line, use the -n parameter, along with additional Job Server-specific parameters. -n must be the first parameter.

Job Server parameters

Parameter	Description
-Jserver_name	Specifies the name of the Job Server.
	Replace <i>server_name</i> with the desired name for the Job Server. The specified name may not contain @@ and must be unique.
-Pport_number	Specifies the listening port for the Job Server.
	Replace <i>port_number</i> with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.
-a	Indicates that the Job Server will manage an adapter. If not specified, the new Job Server will not manage adapters.
-Bbroker_port	Specifies the adapter manager port.
	Replace <i>broker_port</i> with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.
-s	Indicates that SNMP is enabled for the Job Server. If not specified, SNMP is dis- abled.
-d	Indicates that this is the default repository for the Job Server.
-Uusername	Specifies the username used to connect to the repository.
	Replace <i>username</i> with the repository username.
-Wpassword	Specifies the password used to connect to the repository.
	Replace <i>password</i> with the repository password.
-Ndb_type	Specifies the type of database used for the repository.
	Replace <i>db_type</i> with a valid value:
	• Oracle
	• DB2 • Microsoft SOL Server
	• Sybase
	• MySQL

Parameter	Description
-Sserver_name	Specifies the database service name or server name used to connect to the repository.
	Replace <i>server_name</i> with the appropriate information for the database type:
	• For Oracle, the database service name as specified in tnsnames.ora.
	 For DB2, the database instance name.
	 For Microsoft SQL Server, the database server name.
	 For Sybase, the database server name.
	 For MySQL, the database source name as specified in the system DSN.
-Qdatabase_name	Specifies the database name for the repository.
	Replace <i>database_name</i> with the name of the repository database.
	Note:
	This parameter is required only for repositories on Sybase and Microsoft SQL Server.
-g	Indicates that Windows authentication will be used for the connection to the repository.
	Note: This parameter is applicable only for repositories on Microsoft SQL Server.

Example: Add a Job Server with an Oracle repository

AWServerConfig.exe -n -JNewJobServer -P3500 -Uuser -Wpass -NOracle -SORCLPROD

10.6.3 To add run-time resources

To use AWServerConfig.exe to add run-time resources from the command line, use the -n parameter, along with additional run-time resource-specific parameters. -n must be the first parameter.

Parameter	Description
-Ccache_dir	Specifies the directory for the pageable cache.
	Replace <i>cache_dir</i> with the desired directory.
-PFfrom_port	Specifies the starting port number.
	Replace <i>from_port</i> with the desired port number. The port number may have a value between 1025 and 32766, and must be unique and not in use.
-PT <i>to_port</i>	Specifies the ending port number.
	Replace to_port with the desired port number. The port number may have a value between 1026 and 32767, and must be unique and not in use. The ending port value must be greater than the starting port value.

Run-time resource parameters

Example: Add a pageable cache resource on ports 2000-2550

AWServerConfig.exe -n -C"%LINK DIR%\log\Pcache" -PF2000 -PT2550

10.7 Server Manager (Unix)

The Server Manager (svrcfg) is used to create, edit, or delete Job Servers and Access Servers after installation on Unix platforms. In addition to the console-based interface, svrcfg also supports command-line parameters for several tasks:

- Adding a Job Server
- Adding an Access Server
- Adding run-time resources
- Starting Data Services services
- Stopping Data Services services

Common parameters

 ${\tt svrcfg}$ supports one common parameter for all operations. Other available parameters depend on the operation.

Parameter	Description	
-T <i>task</i>	Specifies the configuration task to perform.	
	Available values for <i>task</i> include:	
	• JS - Add a Job Server	
	AS - Add an Access Server	
	R - Add run-time resources	
	• START - Start services	
	STOP - Stop services	

Note:

When starting or stopping the Data Services services, svrcfg requires no additional parameters.

Example: Start Data Services services

```
svrcfg -TSTART
```

Example: Stop Data Services services

svrcfg -TSTOP

Output

When using svrcfg to perform tasks from the command line, output is directed to the console (or stdout). The last line of the output indicates whether the task execution succeeded or failed. Possible statuses include:

- Success
- Failure

10.7.1 To add an Access Server

To use svrcfg to add an Access Server from the command line, use the -TAS parameter, along with additional Access Server-specific parameters.

Parameter	Description
-Apath	Specifies the path for the access server.
	Replace <i>path</i> with the desired path.
-Oport	Specifies the port assigned to the Access Server.
	Replace $port$ with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.
-Rparam	Specifies a parameter for the Access Server.
	Replace <i>param</i> with the desired parameter.
-E	Indicates that the Access Server should be enabled. If not specified, the Access Server is created but not enabled.

Access Server parameters

Example: Create and enable an Access Server on port 4000

svrcfg -TAS -A/home/bods/AStest -04000 -E

10.7.2 To add a Job Server

To use strcfg to add a Job Server from the command line, use the -TJS parameter, along with additional Job Server-specific parameters.

Job Server parameters

Parameter	Description	
-Jserver_name	Specifies the name of the Job Server.	
	Replace <i>server_name</i> with the desired name for the Job Server. The specified name may not contain @@ and must be unique.	
-pport_number	Specifies the listening port for the Job Server.	
	Replace <i>port_number</i> with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.	
-a	Indicates that the Job Server will manage an adapter. If not specified, the new Job Server will not manage adapters.	
-bbroker_port	Specifies the adapter manager port.	
	Replace <i>broker_port</i> with the desired port number. The port number may have a value between 1024 and 49151, and must be unique and not in use.	
-е	Indicates that SNMP is enabled for the Job Server. If not specified, SNMP is dis- abled.	
-Ddb_type	Specifies the type of database used for the repository.	
	Replace <i>db_type</i> with a valid value:	
	• Oracle	
	• DB2	
	HANA Sybase	
	• MySQL	
-Ccon	Specifies the connection string to use to connect to the repository.	
nect_string	Replace <i>connect_string</i> with appropriate information for the database type:	
	• For Oracle, the service name as specified in tnsnames.ora.	
	• For DB2, the database instance name.	
	 For SAP HANA, the data source name as specified in the odbc.ini file referenced by \$ODBCINI. For SAP HANA, the data source name as specified in the odbc.ini file ref- 	
	erencea by SODBCINI.	

Parameter	Description	
-d <i>database</i>	Specifies the database name for the repository.	
	Replace <i>database</i> with the name of the repository database.	
	Note: This parameter is required only for repositories on Sybase.	
-Uusername	Specifies the username used to connect to the repository.	
	Replace <i>username</i> with the repository username.	
-Ppassword	Specifies the password used to connect to the repository.	
	Replace <i>password</i> with the repository password.	

Example: Add a Job Server with an Oracle repository

svrcfg -TJS -JJobServer_1 -p3500 -DOracle -CORCL -Uuser -Ppassword

10.7.3 To add run-time resources

To use swrcfg to add run-time resources from the command line, use the -TR parameter, along with additional run-time resource-specific parameters.

Parameter	Description
-icache_dir	Specifies the directory for the pageable cache.
	Replace <i>cache_dir</i> with the desired directory.
-tport	Specifies the starting port number.
	Replace <i>port</i> with the desired port number. The port number may have a value between 1025 and 32766, and must be unique and not in use.
-nport	Specifies the ending port number.
	Replace <i>port</i> with the desired port number. The port number may have a value between 1026 and 32767, and must be unique and not in use. The ending port value must be greater than the starting port value.

Run-time resource parameters

Example: Add a pageable cache resource on ports 2000-3000

svrcfg -TR -i\$LINK DIR\Log\Cache2 -t2000 -n3000

10.8 Password encryption

You can use al encrypt to encrypt a password by using either an encryption key or a passphrase.

Additionally, you can use al_encrypt to return the base64 encoding of any text. This may be useful if you need to modify a command line that contains global variable or substitution variable data, which must be encoded in base64 form.

By default, al encrypt is installed to the <LINK DIR>/bin directory.

Syntax

al_encrypt -e plain_password [-k key string | -p passphrase]
al_encrypt "text to encode"

Parameter	Description	
-e password	Specifies the plain-text password to encrypt.	
-k key string	Specifies the encryption key to use to encrypt the password.	
-p passphrase	Specifies the passphrase to use to encrypt the password.	
text to encode	When you run al_encrypt with no parameters, it returns the base64 encoding of any following optionally-quoted text.	

Example: Encrypt a password using a passphrase

al_encrypt -e mypassword -p thepassphrase >
+010000000120303000803E83F55088B0C987CD715006C02938825530E8691DFD9DDB4198AF
FC5C194CD8CE6D338FDE470E2

Example: Encode text using base64 encoding

al_encrypt "encode this as base64" > ZW5jb2RlIHRoaXMgYXMgYmFzZTY0

10.9 al_engine

al_engine is a core Data Services process. It is responsible for executing jobs, importing and exporting repository objects, and so on.

Common options

al engine supports options that are common to many different operations.

Parameter	Description	
-U <i>Username</i>	Specifies the username used to log into the repository.	
-P <i>Password</i>	Specifies the password used to log into the repository.	
-SServerName	Specifies the repository server name.	
-NDatabaseType	Specifies the repository database type	
	Acceptable values include: • Oracle • Microsoft_SQL_Server • DB2 • MySQL • Sybase • HANA	
-QDatabase Name_or_SID	Specifies the repository database name or SID (for Oracle). This parameter is only required for Microsoft SQL Server, Sybase, and Oracle.	
-Kserver	Specify this parameter to use a server name (also known as DSN-less or TNS-less) connection to the repository. If you specify this parameter, you must specify the -Kport and -Kversion parameters.	
-Kport <i>PortNum</i> ber	Repository port number for server name connection. This parameter is required if you specified -Kserver for a server name connection.	
-KversionVer sionNumber	Repository database server version for server name connection. This parameter is required if you specified -Kserver for a server name connection. For example, -Kversion"MySQL 5.1"	
-g	Specifies Windows Authentication as the repository connection type. This parameter is valid only for repositories on Microsoft SQL Server.	
-v	Returns the version number of the Data Services engine.	

10.9.1 Export and import options

al_engine supports options that are used only for export and import operations. al_engine can import and export repository information in two formats: XML and ATL, the software's internal scripting language.

Parameter	Description
-X	Exports the entire repository in ATL format to repo_export.atl.
-XKserver	Exports repository server name connection (for MySQL, HANA, OR-ACLE, and DB2).
-XKport <i>PortNumber</i>	Exports repository port number for server name connection. This parameter must be used with -XKserver parameter.
-XKversionVersionNumber	Exports repository database server version for server name connection. This parameter must be used with the -XKserver parameter.
	For example, -XKversion"MySQL 5.1"
-Xp@ObjectType@FileName	Exports all repository objects of the specified type to the specified file in ATL format.
-Xp@ObjectType@File Name@ObjectName	Exports the specified repository object to the specified file in ATL for- mat.
-Xp@ <i>ObjectType</i> @ <i>File</i> Name@ <i>ObjectName</i> @DE	Exports the specified repository object and its dependents to the specified file in ATL format, including datastore information.
-Xp@ <i>ObjectType</i> @ <i>File</i> Name@ <i>ObjectName</i> @D	Exports the specified repository object and its dependents to the specified file in ATL format, excluding datastore information.
-XX[L]	Exports the entire repository in XML format to export.xml.
-XX[L]@ObjectType@File Name	Exports all repository objects of the specified type to the specified file in XML format.
-XX[L]@ObjectType@File Name@ObjectName	Exports the specified repository object to the specified file in XML format.
-XX[L]@ <i>ObjectType</i> @ <i>File</i> <i>Name@ObjectName</i> @DE	Exports the specified repository object and its dependents to the specified file in XML format, including datastore information.
-XX[L]@ObjectType@File Name@ObjectName@D	Exports the specified repository object and its dependents to the specified file in XML format, excluding datastore information.
-ffilename.atl	Imports information from filename.atl into the repository.

Parameter	Description
-XIfilename.xml	Imports information from filename.xml into the repository.
-passphrase <i>passphrase</i>	Specifies a plain-text passphrase to use to encrypt any passwords when exporting objects or decrypt any passwords when importing objects.
-epassphrasepassphrase	Specifies a base64-encoded passphrase to use to encrypt any pass- words when exporting objects or decrypt any passwords when import- ing objects.
	This parameter can be used to use a passphrase that contains special characters.
	Note: You must transcode the passphrase to the UTF8 character set before encoding it into base64.

Note:

- For all -XX parameters, the optional addition [L] specifies a lean XML format for export. The lean XML format excludes all non-executable elements from the exported XML to improve readability. For example, the exact arrangement of transforms within a dataflow in the Designer workspace area would not be maintained. When imported back into the software, the transforms would be arranged automatically.
- When you export objects, you must specify a passphrase with either the -passphrase parameter or the -epassphrase parameter. When you import objects, the passphrase is optional. However, if you do not specify a passphrase, or the specified passphrase is incorrect, any encrypted passwords in the imported objects will be removed.

Code	Object type
Р	Projects
J	Jobs
W	Workflows
D	Dataflows
Т	Idocs
F	User-defined file formats
Х	XML and DTD message formats
S	Datastores
С	Custom functions
В	COBOL Copybooks

Available object type codes

Code	Object type
E	Excel workbooks
q	System profiles
V	Substitution parameter configurations
К	SDK-type transform configurations

Example: Export all dataflows in lean XML format

al_engine -Uuser -Ppassword -Slocalhost -NMySQL -QTheRepository -XXL@D@ex
ported_dataflows.xml -passphraseMypassphrase

Index

\$LINK_DIR 12

Α

Access Server 145 configuring 93 configuring, Windows 81, 86 description 18 verify running 87 Adapter SDK 22 Administrator description 19 al_encrypt command-line options 162 al engine command-line options 163 alert 146 application settings for Data Services 100 Auto Documentation reports 21 availability monitoring 145 AWServerConfig.exe command-line parameters 153

В

batch jobs debugging 103, 106 execution status 103 executions, statistics for 104 logs, error 107 logs, trace 107 stop a running job 107

С

CA Wily Introscope 26, 145, 146 caching security 30 central repository 17 Change and Transport System 129 command-line options 147 al_engine 163 Server Manager 157 svrcfg 157 command-line parameters AWServerConfig.exe 153 Server Manager 153 components description 16 configuring Access Servers 81, 86 Job Servers 81 Metadata Browsing Service 96, 97 runtime resources for Job Servers 85 View Data Service 96, 98 Connection Manager 58 command line operation 148 **Connection Manager parameters** DSN connections 61 **DSN-less connections 68** connections ODBC sources and drivers 148 create SSL certificates Metadata Browsing and View Data Services 39 create SSL keystore file Metadata Browsing and View Data Services 39 CTS Transport (CTS+) 26 CTS+ 129

D

database connectivity configuring 54 databases, naming 114 datastore and system profiles 114 datastore connections, naming 115 deletina batch job history, automatically 57 batch job log files, automatically 56 batch job log files, manually 107 design phase 110 Designer description 16 designing ELT projects 110 developing applications design phase 110 production phase 111 testing phase 110 disabling trace messages for real-time jobs 107 distributed architecture 23 distributing components across network 23 DS_COMMON_DIR 12 DS_USER_DIR 12

DSN connections Connection Manager parameters 61 DSN-less connections Connection Manager parameters 68 Windows ODBC Driver Selector 77 DSN-Less connections 25

Ε

encrypting passwords from the command line 40, 162 manually 40 encryption key locations 39 environment variables 53 \$LINK_DIR 12 DS COMMON DIR 12 DS_USER_DIR 12 License Manager 79 error logs batch jobs, viewing 107 jobs, deleting automatically 56 Export editor options 123 exporting objects 123, 125, 126 repository to a file 127 repository versions 125 tranform configurations 122

G

generic naming 115 group management 43 group rights 44

Η

heartbeat 145 host names using IP address 24

Impact and Lineage Analysis reports 19 INSTALL_DIR 12 integration SAP 26 IP addresses host name, using for 24 specifying connection 24

J

job history, deleting automatically 57 logs, deleting automatically 56 job failure 146 job server performance, matching locales 128 Job Server 145, 146 associating repositories 83 configuration 81 configuring 81 configuring on UNIX 90 description 18 engine 18 properties 82 verify running 87

L

License Manager 22 command-line options 147 configuring 79 environment variables 79 starting 79 licensing 78 LINK_DIR 12 local repository 17 locales, job server performance 128 logical directory names 117 logs monitor 104

Μ

management tools 22 Metadata Browsing Service changing properties 97 SSL configuration 38 metadata, reporting tool 19 migration, naming conventions 114 monitor log 104

Ν

names, logical directory 117 naming conventions BI platform 12 Information platform services 12 terminology 12 variables 12 naming conventions for migration 114 naming datastore connections 115 network, models of distribution 23

0

object export to a file 126 ODBC configuring data sources on UNIX 59 configuring DataDirect 71 configuring DB2 71 configuring generic sources 71 configuring Microsoft SQL Server 71 configuring MySQL on UNIX 63 configuring Neoview on UNIX 76 driver manager configuration 73 ds_odbc.ini 73 troubleshooting on UNIX 66 unixODBC driver 63, 64, 65 **ODBC Driver Selector on Windows DSN-less connections 77** server name connections 77 operating systems supported 23 **Operational Dashboard reports 20**

Ρ

password encryption 39 command line 40 manual 40 performance batch job, statistics for 104 job servers, matching locales 128 ports requirement for 24 product activation keycodes 78 adding 80 removing 81 viewing 80 production phase 111 profiles, datastore and system 114

R

real-time jobs service, specifying for 107 real-time service 145 repository assigning users and groups 51 associating with a Job Server 83 central 17

repository (continued) configuring 77 creating, multiple 148, 151 description 17 exporting 127 importing 127 local 17 management 49 managing 49 managing security settings 50 registering in the CMC 49 versions 125 viewing user rights 51 Repository Manager 22, 77 command line operation 148 command-line options 151 restarting services 81 rights management 43 run-time resources configuring 92

S

SAP integration 26 SAP Solution Manager 26, 145, 146 overview 139 **SLD 140** SMD 142 scalability 24 security 29 caching 30 preventing remote access 29 server group determining which Job Server ran 103 Server Manager 22, 81 command-line options 157 command-line parameters 153 configuring Access Servers 93 configuring run-time resources 92 configuring SMTP 96 Native Component Supportability 144 starting or stopping the service 95 using 88 server name connections 25 Windows ODBC Driver Selector 77 services starting automatically 55 SMD 142 SMD agent 143 SMTP configuring 96

SSL 33 Central Management Server (CMS) 36 configure 31 configuring certificate paths 87 configuring paths on UNIX 94 distributed installation 32 EIM Adaptive Processing Server service 37 generate certificates 35 Metadata Browsing Service 37 sign certificates 35

using custom certificates 35 View Data Service 37 SSL configuration Adaptive Processing Server service 100 Metadata Browsing and View Data Services 38 standard components 16 starting services 55 status 146 batch job executions 103 stop batch jobs 107 svrcfg command-line options 157 System Landscape Directory (SLD connect.key file 141 System Landscape Directory (SLD) 26 registration 140 triggers 142 system variables DS_COMMON_DIR 12 DS_USER_DIR 12 LINK_DIR 12

Т

TCP/IP connections required 24 connections, defining 24 test phase 110 testing applications 110 TNS-Less connections 25 trace logs batch jobs 107 jobs, deleting automatically 56 real-time jobs 107 transform configuration exporting 122

U

Unix Job Server environment variables 53 unixODBC driver building and installing for AIX 64 building and installing for Solaris 65 installing for Linux 63 user management 43 user roles 43, 44 utilities 22

V

variables Unix Job Server 53 versions repository 125 View Data Service changing properties 98 SSL configuration 38

W

Windows ODBC Driver Selector DSN-less connections 77 Index